Partner Contributions	Placentia Child Development Center (Head Start)	
Supplemental funding		
Use of facilities	X	
Staffing or volunteers,	X	
Learning materials		
Consultation or overall guidance	X	
Test scores for participating students		
Referred students to program	X	
Referred parents/families to program	X	
Other (please specify):		1

ELLI Financial Report 2001/2002 FY

Placentia Library District	
Name of Library	
•	
CD CFinal I	
Signature of Representative of Fiscal Agent	Date
or of Library Receiving Funds	

Budget Categories	ELLI Budget 2001/2002	Other Budget 2001/2002	ELLI Budget Expended as of June 30, 2002	Other Budget Expended as of June 30, 2002	Unexpended ELLI Funds for Carryover to 2002/2003
1. Personnel	39, 758	64, 847	33,904	1,813	5,854
2. Operations	14, 850	10, 550	14, 850	19,668	0
2a. Contract Services	13, 600	1, 000	13,600	17,428	0
2b. Travel	250	1, 300	250	858	0
2c. Office Supplies	500	1, 325	500	359	0
2d. Printing	250	2, 625	250	900	0
2e. Instructional Resources	0	3, 500	0	78	0
2f. Communications	250	800	250	15	0
2g. Other (food)	0	0	0	30	0
3. Equipment (over \$5,000)	5, 142		5, 142	858	0
4. Indirect (not to exceed					

10%)	250		250		0
6. TOTAL	60, 000	79, 397	54,146	22,339	5,854

If you are reporting any "Unexpended ELLI Funds for Carryover to 2002/2003" on the ELLI Financial Report, please answer Question 14.

- 14. Which of the following best reflect the reason(s) for your ELLI program's unspent funds? Please check all that apply.
 - Fewer participating students than expected.
 - Fewer participating parents/guardians than expected.
 - ☐ Supplemental funding from partner organizations.
 - Overestimated program expenses.
 - X Other (please specify): Personnel for program year through August 2002
- 15. Please indicate the number of staff you employ and the number of volunteers who serve in your ELLI program:

Paid full-time		1
Paid part-time	4	7
Volunteer	2	6

15a. Please indicate the number of staff members who have 100% of their salaries and benefits paid for by ELLI funds.

Full-time	1	
Part-time	0	

15b. Please indicate the number of staff members who have between 50% and 99% of their salaries and benefits paid for by ELLI funds.

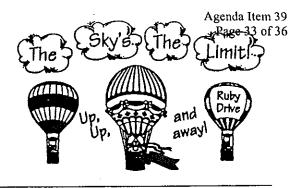
Full-time	0
Part-time	0

15c. Please indicate the number of staff members who have less than 50% of their salaries and benefits paid for by ELLI funds.

	Full-time	0
ĺ	Part-time	1

Ruby Drive Elementary School

601 Ruby Drive - Placentia, CA 92870 (714) 996-1921



March 18, 2003

Dear Ms. Webb:

I am pleased to write a letter in support of the Placentia Library's ELLI program. As the principal of Ruby Drive Elementary School, I have been delighted with the quality of the trained tutors you have assigned to our school. In addition to the tutors, your program has also provided needed books and materials to our school.

Your tutors work four days per week in our extended day kindergarten. I attribute a great deal of the success of this program to your dedicated group of volunteers. Whenever I visit this program, a tutor is working with a student or small group of students on specific skills they need to master. The scores our children are posting as they exit this program are far higher in both academics and English acquisition than ever before!

Your tutors are also found in a number of our classrooms here at Ruby Drive as well as in the evenings in the adult Community Based English Tutoring Program. You have also given us some very motivational LeapFrog materials for classrooms and books for parents in the parent literacy classes.

I consider the Placentia Library to be a very effective community partner to our school. I am deeply appreciative of the wonderful services you have been able to allocate to our school and I support your efforts to maintain these outstanding services.

If I may provide additional information, please feel free to contact me.

Sincerely,

Dorie Staack Principal

Agenda Item 39 Page 34 of 36

Placentia-Yorba Linda Unified School District

1301 E. Orangethorpe Avenue, Placentia, California 92870 Telephone (714) 996-2550 Fax (714) 524-3034 Dennis M. Smith, Ed.D.

Superintendent

Board of Educa Carol Do

Karin Freeman
Judy Miner
Craig Olson, D.D.S.
Jan Wagner

March 18, 2003

To Whom It May Concern:

The Placentia Library Literacy Program has been supporting our School Readiness, Extended Kindergarten, and Childcare program that take place while parents are in our Community Based English Tutoring (CBET) classes. Our students have reaped the benefits of having tutors coming to the sites to help them with homework, reading, and general educational support. This has been taking place at three of our Title 1 schools. The students and teachers have seen the positive results that the tutoring has provided and encourage the Placentia Library to continue with their ELLI tutoring program. We see nothing but positive results and outcomes from such a beneficial program. Not only do the teachers and students see the benefits of the tutoring program, but our parents also see encouraging outcomes with their student. The ELLI program not only works, it is needed by our students who need reinforcement that their parents are not yet able to give them, as they learn English themselves.

Please continue to support this worthy program at the Placentia Library.

Pamela H. Talarico

School Readiness Coordinator

Placentia-Yorba Linda Unified School District

M. Delu

Ruby Drive Elementary School

601 Ruby Drive - Placentia, CA 92870 (714) 996-1921



March 21, 2003

To Whom It May Concern:

The students of Ruby Drive Elementary School and their families have received numerous benefits from participating in the Placentia Library's ELLI tutoring program. More than 50% of the Ruby Drive student population qualifies for Title I and free or reduced lunch, indicating that the majority of the Ruby Drive families live at or below the poverty level. In addition, more than 50% of the population is learning English as a second language. Many of Ruby Drive's students and their families are recent immigrants to the United States. Surveys of Ruby Drive parents indicate that, among those who do not speak English as a native language, the level of education is very low.

The ELLI program has assisted Ruby Drive to better meet the needs of the school's student population in the following ways:

- Individual tutors for students and parents in academics and/or English language
- Parent education seminars
- "Mommy and Me" sessions for mothers and children ages 3-5
- · Educational and fun literacy events at the library
- Tours of the library introducing parents to and encouraging them to use library services
- Books and materials to encourage positive attitudes toward reading in the home

These services are essential to assist the staff at Ruby Drive to meet the needs of its student population. Ruby Drive teachers and staff know that, above all, their students need to have a positive attitude toward reading and books in order to be successful in school and ultimately "life long learners". The ELLI program services have helped immeasurably to promote these ideas and make progress toward achieving these goals.

Sincerely, Pauril M. Estrada

Laurel M. Estrada, School Readiness Facilitator

Ruby Drive Elementary School



March 25, 2003

Ms. Ann-Margaret Webb Elli Coordinator/Asst. Literacy Coordinator Placentia Library District 411 East Chapman Avenue Placentia, CA 92870-6198

Dear Ann-Margaret:

I am forwarding this letter of support in behalf of the many students from my classes that have participated in your Eli and Literacy programs over the last 2 semesters. They, as am I, are extremely grateful for the wonderful opportunities that have been extended to them to support their learning beyond the college classroom while also providing them with life-changing experiences. It is so empowering to these students to know that just one of them could make a difference in someone's life because they decided to spend an hour or two each week teaching someone how to read or sharing a special skill or talent with others.

Several of my college students have remained in service to the program as a testimony to the value they saw in it for those they served, as well as themselves. When the idea of "each one teach one, each one reach one" is realized for the students in my classes the spark of hope for a better tomorrow is re-kindled in all of us. I plan to continue to seek placements in your programs for my students in the future and to encourage other faculty at my campus to participate.

Please extend the heartfelt thanks of our Ethnic-Studies Dept. to all in your staff who help to make the Service-Learning experiences of my students so valuable and memorable.

Sincerely,

Adela G. Lopez

Dept. Chair, Ethnic Studies

Fullerton College

aq

cc: Dr. Michael Viera, President, Fullerton College

Karen Rose, Director of Special Programs, Fullerton College



PLACENTIA LIBRARY DISTRICT

411 East Chapman Avenue, Placentia, CA 92870-6198

Elizabeth D. Minter, M.L.S., Library Director

(714) 528-1925, Ext. 202 (714) 528-8236 (Fax) administration@placentialibrary.org www.placentialibrary.org

Board of Trustees

Geoff Braun Margaret V. Dinsmore Betty Escobosa Al Shkoler Gaeten M. Wood May 7, 2003

Wells Fargo Bank

Attn: Grants Department

The Placentia Library Foundation is requesting two grants for \$1,000.00 each for two community programs that the Foundation supports.

Last year thanks largely to a \$1,000.00 grant from Wells Fargo Bank, the Placentia Library Literacy Service, in collaboration with the City of Placentia and Placentia Head Start, continued Spanish literacy classes for an underserved, low-income population in the City of Placentia and surrounding areas. The Spanish literacy concept is to outreach to Spanish speakers who are illiterate in reading and writing Spanish. Once they are Spanish-literate, they are able to transfer into an English-as-a-second language program. This year, twenty-one students completed phase II of Spanish literacy, and all of them want to continue so that their fluency can increase. A Wells Fargo Bank grant of \$1,000.00 would go a long way to ensuring Spanish literacy classes continue.

The request for a second \$1,000 is to support the Placentia Rotary Reading Enrichment Program (PRREP). PRREP a collaboration among the Placentia Library Literacy Services, the Placentia Rotary Club, and the Placentia/Yorba Linda Unified School District. PRREP recruits local high school students to tutor grade school students in the Placentia Library. This school year, more than 80 PRREP tutors helped over 100 students with reading and homework assistance. A grant for \$1,000 would be used to purchase literacy materials for more than 100 PRREP students for school year 2003/04.

A copy of the Friends of the Library 501 (c) (3) Determination Letter is enclosed. The Library's point of contact is Public Services Manager, Jim Roberts, (714) 524-8408, Ext 213. Please contact him if you have any questions.

Respectfully,

Elizabeth D. Minter Library Director

Encl: 501 (c) (3)

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TARGET STORES 2003 COMMUNITY GIVING PROGRAM GRANT APPLICATION

Agenda Item 41 Page 1 of 4

Instructions: To apply, complete this official application in type or produce a document identical to the following format.

Please complete the entire application without the use of "see attached."

ate of Application: $06/17/$		
_gal Name of Organization: Place	ntia Library Literacy	Services NA Number: NA
Address/City/State/ZIP: 411 E.	Chapman Ave. Placentia	L, CA 92870
		_E-mail: jroberts@placentialibrary.or
Executive Director Name: Jim Rob	erts	Telephone: (714) 524-8408, ext 213
Grant Contact Name: Jim Rob	erts	Telephone: Same
		003-04 Amount Requested: \$5,000
Previous Target Grants: 2002: \$		
Have you ever received a grant from (check áll that apply); 🗆 Marsháll Fiel	ld's Mervyn's 🗆 Target Foundation 🌲
	FOCUS AREA	
For which Target Stores, grantmaking	g focus area is this project the best fil	
☐ Arts	xxEducation	
		Family Violence Prevention
	COMMUNITIES SERVED INF	ENRMATION
Information in this section is for reno		ng on the acceptance or rejection of your proposal. If
	kind of information; please provide yo	
		au augur
AGE GROUP: (check all that apply)		
对于共产的企业的企业和企业的企业的企业的企业的企业	E.Children only, (5=14 years)	क्षा 🚅 ः 📮 Youth/Adolescents only (14÷19 years) 🕌
	当点EL Young Adults (20–25 years)	
☐ Aging/Elderly/Senior Citizens		
ETHNICITY: (check up to three): 38		
EX African American (1988)	# LEKAsian/Pacific American	⊒ European, American
⊠ NatiVe American () : 15 15 15 15 15 15 15 15 15 15 15 15 15	🗱 🖎 Latino/Hispanic/Chicano Ame	erican) e 🖸 Br/Multi-Racial 💮 🚕 🤫 🔊 🧥
Other Specified Ethnic Group (\$2)		
GENDER: (check primary group)		
□ Females only-	s Sa ⊡ (Males only)	្នំ ្រុស្ត្រ Both genders៖ ្នាក់ ខ្លាំង និងកំពង់
PRIMARY POPULATION SERVED: (chec	K up to threeleting to the second	
🗇 Blind/Vision Impaired	□ Deat/Hearing Impaired	েই 🖫 Economically Disadvantaged ুই 💥 🥸
Gay/Lesbian/Transgender	्रा mmigrants/Newcomers/Refu	gees 💹 Mentally/Emotionally impaireds
☐ Physically Impaired	i i □ Single Rarents	👫 🔀 General Public
。1962年1月1日 中国共享发展的特殊的	2017年8月1日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日日	2012年1月2日 1月 1日

TARGET

ORGANIZATION DESCRIPTION

Provide 2-3 sentences regarding your organization, including a summary of mission and/or objects.

The Families for Literacy (FFL) program is a major component in the Placentia Library Literacy Services (PLLS). PLLS is a major department of the Placentia Library District, and is the only library literacy program providing FFL services in North Orange County. The object of FFL is to reach under-served and often limited English families with at least one pre-school age child and to provide one-to-one tutoring to the entire family.

PROJECT DESCRIPTION

Provide a project summary that includes the project's contents, why it is needed, and how it will have a positive effect.

One of the primary goals of the FFL Program is to make the parent the first teacher of the child. Providing one-to-one tutoring to both the parent and the child, demonstrates to the child the importance of reading in English at a very formative age. Another important part of the FFL Program is to provide at least one free book to each child every month, encouraging the family to have an English book collection at home. We also invite the entire FFL Program to participate in monthly programs, ranging from parenting to arts and crafts. In FY 2002-03, 31 families participated in the FFL Program, and more than 80 percent of them were Hispanic.

VOLUNTEERS

Are there any opportunities for volunteer involvement in association with this grant/project? Please describe.

The FFL Program is based on volunteer involvement. We recruit both adults and teens to volunteer in the program and we ask them to make a six-month commitment. Volunteers are required to attend a three-hour tutor training workshop, and then an additional one-hour orientation with the FFL Coordinator. Volunteers are asked to tutor a minimum of once a week for 1-2 hours depending on the age of the student. In FY 2002-03, 41 volunteer tutors participated in the FFL Program.

SUBMITTING THE APPLICATION

Th	e following attachments must be submitted with this application:
	A project or program detailing expenses and anticipated income sources
\Box	A current list of business and foundation donors with their contribution levels
	A current annual operating budget with income and expenses
	A list of your organization's Board of Directors, including names, titles, & affiliations

AUTHORIZATION

Signature of person submitting this application | Date 6-17-03

TARGET

Grant Application (continued) Placentia Library Literacy Services

Attachment 1

A project or detailing expenses and anticipated income sources.

Family for Literacy (FFL), a component of the Placentia Library Literacy Services.

Anticipated expenses:

20 hours a week part-time FFL Coordinator	\$15,000
Free book and other material for FFL children	5,000
FFL programming	2,000
Total	\$22,000

Anticipated funding:

California State Library	\$10,000
Total	\$10,000

TARGET

Grant Application (continued) Placentia Library Literacy Services

Attachment 2

A current list of business and foundation donors with their contribution levels.

Family for Literacy (FFL), a component of the Placentia Library Literacy Services.

Anticipated donors:

Starbucks	\$ 5,000
Wells Fargo Bank	1,000
Placentia Rotary Club	1,000
Total	\$ 7,000

Anticipated donors and funding:

California State Library	\$10,000	
Donors	7,000	
Total	\$17,000	

May 6, 2003

Elizabeth Minter Placentia Library District 411 E. Chapman Ave. Placentia, CA 92870-6198



Dear Elizabeth Minter,

This letter is to clarify that your funding for the English Language and Literacy Intensive (ELLI) program will be available for expenditure through April 30, 2005. That is, ELLI funds do not have to be expended by June 30, 2003 as had been previously required. Any funds that you spend after this fiscal year should be directed toward fulfilling the mission, scope and purpose of the ELLI program. ELLI funds that are not fully expended/liquidated by April 30, 2005, will revert back to the State.

Of course, as long as you have ELLI funds you will still need to report to the State Library. As per your original grant, semi-annual reports are required. A fiscal report and final narrative report will be due within 30 days after the close of the project.

The first part of the ELLI Final Report for this fiscal year will be due to the State Library on August 8th, 2003. It will include narrative and budget information. The second part of the Final Report will be due on August 30th, 2003 to MGT of America, the outside evaluators of ELLI. This report will request a wide variety of data, including STAR scores, for your participants.

I'm hoping your ELLI staff is planning to attend one of the regional meetings that has been planned to discuss reporting procedures and prospects for the future of this program. Those meetings are scheduled as follows:

- Southern California ELLI Meeting Tuesday, May 20th, Ayres Suites, Ontario
- Northern California ELLI Meeting Wednesday, May 28th, Embassy Suites, Sacramento

Your ELLI staff has already been apprised of the details on these meetings via the ELLI listserv.

Please contact State Library Consultant Valerie Reinke, telephone (909) 786-0455, or our Literacy Programs Administrator, Cindy Tackett, telephone (916) 653-7172 should you have any further questions.

Sincerely yours,

Dr. Kevin Starr

State Librarian of California

cc: Ann-Margaret Webb

PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO: Library Board of Trustees

FROM: Elizabeth D. Minter, Library Director

SUBJECT: Legislative Issues and a Review of the Status of the State Budget and State Library

Budget

DATE: June 30, 2003

BACKGROUND

The Legislative action thus far has had minimal impact on funding for Placentia Library District with the exception of the Literacy program. The State Librarian has officially informed the Library community that there will be no ELLI funds for Fiscal Year 2003-2004 although Libraries may carry forward unspent ELLI funds from Fiscal Year 2002-2003.

The Board will review any addition information received after the posting of the Agenda at the Library Board Meeting.

RECOMMENDATION

Action to be determined by the Library Board of Trustees.

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PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

Staff Survey - Finalize Content and Schedule

DATE:

June 30, 2003

BACKGROUND:

At its meeting on May 13, 2003 the Library Board received a copy of the revised Staff Survey prepared by Trustee Wood. This document is Attachment A.

Library Director Minter recommended that the survey be administered in August or September.

The Board requested that the Library managers review the document and present their recommendations at the June Board Meeting. This document is Attachment B.

RECOMMENDATION:

- 1. Revise and approve the Survey document.
- 2. Establish a schedule for submitting the Survey to the Staff.

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PLACENTIA LIBRARY DISTRICT EMPLOYEE OPINION SURVEY – 1999

re take a few minutes to complete this opinion survey. The survey serves as a tool to gather feedback from you that will use improve working conditions, customer service, enhance supervision and training and choose the best selection and placement practices possible.

This opinion survey is anonymous. Your responses will not be divulged to anyone. The Board of Trustees will tally responses for results only to be presented to management for review and consideration. You are not required to answer the questions on this survey, however your input is valuable and appreciated.

Once completed, please mail the survey back to Al Shkoler, in the enclosed envelope.

SURVEY RESPONSE DEADLINE: JUNE 11, 1999

Please check where you work. Each department will be provided a tabulation of the results.	How long have you worked for the Placentia Library?
Librarians, Library Assistants, and Administrative Assistant	Less than 1 year
Library Clerks & Aides	1 - 5 years
	6 – 10 years
)	11 – 20 years
,	21+ years
	YOUR JOB
The following questions are about the job to wh	ich you are presently assigned.
1. I generally have the tools, equipment an	d material I need to do my job.
A. Strongly Agree B. Agree C. Disagree D. Strongly Disagree	
2. Is your work load usually:	
A. Too great B. Too light C. About right D. Varied	
3. I like my present job:	

A. Very much

_ D. Seldom E. Never

10. Does your supervisor plan and schedule work assignments effectively?
A. Always B. Usually C. Sometimes D. Seldom E. Never
E. Never 11. Does your supervisor provide adequate guidance?
A. Always B. Usually
C. Sometimes
D. Seldom E. Never
12. Does your supervisor provide adequate training?
A. Always
B. Usually
C. Sometimes
D. Seldom E. Never
13. Does your supervisor discuss your performance with you?
A. AlwaysB. UsuallyC. SometimesD. SeldomE. Never
14. Does your supervisor give fair and constructive reviews?
A. Always B. Usually C. Sometimes D. Seldom E. Never
15. Does your supervisor discuss your reviews with you? A. Always B. Usually C. Sometimes
D. Seldom E. Never
16. Does your supervisor take into account your suggestions?

____ A. Always

Agenda Item 44

Attachment A

Page 5 of 13

37. My department operates efficiently.

Agenda Item 44

Attachment A Page 6 of 13

B. Well

	C. Fair	
•	D.	Poorly

	THE LIBRARY
The following qu	uestions are about the library as a whole.
45. There is	an opportunity for me to be promoted within the Placentia Library.
A.	Agree Disagree Strongly disagree
B.	Disagree Change disagree
C. D.	Don't care
	ne library is currently managed:
A.	Very well
—	Well Pain
— C.	Very well Well Fair Poorly
~~~.	10000
	tration/Management is credible.
A.	Strongly agree
B.	Agree Disagree
	Disagree
D.	Strongly disagree
β. I believe	that the overall morale of the library employees at this time is:
A.	Very high
B.	Very high Average Not good
C.	Not good
D.	Poor
49. I feel I ar	m part of the team in this organization.
A.	Strongly agree
В.	Agree
C.	Disagree
D.	Strongly disagree
50. I am info	rmed regarding the library budget.
Α.	Strongly agree
B.	Agree
C.	Disagree
D.	Agree Disagree Strongly disagree
51. When so	meone asks me where I work, I am proud to say the Placentia Library.
A.	Strongly agree
,B.	Agree
B. C.	Disagree
D.	Strongly disagree

52. How would you rate the library's rate of pay for your classification
A. ExcellentB. GoodC. FairD. Poor
53. How would you rate the library's vacation benefits?
A. ExcellentB. GoodC. FairD. Poor
54. How would you rate the library's holiday benefits?
A. ExcellentB. GoodC. FairD. Poor
55. How would you rate the library's sick leave benefits?
A. ExcellentB. GoodC. FairD. Poor
56. How would you rate the library's retirement plan?
A. ExcellentB. GoodC. FairD. Poor
57. How would you rate the library's life insurance?
A. ExcellentB. GoodC. FairD. Poor
58. How would you rate the library's disability insurance?
A. ExcellentB. GoodC. FairD. Poor
59. How would you rate the library's medical insurance program?

	A. Excellent B. Good C. Fair
ļ	D. Poor
60.	How would you rate the library's dental insurance program?
	A. Excellent
	B. Good C. Fair
	D. Poor
61.	How would you rate the library's vision insurance program?
	A. Excellent
	B. Good
	B. Good C. Fair
	D. Poor
62.	How would you rate the library's policies and procedures?
	A. Excellent
	B. Good
	C. Fair
	B. Good C. Fair D. Poor
ì	
63.	How would you rate the library's recruitment process?
	A. Excellent
	B. Good
	B. Good C. Fair
	D. Poor
54.	How would you rate the library's training opportunities?
	A. Excellent
	A. Excellent B. Good
	A. Excellent B. Good C. Fair
	A. ExcellentB. GoodC. FairD. Poor
	A. Excellent B. Good C. Fair D. Poor  How would you rate the library's orientation process?
ó5.	How would you rate the library's orientation process?  A. Excellent
ó5.	How would you rate the library's orientation process?  A. Excellent
ó5.	How would you rate the library's orientation process?  A. Excellent B. Good C. Fair
ó5.	How would you rate the library's orientation process?
65.	How would you rate the library's orientation process?  A. Excellent B. Good C. Fair

A. Strongly agree ____ B. Agree ___ C. Disagree ___ D. Strongly disagree

87. Since the retreat have we performed our tasks in a more timely manner?	1
A. Strongly agree B. Agree C. Disagree D. Strongly disagree	
88. Since the retreat have we taken an opportunity to know our job better? challenged ourselves?	
A. Strongly agree B. Agree C. Disagree D. Strongly disagree	
89. Since the retreat have we solved problems at an appropriate level of management when possible?	v.
A. Strongly agree B. Agree C. Disagree D. Strongly disagree	
90. Since the retreat have we expressed ourselves?	
A. Strongly agreeB. AgreeC. DisagreeD. Strongly disagree	
Additional comments/suggestions:	
July Will wik - con letter	
w	

THANK YOU FOR YOUR VALUABLE INPUT. IT IS GREATLY APPRECIATED.

## PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO:

Library Board of Trustees

FROM:

Jim Roberts, Public Services Manager

SUBJECT:

Staff Survey- Finalize Content and Schedule

DATE:

June 26, 2003

### **BACKGROUND:**

The Public Services Manager and the Technical Services Manager reviewed the proposed survey with the following recommendation:

l.	Change	Librarian library assistants, and Administrative Assistants
	То	Librarians and professional staff

- 2. Delete section "How long have you worked for the Placentia Library?"
- 3. Beginning after survey question #67 insert the following:

Since the workshop with Susan Berk: then begin survey question #68 and delete all references form the rest of the survey questions to the "retreat."

#### **RECOMMENDATION:**

- 1. Revise and approve the Survey document.
- 2. Establish a schedule for submitting the Survey to the Staff.

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#### PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

Motion to Continue the Spending Authorization of the Fiscal Year 2002-2003 Budget until August 31, 2003, pending adoption of the State Budget and the

availability of the Orange County Property Tax estimates

DATE:

June 30, 2003

#### **BACKGROUND:**

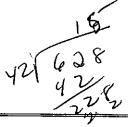
At its May 13, 2003 Regular Meeting the Library Board reviewed the preliminary revenue budget for Fiscal Year 2003-2004.

Despite the modest anticipated growth in the property tax revenues the status of State Library subsidies continues to be uncertain.

The news from Sacramento is that the State Budget will not be in place by July 1. Since there are several items in the State Library budget that may significantly impact Placentia's revenue I recommend that the District Budget not be finalized until the State Budget is adopted. The Orange County Property Tax estimates are usually available by mid-July.

#### **RECOMMENDATIONS:**

Motion to Continue the Spending Authorization of the Fiscal Year 2002-2003 Budget until August 31, 2003.



#### PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

Authorize and Set Date and Time for Staff Appreciation Dinner

DATE:

June 30, 2003

#### **BACKGROUND:**

The 2002 Staff Appreciation Dinner was held at the home of Trustee Saundra Stark on Thursday, August 8, 2002 at 6:30 P.M. It was a wonderful meal featuring salmon and steak.

Forty-two staff members, Library Trustees, Friends Board Members, Foundation Board members and guests attended.

The cost was \$628.73. There were four paid guests. The cost for the Library Board and Friends was \$548.73 or \$274.37 per organization.

For the past several years the staff has indicated that a Thursday evening at 6:30 P.M is its preferred time.

The Friends of Placentia Library approved a budget for the 2003 dinner at 50% of the actual cost not to exceed \$400.

At the Library Board Meeting on May 22, 2002 Trustee Stark extended an invitation to have the Staff Appreciation Dinner at her home this year.

#### **RECOMMENDATION:**

(see Bel Som \$ 2

Authorize a budget and set date and time for the Staff Appreciation Dinner

51, 4900000 Sep @ 011

my 2/

. W.A.

#### PLACENTIA LIBRARY DISTRICT BOARD OF TRUSTEES

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

Determine level of liability limits for Special District Risk Management

Authority (SDRMA) insurance renewal

DATE:

June 30, 2003

#### BACKGROUND:

Each year SDRMA gives its members an opportunity to review and change their coverage limits. In Fiscal Year 2002-2003 the District selected the \$5.0 million limit. I am recommending continuation of this coverage. The proposal from SDRMA is Attachment A.

The difference in costs is outlined below:

Limits	Policy Amount	Increase over cost for \$2.5 Million
\$ 2.5 Million	\$ 8,485.98	-0-
\$ 5.0 Million	\$ 9,985.98	\$ 1,500.00
\$10.0 Million	\$13,735.98	\$ 5,250.00

Placentia Library District qualified for the maximum amount of discount available through the Credit Incentive Program. This is due in large part to the ongoing work of the Safety Committee and the diligence of the Administrative Assistant in compiling and filing the application.

#### **RECOMMENDATIONS:**

Authorize renewal of SDRMA liability insurance policy with \$5.0 million limits for General Liability, Automobile Liability and Errors and Omissions coverages.

June 6, 2003

Placentia Library District 411 East Chapman Avenue Placentia, CA 92870-6198

RE: Special District Risk Management Authority - 2003-2004 Invoice

Our goal is to provide our members with the highest quality service and coverage at the lowest possible cost. You have our sincere appreciation for your continued support and confidence with our property, liability and workers' compensation programs.

For the last two years we have advised our members that insurance market trends were "hardening", resulting in higher insurance costs and limitations on the availability of policy limits and coverages. In fact, industry analysts project these trends will continue for the next 18-24 months.

Special District Risk Management Authority Board of Directors remains committed to our mission of providing renewable, efficiently priced coverages. We have taken steps to minimize the effects of the hardening market on our members' rates, including using reserves to help offset rising costs and the increase in member rates. However, in spite of the Board's efforts, rates will increase for the upcoming 2003-2004 program year. This increase is a result of market conditions and the cost of reinsurance. The Package Program continues to include broad coverages and limits. In addition, it includes boiler and machinery, personal liability for board members, and public officials errors' and omissions' at no additional cost.

Enclosed is the invoice for Placentia Library District, for the 2003-2004 program year beginning July 1, 2003. We apologize for the delay in mailing this invoice. This delay is the result of continuing instability and conditions in the insurance market. In prior years, member payments were due by July 15; due to the delay the payment date has been extended to August 8.

Your 2003-2004 invoice includes the total contributions for both the Package Program and other optional coverages selected by your agency, such as Comp/Collision. Optional higher limits for excess coverage layers will be offered again this year. When the market was "soft" we encouraged our members to take advantage of the extremely low excess liability rates and increase their coverage limits. However, with the significant increase in excess liability rates, one way your agency can minimize the effects of the rate increase is to reconsider whether the higher limits are necessary.

On the enclosed invoice please select the coverage limits desired. To ensure the efficient and timely processing of your coverages, please return the blue copy of the invoice along with your payment on or before August 8, 2003. Please note, late payments received after August 23, 2003 will accrue interest. Certificates of Coverage will be forwarded to your district after receiving your payment. Your coverage document binder, including policies, will be mailed during the first week in August. Please do not hesitate to call Nicole Rushing at (800) 537-7790 or (916) 641-2773, should you have any questions about your invoice or the coverages.

On behalf of the Board of Directors and our entire risk management team, we thank you for the opportunity to continue serving Placentia Library District.

Sincerely,

James W. Towns, ARM Chief Executive Officer

Enclosure:

2003-04 contribution invoice

SPECIAL DISTRICT RISK MANAGEMENT AUTHORITY

1481 River Park Dr, Ste 110 Sacramento, CA 95815 Tel: 916.641.2773 Fax: 916.641.2776

California

Special Districts

Association

1215 K Street, Ste 930 Sacramento, CA 95814 Tel: 916,442,7887

Fax: 916.442,7889 www.csde.net

CSDA Finance Corporation

1215 K Street, Ste 930 Sacramento, CA 95814 Tel: 916.442,7887 Fax: 916.442,7689

Special Districts

Workers Compensation
Authority

1481 River Park Dr. Sta 110 Sacramento, CA 95815 Tel: 916.641,2773

Fax: 916.641.2776

Toll-Free Numbers

General: 1.877.924.CSDA

SDRMA/SDWCA Cialms &

Coverages: 1.800.537.7790



#### CREDIT INCENTIVE PROGRAM

#### 2003-2004 Program Year (earned in the 2002-2003 program year)

#### Placentia Library District

T	otal Percentage Credit Applied (each point = 1.0%)	17
	Total Points Earned (maximum 17 points)	17
9.	Having and enforcing an ordinance, plan or policy to reduce third party claims against the district. (maximum 1 point)	1.
8.	Attendance at certain educational seminars (maximum 2 points)	2
	BONUS: Additional 1 point if your RQ was postmarked on or before March 31, 2003.	1
7.	Timely and accurate filing of 2003-2004 Renewal Questionnaire (RQ) (maximum 1 point)	1
6.	Develop, adopt and follow Board policy manual (maximum 1 point)	1
5.	Develop, adopt and follow personnel policies (maximum 3 points)	3
4.	Conduct regular safety inspections (maximum 2 points)	2
3.	Qualified Safety Committee meeting and follow-up (maximum 2 points)	2
2.	Attendance at Education Day (maximum 2 points)	2
1.	Attendance at Safety/Claims Workshops (maximum 2 points)	2
	·	

The Board of Directors would like to thank you for participating in the Credit Incentive Program. Your participation helps reduce your contribution and ensures that SDRMA is successful in minimizing the cost to all members. Please note that the CIP percentage above is only applied to the contribution for general liability and auto liability amounts on the billing statement, less charges for Third Party Certificates of Coverage, to determine the total of your CIP refund.



# Renewal Contribution Invoice 2003-2004 Program Year

	Saturday, June 07, 2003
•	
contents): \$10 259 507 00	\$4,528.86
· · · · · · · · · · · · · · · · · · ·	\$0.00
	\$40.00
•	\$6,030.29
o additional cost.	
	\$0.00 \$0.00
	\$0.00
Gross Package Program:	\$10,599.15
CIP Refunds	\$1,010.70
Other Discounts	\$1,102.47
Net Package Contribution	\$8,485.98
·	
	\$0.00
	\$0.00
	\$0.00
Net Other Coverages	\$0.00
elect coverage limits desired)	
ith \$2.5M limits for G/L, A/L, and E&O is:	\$8,485.98
	Gross Package Program: CIP Refunds Other Discounts Net Package Contribution  Net Other Coverages

Return blue copy to:

SDRMA 1481 River Park Drive, Suite 110 Sacramento, CA 95815 For assistance and/or questions, please call: 800-537-7790

Your Grand Total due for 2003-2004 with \$5.0M limits for G/L, A/L, and E&O is:

Your Grand Total due for 2003-2004 with \$10.0M limits for G/L, A/L, and E&O is:

The amount you select above is due to SDRMA no later than August 8, 2003

\$9,985.98

\$13,735.98

•  TO:

Elizabeth Minter, Library Director

FROM:

Jim Roberts, Public Services Manager

DATE:

June 25, 2003

#### SUBJECT: Program Committee Report for the month of May

DEPARTMENT	NUMBER OF PROGRAMS	NUMBER OF ATTENDEES
ADULT SERVICES	1	17
TYD Total	12	167
CHILDREN'S SERV	TCES	
CHILDREN S SERV	ICES	
Wed. PM Story Tim	ies 4	78
Thurs. AM Story Ti		117
3-4 year-old music t		161
5-6 year-old music t		78
Lapsits	. 5	138
Class tours	0	0
Comm Center Story	times 0	0
Head Start Storytime	es 28	616
Springtime Party	0	0
In-N-out Program	0	0
TOTAL FOR APRII		<u>1,188</u>
YTD TOTAL	337	9,195
LITERACY SERVI	CES May 2002-03	FY 2002-03 YTD
Total Tutors	189	277
Total Students	225	327
Total Hours	2,150	15,715
	•	*

For more detailed literacy statistics, see Agenda Item, pages 2 of 3 and 3 of 3.

•  To:

Elizabeth Minter, Library Director

From:

Jillian Rakos, Children's Librarian

Date:

June 30, 2003

Subject:

May Activities in the Children's Department

Programming- Spring programming ended in May. There were 9 storytimes, 5 lapsits and 8 musictimes.

TYPE OF PROGRAM	NUMER OF PROGRAMS	TOTAL ATTENDANCE
Lapsits 2 years and under	5	71 children / 67 adults
Storytimes (a.m.) 3 - 6 year olds	5	70 children / 47 adults
Storytimes (p.m.) 3 - 6 year olds	4	55 children / 23 adults
MusicTime 3 – 4 year olds	4	89 children / 72 adults
MusicTime 5 – 6 year olds	4	44 children / 34 adults
TOTALS	22	329 children / 243 adults

**Offsite Programming-** Storytimes at the Placentia Head Start classrooms have continued. Four storytimes were performed for each of the seven Head Start classes making for a total of 28 performances with a combined attendance of 616.

TO:

Elizabeth Minter, Library Director

FROM:

Jim Roberts, Public Services Manager

DATE:

June 25, 2003

SUBJECT:

Placentia Library Literacy Services (PLLS) Activities Report for the month

of May.

**Tutor Training.** The Literacy Coordinator conducted one regular tutor training workshop and two accelerated workshops in May and eight tutors were trained, five adults and three teens. All new tutors are presently matched or are being matched. The next tutor training is scheduled for August 3, 2003. There will be no tutor training workshop in July.

Families for Literacy (FFL) Program Status. FFL now serves 117 family students who are either active or on the waiting list. On Sunday, May 18, from 2-4 PM, FFL sponsored a families program that featured the PASO DE ORO: STEPS OF GOLD DANCE STUDIO. More than 25 youth dancers from the ages 2-11 years of age delighted the FFL families with culture, dance and music. Nine new FFL families enrolled the last two months.

Placentia Rotary Reading Enrichment Program (PRREP). PRREP's inaugural year this past school year was tremendously successful. More than 80 high school volunteers from El Dorado and Valencia High Schools accounted for over one thousand tutoring hours. Many of our PRREP volunteers will take the summer off, and we're encouraging them to come back again next year.

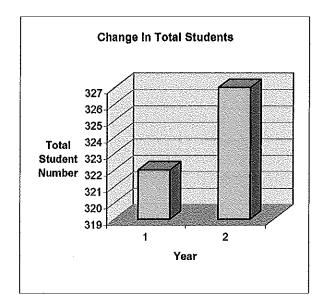
Reach Out and Read Partnership Continues. In May, PLLS continued its partnership with St. Judes Medical Center and the Reach Out and Read Program, a pediatric-based literacy program. We want to continue to especially recognize two of our volunteers, Diane Martlaro and Petey Peterson, who go to the Whitten Center in Placentia on Monday mornings and read to children while they are waiting to see the St. Judes pediatric staff.

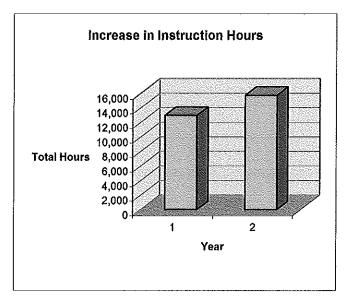
English Language and Literacy Intensive (ELLI) Program Update. May was the last full month for ELLI. We're still waiting for information from the State Library to determine funding for ELLI for FY 2003-04

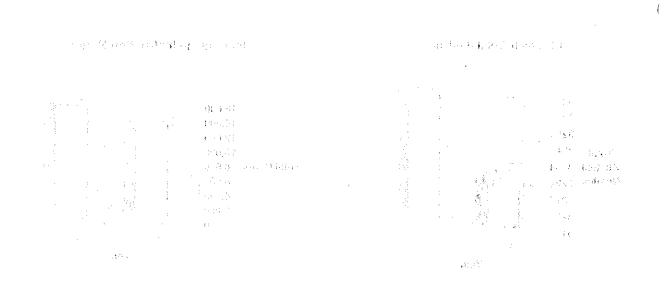
Literacy statistics. See Agenda Item 50, Page 2 of 3 and Page 3 of 3.

# Placenta Library Literacy Services Report of Growth and Progress

	May-02	May-03	YTD 2002	YTD 2003
Tutors				
Adult	82	122	129	161
Teen	52	67	93	
Hours Instruction	1,113	2,150	12,959	15,715
Other Volunteer Hours	48	48	440	
Total Hours	1,161	2,198	12,678	
Training Workshops				
Workshops Held	2	3	22	34
Tutors Trained	8	11	109	166
Students				
With Adult Tutors	118	122	188	199
With Teen Tutors	. 81	80	102	128
In Groups	10	0	32	15
Total Active Students	209	225	322	327
Familles for Literacy				
Family Students	22	117	26	117
Family Tutors	10	41	12	47
Hours of Instruction	68	550	500	884
ELLI Program				
K-6th Grade Students	119	423	231	423
Tutors for K-6th Grade	11	17	14	20
Hours of Instruction	620	200	3,812	1,732
Total Tutors	134	183	222	077
Total Students	209	225	322	277 327
Total Instruction Hours	1,161	2,150	12,957	
	1,101	2,100	12,957	15,715







.To:

Elizabeth Minter, Library Director

From:

Jim Roberts, Public Services Manager

Date:

June 25, 2003

SUBJECT: Placentia Library Web Site Development Report for the month of May.

In May, the Placentia Library District had 23,237 "hits" on the Web Site, an average of 751 a day. The following are our year to date statistics:

Pages Visited	Dec-02	Jan-03	Feb-03	Mar-03	April-03	May-03
Borrowers	131	157	153	142	210	194
Friends	104	215	95	85	88	116
District	88	34	76	100	88	80
Fines	0	47	16	16	56	48
Foundation	81	73	48	41	96	81
History Room	95	89	65	56	77	197
Literacy/CLC Logo	84	101	53	46	99	86
Passports	241	383	204	174	240	246
Total Views Most Hits	824	1,030	710	629	954	1,048

Total Most Hits YTD

10,033

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				(
		**		(

TO:

Elizabeth Minter, Library Director

FROM:

Jillian Rakos, Volunteer Coordinator

DATE:

June 30, 2003

SUBJECT: Publicity materials produced for May 2003-

#### Information on the Placentia Library cable channel #53:

- 1. Welcome to Placentia Library, address, website & telephone number
- 2. Library Hours
- 3. Library Board of Trustees
- 4. Apply for your passport at Placentia Library
- 5. Literacy Services logo
- 6. Literacy Program asking for volunteers
- 7. Friends of Placentia Library Bookstore offering great bargains
- 8. Special Back Room Book Sale Every 2nd Sunday, Hours and Dates
- 9. Passport Hours
- 10. Silent Auction Returns

#### General Newspaper articles published:

- 1. Orange County spending by agency
- 2. Grand jury: Reorganize government
- 3. Library group, ex-president face off
- 4. L.A. may be able to silence NIMBYs

#### Library Newspaper articles published:

- 1. Lapsit story time
- 2. Library district looking for trustees
- 3. Library tutor training
- 4. Story times for ages 3 to 6
- 5. Bargain prices set for used book sale

#### Flyers and Notices:

- 1. Foundation thank you cards, Library bookmarks, and ID cards are sent out
- 2. Friends membership thank you letters are sent out with membership cards
- 3. Second Sunday Book sale flyers
- 4. Library Closed for Labor Day

## post office box 11789 pacific clippings 92711 santa ana, calif.

Placentia News

∾ <>3 Weekly MAY

2003

32. E

ages 2 and younger from 10:15 to 10:35 a.m. and stories for ages 3 to 6 from 11 to 11:30 Lapsit' stories wraps up for 411 E. Chapman Ave. Free. Call a.m..at the Placentia Library (714) 528-1906, Ext. 212.

abled meets at 6 p.m. at the Community Meeting Room, 401 E. Chapman Ave. Call (714) Advisory Committee on the Dis-993-8117.

Community Band meets at 6:30 p.m. in Valencia High School's Band Room, 500 N. Bradford Ave. Call (714) 993-8117.

# FRIDAY

Canasta players meet at 12:30 p.m. at the Senior Center, 134 Bradford Ave. Call (714) 986-2332

heim Hills, Placentia and Yorba Linda meets at 1 p.m. at various locations. Call Carol Mayhew at (714) 528-8665 or North Orange County New-comers Club's monthly book group for members in Anaheim Hills, Placentia and Susan Hassebrock at (714)

North Orange County Tennis Gub plays at 6:30 p.m. at the Fullerton Tennis Center, 110 E. Valencia Mesa Drive. Betty, (714) 779-1440.

meets at 5:30 p.m. at the YWCA Administrative Office, 215 E. Commonwealth Ave., Suite F, in Fullerton. Call (714) 871-4488.

Literacy Tutor Training sessions are held at 6 p.m. at the Placentia Library, 411 E. Chapman Ave. Call (714) 528-1906.

Musictime for ages 3-4 holds fi-411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212. nal meeting from 6 to 6:30 p.m.at the Placentia Library.

Musictime for ages 5-6 holds final meeting from 6:30 to 7:15 p.m.at the Placentia Library 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

Placentia-Yorba Linda Unified School District board of trustees

tional Services Center, 4999 Casa Loma Ave., Yorba Linda. meets at 7 p.m.at the Educa Call (714) 996-2550.

THIS WEEK

201 N. Bradford Ave. Classes are free and open to all filmess cer survivors held at 7 p.m. at the Exercise classes for breast can-Backs Community Building, levels. Call (714) 524-5913.

Placentia Planning Commission meets at 7:30 p.m. in City Hall Council Chambers, 401 E. Chapman Ave. Call (714)) 993-8124

at the Senior Center, 134 Brad-ford St. Call (714) 986-2332. Wood Carvers meets at 7 p.m.

Great Books Discussion Group meets at 7 p.m. at the Placentia Library, 411 E. Chapman Ave.

Call (714) 528-1906.

Huggin' Hearts Square Dance Club meets for lessons from 7:30 to 10 p.m. at Backs Community Building, 201 N. Bradford Ave. \$2 per class, \$37 for 17 classes. Call (714) 777-5639.

Canasta players hold a tour

Community 'Meeting Ro

ment at 12:30 p.m. at the Se Center, 134 Bradford St. (714) 986-2332.

Story times for children a 3 to 6 holds last session fi

6:30 to 7 p.m. the Placentiz brary, 411 E. Chapman 1 Free. Call (714) 528-1906,

WEDNESDAY

MOMS Club of Placentia North meets at 10 a.m. at the Placenboulevard, call (714) 993-1071.Exercise dasses for setia-Linda Hospital meeting niors are held at 10 a.m. at the members north of Yorba Linda room, 1301 Rôse Drive. For Senior Center, 134 Bradford St. Call (714) 986-2332.

For more listings, see www.o.

Neighborhood Watch Program board meets at 7:15 p.m. at the

dub, organization or civic gro Call (714) 704-3796 or fax ii

ings must include phone nu

formation to (714) 704-3714.

What is happening in yo

register.com/placentia.

ects at 10 minist meeting oun, 1301 Rose Drive, For tembers south of Yorba Linda ioulevard, call (714) 914-7964.

YWCA of North Orange County MOMS Club of Placentia South eets at 10 a.m. at the Placen-YAGSE

#### WEWOKIYF DYA

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422 for Gomez. falundata.org.
falundata.org.
falundata.org.
reation programs are offrom 11 a.m. to 2 p.m. at
bion S. Melrose Ave., and
formez Community Center,
formez Center,
formez Community Center,
formez Community Center,
formez Center,
form

n data, a Chinese exernda self-improvement pro-is offered from 8:30 to a.m. at Tri-City Park, N. Kramer Blvd. Free. (714) 307-9485 or see

DAY

fun dafa, a Chinese exerand self-improvement pron, is offered from 8:30 to
0 a.m. at Tri-City Park,
1 N. Kramer Blvd. Free,
w.falundafa.org.
ife Night is held from 6:30 to
im. in St. Joseph Catholic
im.

#### pacific clippings post office box 11789 santa ana, calif. 92711

Placentia News Weekly

#### **Historical Home** Tour day scheduled

hAs part of the city's A Focus on Placentia's History Month, the annual Historical Home Tour will wind through the city

from 10 a.m. to 4 p.m. May 17. Participants will visit five historic landmarks, including the Bradford House.

Tickets are \$15 and may be purchased in advance at City Hall, 401 E. Chapman Avenue; or on May 17 at the Bradford House, 136 Palm Circle.

Information: (714) 993-8232.

### Mrs. Fields Cookies

The Placentia branch of the MAY 0 1 2003 Edward Jones investment company will host two free programs featuring Debbi Fields at 3:30 and 5:30 p.m. May

During each one-hour presentation, the Mrs. Fields founder will share her experiences as a successful businesswoman via a live national broadcast over the company's video net-Information:

### **Library District**

An The Placentia Library Di trict is accepting application

# founder to speak

TrRages, Applicants must be 18 er, live in the Library I and a U.S. citizen. Appli are due by 5 p.m. May 2 (714) 528-1925, Ext. 202.

Agenda Item 52 Page 3 of 16.

work. Rowe, (714) 524-2114.

## looking for trustee

#### pacific clippings 1 1 7 8 9 p m b santa ana, calif. 92711

The Register MAY 2:4 2003 Daily

Orange County spending by agency

A public workshop will be held next week to consider Orange County's proposed \$4.8 billion budget for fiscal year 2003-04, which begins July 1. A 3% decrease from current spending is proposed. Selected agency figures appear below:

2002-03 (In millions)	2003-04 (In millions)	PercentageDollar c change (In mil	lions)
\$457.2	\$471.5	3.1 .	+\$14.2*
\$387.8	\$364.6	-6	-\$23.2
\$345.2	\$361.1	4.6	+\$15.9
\$125.8	\$127.1	- 13	-\$1.2
\$85.1	\$94.8	11.4	+\$9.7
\$71,6	- \$70.5	-1.5	-\$1.1
\$68.9	\$67.7	-1.8	·\$1.2
\$65.7	\$88.8	35.2	+\$23.1
nent \$36.4	\$35.5	-2.6	-\$0.9
\$28.4	\$29.9	5.4	+\$1.5
\$27.3	\$28.3	. 3.7	+\$1.0
	\$14.4	5.6	+\$0.8
\$10,8	. \$14.4	33.2	+\$3.6
	\$27.9	.198	+\$18.5*
\$7.9	\$9.7	23	+\$1.8
	(In millions)	(In millions)         (In millions)           \$457.2         \$471.5           \$387.8         \$364.6           \$345.2         \$361.1           \$125.8         \$127.1           \$85.1         \$94.8           \$71.6         \$70.5           \$68.9         \$67.7           \$65.7         \$88.8           nent         \$36.4         \$35.5           \$228.4         \$29.9           \$27.3         \$28.3           \$13.6         \$14.4           \$9.4         \$27.9	(In millions)         (In millions)         change (In millions)           \$457.2         \$471.5         3.1           \$387.8         \$364.6         -6           \$345.2         \$361.1         4.6           \$125.8         \$127.1         1.1           \$85.1         \$94.8         11.4           \$71.6         \$70.5         -1.5           \$68.9         \$67.7         -1.8           \$65.7         \$88.8         35.2           ment         \$36.4         \$35.5         -2.6           \$28.4         \$29.9         5.4           \$27.3         \$28.3         3.7           \$13.6         \$14.4         5.6           \$10.8         \$14.4         33.2           \$9.4         \$27.9         .198

^{*}This represents an increase, but is \$23 million short of what the county says it needs to continue current services.

Source: Orange County 2003-2004 budget workbook

The Register

### County budget hearings

RATES AND SERVICE STATES AND SERVICE SERVI

The public will have several opportunities to comment at • At 9:30 a.m. June 10-11, sumeetings on the proposed county budget for the spending year that begins: July 1.

· At 2:30 p.m. Thursday, a public workshop will be held at the county Hall of Adminisration in the board hearing room. Address: 10 Civic Center Drive, corner of Broadway Avenue and Santa Ana Boulevard, Santa Ana.

pervisors will go through the budget agency by agency and consider requests at odds with recommendations from the county executive and his budget staff. Board meeting room. • At 9:30 a.m. June 24, supervisors will consider adopting the budget. Board meeting room.

#### pacific clippings post office box 11789 santa ana, calif. 92711

Placentia News Weekly MAY 2 2 2003

#### **Library District** looking for trustee

χή Applications are due by 5 p.m. today for a vacancy on the Placentia Library District Board of Trustees.

Applicants must be 18 or older, a resident of the Library District and a U.S. citi-

The term expires Decem-

Information: (714) 528-1925, Ext. 202.

#### for an opening on its Board pacific clipping post office box 1178 santa ana, calif. 9271

Placentia News Weekly MAY 2 2 2003

TODAY 332-

'Lapsit' stories wraps up fe ages 2 and younger from 10: to 10:35 a.m. and stories f ages 3 to 6 from 11 to 11: a.m..at the Placentia Librar 411 E. Chapman Ave. Free. C. (714) 528-1906, Ext. 212.

Advisory Committee on the D abled meets at 6 p.m. at t Community Meeting Roo 401 E. Chapman Ave. Call (71 993-8117.

Community Band meets 6:30 p.m. in Valencia Hi School's Band Room, 500 Bradford Ave. Call (71 993-8117.

^{**}increase reflects state and federal funding for new direct record voting system.

pacific clippings

The Register

# Friends indeed to those who read p m b 1 1 7 8 9 santa ana, calif. 92711 MAY 0 9 2003

make up for budget shortfalls is one for the books. The effort of Friends of the Library to pitch in to

BY CATRINE JOHANSSON THE ORANGE COUNTY REGISTER

When Emily Esai, 3, piopped down for toddler time at the Rancho Santa Margarica Library on Triursday, she had no idea how dose the library came to losing all children's programs. As Emily listened to storybooks I about moms, sometimes twirling her I

tions by city.

red hair around her fingers, she was unaware of how the library had its materials budget slashed by 79 percent due to the state budget crisis - or how the Friends of the Library stepped in to save children's programs.

The library looked to the group to fill the gap after the \$29,000 materials budget was cut to \$6,000 – leaving children's programs without funding. The friends HOW MUCH: Friends of the Library dona-MORE ON PAGE 4

launched a book coupon campaign that brought in about \$600 for the drive and increased sales in the used-book store brought in the \$8,000 needed to fund all children's programs program. A membership for another year. story-time

Emily's grandmother, Julia Detrick,



CINDY YAMANAKA, THE REGISTER

64, is grateful she can continue to bring her granddaughter to the story times,

puppet shows and other programs. "The stories are wonderful and the people here are so dedicated," Detrick said, remembering her own story-time experiences as a child. "Every child needs to be exposed to these pro-

new money for programs and materials for which libraries no longer have Friends of the Library groups all over Orange County are having to raise

SEELIBRARIES - PAGE 4

FROM PAGE 1

county library system saw state funds plunge from \$2.2 million to \$650,000 in the past 18 months. Come next year, it could be zero, said John

may face cuts in personnel and further cuts in materials, Adams, county librarian. This cut has led to total or near-total cuts in book budgets this year. Next year, branches Adams said.

"The friends groups provide absolutely invaluable help with money for programs and with volunteer hours that keep the libraries staffed," Adams said, that the 25 friends bring in about \$750,000 annually: groups noting

book budget by organizing a swap meet and holding a vaccinition. These events brought in about \$2,000 for new books and about \$330 needed to keep the summer reading program. An adopt-asubscription campaign brought in the necessary \$250 branch, the group made up for an almost total cut in the new At the county's Silverado subscription

brought in the .... to save the periodicals.
"We're leaning heavily on ....tr now," said branch manager Lucille Cruz.

# MORE O ONLINE

budget coverage at www. ocregister.com/budget, Ask ques-tions about the state budget See a compilation of state and its effect in Orange County by e-mailing red-ink@ocregister.com.

any new materials or programs without them." "We wouldn't be able to offer

Friends in Cypress raised about \$1,400 extra through a library. The money was mainly used for large-print books and paperbacks. A weeklong book for a summer reading program letter-writing campaign asking people for \$20 donations to the sale brought in some \$2,500

and computer equipment.
In Laguna Niguel, the
friends are getting ready to
launch a book donation cama library book – get a sticker with their name in a book.
"The idea is that we fill in paign in which those who do-nate \$25 - the average price of

the holes the county can't fill," said Peggy Schwartz, president of the Laguna Niguel Friends of the Library, "If you don't buy certain books one year, it leaves the collection incomplete for years to come."

As cities prepare to give up revenue to the state to pay for the more than \$30 billion budget shortfall, many of them have cut funds for libraries.

In Huntington Beach, Library Director Rod Hayden is grappling with a 15 percent cut to his \$3.7 million budget.
"I'll be asking the friends to

help staff the branches and also pay for some of the existing staffing," Hayden said, noting that the group would have to come up with an additional \$120,000.

"They are more important than ever," Hayden said, "In no way shape or form could we do

group, said she'll ask more of the 700 members to pitch in more hours. Right now, a core group of about 30 members contribute up to 300 hours each every year without the friends."

Dorothy Boesch, president of the Huntington Beach

She expects that a silent auction of donated art and autographed books will help bring in some of the extra money.

unteers are helping out by get-ting more creative with the items they sell. More high-end china, vases and jewelry has proven successful. At the friends' gift shop, vol

every ton of recycled material, the group gets \$5. This will raise some \$6,000 - money that will be used for children's made up for a 10 percent cut in ment company. The friends promote recycling. In turn, for the book budget by partnering In Mission Viejo, the friends with the local waste-manage

"We know we can always count on the friends," said Valerie Maginnis, Mission Viejo Library director. "We depend on their funds and their spirit

CONTACT THE WRITER:

	2	Services of the state budget crisis.	a state handet crists.
City	support	projects	# E
Aliso Viejo	\$30,000	Books, copy machine	volunteer
Anaheim	\$27,000	Books, subscriptions, tapes	(949) 360-1730
Brea	\$5,000	Books, expansion	(114) (65-1880
Buena Park	\$15,000	Checkout equipment, books,	(714) 671-1722
		digital camera, display cases	(/14) 825-4100
Canyon Hills	\$14,000	Books, children's programs	771 41 074 767
Cerritos	\$12,500	Summer reading, books, teen contests	(114) 9/4-/630
Costa Mesa	\$12,000	Children's programs, copy machines	(562) 916-1350
Cypress	\$14,000	Large print books and paperharks	(949) 646-8845
Dana Point	\$50,000	Books, summer reading authors hand	(714) 826-0350
Foothill Ranch	\$6,000	Teen poetry awards	(949) 496-551
(opened in Feb.)			(949) 855-8072
Fountain Valley	\$40,000	Recarpeting	771 020 1077
Hullerton	N/A	Bookmobile, children's books, computers	(114) 738 5371
Garden Grove	\$23,000	Books, computer hardware subscriptions	(714) (38-53/
Huntington Beach	\$135,000	Books, 3,200 volunteer hours,	(714) 842-4481
Irvine	355	ciliaren's programs, performances	
La Habra	2000	Cities of the control of the cities of the ci	(949) 936-4040
La Palma	52 600	Books substrictions crafts	(562) 694-0078
Laguna Beach	\$33,000	Subscriptions, shelving computers staffing	(714) 523-8585
Laguna Niguel	\$20,000	Reference books, tapes new honks	(349) 491-1133
	\$45,000	Library renovation	7575-647 (646)
LOS AIBMITOS	\$40,000.	Periodicals, reference books, DVDs,	(562) 430-1046
Miretan Viola		children's books	(000/ 104/
MISSION VIETO	\$60,000	Tapes, videos, books, youth programs	(949) 830-7100
Beach	\$175,000	Books, children's programs, volunteer work	(0/0) 717-3000
	S31,000	Computers, summer reading, books, DVDs	(747) (17-3600
Placentia	\$30,000	Children's programs, books	0042-863 (#17)
Kancho Santa	\$47,000	Shelving, summer reading programs,	9061-026 (4) 1)
	1	subscriptions	(777) 777 (077
ente	ŀ	Books, computers, subscriptions	1949) 492-2402
Capistrano	\$20,000	Building signage, new books, furniture	(949) 493-1752
	\$5,000	Summer reading books software tange	
Seal Beach	اب	Tabletops, children's programs, tapes.	(562) /31-3584
		computer programs	(302/43/304)
°		Staffing, subscriptions, books	(714) 640-2212
]	ļ	Books, subscriptions, teen periodicals, videos	0122-098 (117)
	Į	Books, subscriptions, book carts, tanes	(11) 570 3302
		Books, computers, subscriptions, furniture	(211)-040 (411)
		Children's programs, teen programs, computers	(714) 777-2072
Westminster		Books, cupboards, shelving, summer	(714) 893-5057
Source, Stanger of librarion	•	reading, youth programs, equipment	

#### pacific clippings post office box 11789

santa ana, calif. 92711

Placentia News Weekly M/AY - 8 2003

#### **Library District** looking for trustee

The Placentia Library District is accepting applications for an opening on its Board of Trustees.

Applicants must be 18 or older, a resident of the Library District and a U.S. citizen. The term expires December 2004.

Applications are due 5 p.m.

Information: (714) 528-1925, Ext. 202.

#### pacific clippings post office box 11789 92711 santa ana, calif.

Placentia News 8 2003 Weekly AY 8 2003

TODAY ዓንነት

'Lapsit' stories for ages 2 and younger are read from 10:15 to 10:35 a.m.at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext.

Story times for ages 3 to 6 are held from 11 to 11:30 a.m. at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

Community Band meets at 6:30 p.m. in Valencia High School's Band Room, 500 N. Ave. Call (714) Bradford 993-8117.

Historical Committee meets at 7 p.m. in the Community Meeting Room, 401 E. Chapman Ave. Call (714) 993-8117.

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Placentia News - 8 2003 Weekly

TUESDAY 3.3.2.
Literacy Tutor Training sessions are held at 6 p.m. at the Placentia Library, 411 E. Chapman Ave. Call (714) 528-1906.

Musictime for ages 3-4 meets from 6 to 6:30 p.m. and ages 5-6 from 6:30 to 7:15 p.m.at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

Exercise classes for breast cancer survivors held at 7 p.m. at the Backs Community Building, 201 N. Bradford Ave. Classes are free and open to all fitness levels. Call (714) 524-5913.

Commission Cultural Arts meets at 7 p.m. at the Community Meeting Room, 401 E. Chapman Ave. Call (714) 993-8117.

Placentia-Yorba Linda Unified School District board of trustees meets at 7 p.m.at the Educational Services Center, 4999 Casa Loma Ave., Yorba Linda. Call (714) 996-2550.Placentia Planning Commission meets at 7:30 p.m. in City Hall Council Chambers, 401 E. Chapman Ave. Call (714)) 993-8124.

Wood Carvers meets at 7 p.m. at the Senior Center, 134 Bradford St. Call (714) 986-2332.

Double Deal Mothers of Multiples of North Orange County meets at 7:30 p.m. at Carl's Jr., 1200 N. Harbor Blvd., Anaheim. Call (714) 528-6488.

#### WEDNESDAY

Exercise classes for seniors ar held at 10 a.m. at the Senio Center, 134 Bradford St. Cal (714) 986-2332.

Welcome Wagon of North Orange County meets at 11 a.m. at various restaurants. Cal (714) 692-5289.

Canasta players hold a tourna ment at 12:30 p.m. at the Senio Center, 134 Bradford St. Cal (714) 986-2332.

Story times for children age 3 to 6 at 6:30 to 7 p.m. the Pla centia Library, 411 E. Chap man Ave. Free. Call (714 528-1906, Ext. 212.

Heritage Festival Committee meets at 7 p.m. at the Commu nity Meeting Room, 401 E Chapman Ave. Call (714 993-8117.

For more listings, see www. myoc.com/community/placentia.

What is happening in your club, organization or civic group? Call (714) 704-3796 or fax information to (714) 704-3714. Listings must include phone num-

# p m b 1 1 7 8 9 santa ana, calif. 92711

The Register
Daily MAY 2 2 2003

# Grand jury: Reorganize government

Supervisors have 90 days to respond to report, which says CEO is spread too thin to be efficient.

BY DENNIS FOLEY
THE ORANGE COUNTY REGISTER

Orange County government should be reorganized because too many agency heads report to the county executive officer for him to manage effectively, the grand jury said Wednesday.

Four chief executives have been fired or have quit since the county declared bankruptcy in 1994, and two were criticized for failing to keep track of the county's far-flung operations.

Seventeen to 24 top managers report directly to the CEO, the grand jury said.

It recommended dividing responsibilities for day-to-day operations by creating six deputies.

Supervisors have 90 days to formally respond to the grand jury's findings and recommendations, which include a suggestion to hire a management consulting team to help reorganize,

"The first order of business is to hire a CEO," Supervisor Jim Silva said.

"Then the board should sit down with the new CEO and review what's happened in the past and see what can be done," he said.

A nationwide search to re-

MORE ONLINE

View the report at www.occourts.org/grndjury/gjreports/asp.

place fired CEO Michael Schumacher is ongoing, while former Anaheim City Manager Jim Ruth has the post on an interim basis.

A majority of supervisors previously rejected a proposal by Supervisor Chuck Smith to form a committee from the community to advise the board on restructuring.

Silva reiterated Wednesday what the majority said then.

He believes supervisors, the new CEO and county staffers can figure out how to make government more efficient.

The county has about 17,500 full-time employees and a budget of nearly \$5 billic provides an array of pul safety, justice, health, social-service and community programs.

It operates John Wayne Airport, parks, beaches, landfills and libraries, among other services.

(714) 285-2862

or dfoley@ocregister.com

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Placentia News Weekly MAY 1 5 2003

TUESDAY 332 Literacy Tutor Training sessions are held at 6 p.m. at the Placentia Library, 411 E. Chapman Ave. Call (714) 528-1906.

Yorba Linda-Placentia Toastmasters Club meets at 6:45 p.m. at Thengvall House at 5320 Richfield Road in Yorba Linda. Call (714) 524-9378.

Musictime for ages 3-4 meets from 6 to 6:30 p.m.at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

Musictime for ages 5-6 meets from 6:30 to 7:15 p.m.at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

#### pacific clippings post office box 11789 santa ana, calif. 92711

Placentia News Weekly MAY 1 5 2003

#### **Library District** looking for trustee

35 The Placentia Library District is accepting applications for an opening on its Board of Trustees.

Applicants must be 18 or older, a resident of the Library District and a U.S. citizen. The term expires December 2004.

Applications are due by 5 p.m. May 22.

Information: (714) 528-1925, Ext. 202.

#### pacific clipp santa ana, calif,

The Register Daily MAY 1 6 20

PLACENTIA 3502 Journey tarough time: part of the city's Histo Month, the Historical Home Tour will wind through five Placentia landmarks, including t Bradford House, from a.m. to 4 p.m. Saturda Tickets are \$15 and av able at City Hall, 401 E Chapman Ave.; or on Saturday at the Bradfo House, 136 Palm Circle Details: (714) 993-8232

> – Pátrick V: (714) 704-3 ovuong@ocregister

#### pacific clippi post office box 1 santa ana, calif. g

Placentia News Weekly MAY - 8 200

#### Bargain prices se for used-book sal

Friends of Placentia Lit will hold its monthly Back Book Sale from 1 to 4 p.m. 18 at the library, 411 E. C man Ave.

Opening its entire stock the book store, the Friends sell used hard-cover volu and paperback books on a riety of subjects for discour prices.

The sale is normally held second Sunday monthly but justed the date because Mother's Day; regular sch ule will resume June 8. formation: Pat Irot, (7 996-8390.

#### pacific clippings post office box 11789 santa ana, calif. 92711

Placentia News MAY 1 5 2003 Weekly

TODAY 332_

Story times for ages 3 to 6 are held from 11 to 11:30 a.m. at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. 212.

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santa ana, calif.

92711

Placentia News Weekly 18:AY

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2003

# TODAY

younger wrap up from 10:15 to 10:35 a.m.at the Placentia Library, 411 E. Chapman Ave. Free. Call (714) 528-1906, Ext. "Lapsit' stories for ages 2 and

6:30 p.m. in Valencia High School's Band Room, 500 N. Bradford Ave. Call (714) Community Band meets at

# SUNDAY

Canasta players meet at 12:30

FRIDAY

p.m. at the Senior Center, 134 Bradford Ave. Call (714) 986-2332

# SATURDAY

630-1172 for Whitten or (714) 524-5452 for Gomez. the Gomez Community Center, ter, 900 S. Melrose Ave., and the Whitten Community Cen-1701 Atwood Ave. Call (714) fered from 11 a.m. to 2 p.m. at Recreation programs

meets at 7:30 p.m. at City Hall, (714) 986-2332 Veterans Advisory Committee

tours from 1 to 3 p.m. of the historic home, 136 Palm Circle. Tours are postponed if there is an event scheduled. Call (714) 993-2470. Bradford House holds public

THIS WEEK

the Human Services Division at 10 a.m. in the Senior Center, 143 S. Bradford Ave. Free. Call MONDAY

Tai chi classes are offered by

401 E. Chapman Ave. Call (714)

# TUESDAY

sions are held at 6 p.m. at the Placentia Library, 411 E. Chap-man Ave. Call (714) 528-1906. Yorba Linda-Placentia Toast-Literacy Tutor Training ses-

masters Club meets at 6:45 p.m. at Thengvall House at 5320 Richfield Road in Yorba Linda. Call (714) 524-9378. City Council meets at 7:30 p.m.

in the City Hall Council Cham-

bers, 401 E. Chapman Ave. Call (714) 993-8117.

(714) 986-2332.

p.m. at 901 N. Bradford Ave. Call membership chairwoman Club meets at 10:30 a.m. and Camille Placentia Round Table Women's Himes 왁

happening in your dub? Call (714) 704-3796. ocregister.com/placentia. What is for more listings, see www.

# WEDNESDAY

p.m. at the Placentia Round Ta-ble, 901 N. Bradford Ave. Call (714) 630-2912. Sons of Norway meets at 7:30

held at 10 a.m. at the Senior Center, 134 Bradford St. Call Exercise classes for seniors are

993-6793.

#### pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

The Register Daily JUN 1 9 2003

# Library group, ex-president face off

Bill Shepherd refuses to release \$82,000 pot to new Friends of the Library board.

By SUSAN BILL VARDON THE ORANGE COUNTY REGISTER

DANA POINT *Children's librarian Carolyn Hopkins couldn't ve guessed how fitting the .'s a Jungle Out There" theme for the children's summer reading program would turn out to be.

With the program set to begin Monday for about 2,000 kids, Hopkins is ready with a big tiki but and boxes of stuffed jungle animals, bookmarks, key chains and other prizes. She's just not sure how she'll pay for them.

The money Hopkins gets each year to encourage summer reading is part of an



MICHAEL KITADA, THE REGISTER

**DANA POINT LIBRARY:** Librarian David Midyette shows off some of the props that will be used for the jungle-themed children's reading program that is slated to begin Monday.

\$82,000 pot that is being withheld in a battle between two factions of the nonprofit Friends of the Library.

"I've been in the library system for 30 years and I've never seen anything like this," she said.

This financial tug of war is the latest – and many hope the last – volley in a struggle that has turned book-lovers in the beach community into political strategists. It has also sparked ferocious debate about plans to turn the grass-roots fund-raising group into more of a well-oiled corporate machine.

Passions have run high in recent months. Bookstore volunteers resigned, the bookstore closed for a month and members turned out in droves to rescue old books tossed in a trash bin.

Many lay the blame at the feet of Bill Shepherd – the group's former board president who was ousted with other board members in a May 28 recall election.

It is Shepherd who refuses to release the \$82,000 - raised through book sales and donations - to the new board. About \$10,000 of that is budgeted for the children's summer reading program.

Although he and old board members agreed to step aside,

SEE LIBRARY . PAGE 2

en en en transfill det, livius plus is mellentegen stjeste urspruktigselt, valke betrekke geskelete i ste

### LIBRARY

FROM PAGE 1

he still contends the recall was invalid.

"This is all power, politics and ego," said Shepherd, a business consultant who refers to the new board members as "dissidents."

The new board has demanded that Shepherd release the money to them. They met Wednesday at the library to discuss the matter but didn't come up with any solutions.

Still, they don't seem surprised with his tactics.

"If you don't agree with Bill, it's his way or the highway," said Carroll O'Connell, who resigned from the old board in April and is serving on the new one.

O'Connell and others contend that Shepherd ran the Friends of the Library board with a heavy hand – more like a company CEO.

They have complained that he used money on items not directly related to the library – a party for the new city manager, a glossy new newsletter and an outside reading program.

A particular outrage, they said, was in March when Shepherd ditched the group's folksy logo of a boy sitting under a tree by the beach with a book. The new one is more corporate – the group's name accompanied by the names of board members.

"We consider this 'The Little Bookstore by the Sea,' not Microsoft," said June Bauer, who also resigned from the former board and is serving on the new one.

Shepherd said he was only trying to do what was best for the group.

"We tried to raise the bargo out and raise money for a new library and cultural center, create a professional image and a branding of the Friends," he said. "We caused no harm. We only did good for the community." And his role now, he says, is to safeguard the Friends' \$82,000. He said he took the money out of a bank account last week when he learned the new board members were trying to access it. He transferred the money to a Charles Schwab Corp. account and said he will hold it until a legitimate board steps up.

County officials have been asked to mediate, but said their hands are tied.

Shepherd delivered the board's bank records and other records last Thursday to the county executive officer. But county spokeswoman Diane Thomas said the county is not a proper authority in the matter because it involves a nonprofit organization.

In the meantime, library officials are hurting with the money locked up. "Somehow they've got to sort it out," said library Manager John Dunham, who has put off buying about \$5,000 in new books for the past two months.

Hopkins, the children's librarian, is faced with about \$2,000 in bills for summer reading-program prizes and other items.

She got a reprieve last week when the local chapter of the National Charity League sent her a \$2,000 check to pay for the animal shows, puppeteers, Polynesian dancers, magicians and other summer performers.

Ean Peterson, 14, was sitting at a library desk Wednesday reading Mad magazine. He was surprised to hear that money for the reading program – which he has participated in for three years – was being held because of a political dispute. "That's not right."

Chris Wilinsky, busy trailing his 4-year-old son Kaikea – a three-year veteran of the library's story time, called the dispute "pretty ridiculous."

"That's the most important thing about the library, educating kids," said Wilinsky, of Capistrano Beach.

(949) 454-7356 or svardon@ucregis.er.com

### pacific clippings

post office box 11789 santa ana, calif. 92711

Foothill Sentry

Monthly 10 2003

Canyon Beat

by Barbara Dunn-Angus

332

The "Riviera"

The "Riviera" is a flat piece of land across from the old turkey farm - a place that was at one time a dumping ground for many people with unwanted items - a real eye sore.

In May, the Silverado-Modjeska Recreation and Parks District (SMRPD) met with CCRC, owner of the Holtz Ranch, and signed an agreement which provides the SMRPD with approximately \$35,000 in -lieu fees as required by law, an additional \$35,000 of cleanup and restoration funds for the Riviera - and a donation to be deposited into an escrow account for the cleanup, restoration and enhancement of the Riviera, and for the design and/or construction of a multi-use trail across it. These funds are contingent upon the County of Orange approving the Silverado Canyon Ranch project. The requirement to use the property in perpetuity for passive recreation will be a condition of the transfer of the 46.3 acres to Orange County's Harbors, Beaches, and Parks, a division of the Public Facilities and Resources department. The SMRPD is currently negotiating with Harbors, Beaches, and Parks for a long-term management contract for the Riviera.

Trails4All will contribute volunteer labor which will be used as in-kind contributions for matching funds for grants. Some grants will give a dollar for each dollar spent on a project but will accept the fair market value of donated labor in place of cash.

#### Holtz Ranch Run/Ride

The fundraising of the Holtz Ranch Preservation group is no longer endorsed by the Endangered Habitat League. This has not changed the group's attempts at another fundraising event. The run/walk is scheduled for Saturday, July 12th. This is a solo timed event for the road bikes and a mass start for all other events. This is not race. oriented. For more information on the Holtz Ranch Preservation Group, please contact Greg Christensen at HoltzGroup@Cox.net to see if July 12th is still scheduled for the run/walk.

#### Silverado Community

#### Center

The Silverado Community Center playground has been removed and starting May 28th, the new play equipment is being installed - along with a rubberized surface to replace the previous sand. This project is funded by a grant from the Waste Management Board of the California EPA. The

project should be completed in early June although the Silverado-Modjeska Recreations and Park District's installation of new benches and lighting using matching funds may take a bit longer.

#### FireWise2000

The Fire Safe Council has received many calls since the May column of the "Canyon Beat." The Fair Safe Council does not endorse cutting our beautiful trees in order to safe proof our homes. If you read the packet sent out by the Inter-Canvon League cafefully, this was just one of the recommendations made by the Orange County Fire Authority and FireWise 2000. No one is expected to cut their trees but the Fire Safe Council appreciates your attention given to the packet.

#### Silverado Library

Ever since the fight to prevent the closure of our Silverado Library in 1995, Canyon residents have shown

Continued on page 8

# Canyon

Continues from page 6

of her closeout is always greatly appreciated. Buckley, Bob Click, Wendy Esterus, Wendy Hayter, Judy Myers and Fran Williams. Party Loya's donation of vide a dazzling variety of nine many library programs throughcut the State. The many contributions of donatbrowsing, for visiting with friends and neighbors, and for finding a "deal of a lifetime." "treasures." Thank you to you all! Every single contribution Susan An overwhelming number of people took the time to prohelp replace some of the suith funds for books and tically slashed by State and County budgets. Sixteen huned items made the last Swap Meet a great opportunity for raised by a Swap Meet, the these drastic cuts that underthank the many patrons who dred dollars was recently very best to date, to combat letermination of continue Silverado Library want to materials that have been drassupporting a grang servic-The Fig. 3 helped stage two very successful fundraisers that will were event poxes

"Boutique" items inspired much enthusiastic bargain Laurie Mart, Joan Tippitts and others tributed great bake items. Richard Hirsch buying.

the fifth year Dr. Gordon's Pet Center in Lake Forest who generously donated time assistance has benefited both David Gordon of the Arroyo and materials to stage this This was dogs and meowing cats Pet Clinic, was held at the Silverado Comunity Center. An amazing \$3,000 was raised while an assembly of barking received their necessary shots and flea treatments. Once again we thank Dr. fundraiser, the Vaccination canyon animals and important event. canyon readers.

and sometimes boisterous lirie. while assisting tangled, enthusiastic Fran Williams of the sented both Dr. Gordon and Schreiber, Judy Davis and Bob Click helped organize the new arrivals with forms, Friends of the Library pre-Mary Malyszka helped set up and Many thanks to Sherry Meddick and Michelle Quinn who assisted Dr. Gordon. Susan Buckley manned the Amelia Binai and Ashley answered questions assigned places in work rabies forms while Meddick Certificates of XOQ assigned Sherry cash

here.

mark their several years of involve-Appreciation to

> Raven and Toby, Loc Beach thrift store, "Anything Iwice." Special thanks to

Ruth,

port unsold items to a Long

for the newspaper ads. Patty Barto volunteered to transho kept the library functiong in spite of chaotic condi-tions.

most honorable "Leader of the Pack" at 649-2069. Contact Fran Williams, our olunteers are still desperatey needed to help our library.

Silvercresk Grille The Old Victor's is open-ing again this fall. Stay tuned for more news as we learn about it! We can all hardly

from the Silverado-Modjeska The following is a reprint Community League monthly newsletter April, 1970 Wall

and Mrs. Tommy Beaulieu came to Silverado Canyon from Long Beach. Tommy have seen many changes in the Canyon over the almost marily for health reasons and 40 years since they moved 1931 was the year that Mr. from Long Beach. Tommy and his wife moved here pri-One of our Neighbors

charge during the Canyon Beautification week. many canyon activities. Most recently Tommy donated his rom the canyon area at no equipment to remove over 20 junked cars Tommy has been a very enthusiastic supporter lime and

built his first nome on Wildcat Drive and immediateto the canyon, there were no When Tommy first moved paved roads or bridges.

just a beginning for Tourmy Beaulieu in Silverado Canyon. Romulus Club and also built a The Romains Club consisted of a hotel, dance hall and swimming pool. All this was what was then known as the grocery store which became began pursuing the first of known at Snadybrook Store. his many business ventures in the Canyon when he leased

fire hall for the "canyon kids." For his enthusiastic support of the Mother's Club and their made him a life time honorary member of the club and the charter member of the Silverado Men's Club, a charcanyons. When the Mother's activities, Tonuny received, probably, his most cherished Since the thirties, Torumy has become a noted communiter member of the Silverado active supporter of activities so, ed Saturday movies at the The Mother's Club ty personality. Among his accomplishments, he was a Fire Department, and a very Club was first formed, Tommy opened his cafe to the group for their meetings and sponchildren for the honor.

only man ever to receive this

canyon are, indeed, grateful for Tonuny's past support and his continuing support of com-The residents honor.

numity activities.
Update: Tomny is long gone but the buildings still remain and are now converted into residences near the still operating Shadybrook Store.

#### pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

Daily Pilot Daily JUN 1 7 2003

L.A. may be able to silence NIMBYs

Thould L.A.'s interest in El Toro provide much hope to Newport-Mesa residents?"

L.A. Mayor Hahn's recent discussion talks of leasing the closed El Toro property not only brings hope to Newport-Mesa residents, but hope to the entire transportation industry and nation, as well.

The Federal Aviation
Administration has clearly stated many times that our nation is faced with a runway shortage crisis. People want to travel, but they don't want to pay the price in terms of having to deal with accommodating new runways to accommodate future growth.

The South County "NIMBYs" balk at the idea of L.A. telling Orange County what do and state that they have no right meddling in our affairs.

Los Angeles World Airports already owns and operates four airports in Southern California, one of which is located in Ontario, a county outside of L.A. South County. Residents haven't balked about the fact that L.A. is meddling in San Bernardino County's transportation affairs.

The same South County hypocrite leaders have raced to Washington countless times to demand that their "Great Park" take precedence over the nation's transportation crisis and the El Toro airport that would responsibly ease the crisis and benefit the economy. Aren't they attempting to block interstate commerce and medal with the nation's affairs just so they can appease their own self-centered?

Thank you, Hahn, for coming forward. Now show Orange County that you can do what our own Board of Supervisors couldn't for El Toro: Plan an airport and operations in accordance with the aviation administration and the pilots, i.e. the V-Plan. Then the South County NIMBYs' nightmare of a threatening airport will final be silenced once and for all and they can then find something else to balk about, like the shortage of freeway lanes.

RUSSELL MENTAROWSKI Santa Ana Heights

#### pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

The Register Daily APR 2 5 2003

PLACENTIA 332. Library seeks trustee: The Placentia Library District is accepting applications for an opening on its Board of Trustees. Applicants must be 18 or older, residents of the library district and U.S. citizens.

The term expires December 2004. Applications are due at 5 p.m. May 22. (714) 528-1925, Ext. 202.

(714) 704-3796 pvuong@ocregister.com

#### pacific clipping post office box 117 santa ana, callf. 927

Placentia News Weekly APR 2 4 200

#### MONDAY 332

Tal chi classes are offered the Human Services Divis at 10 a.m. in the Senior Cent 143 S. Bradford Ave. Free. ( (714) 986-2332

Munchin' with the Minist fellowship group for ages and older meets at 10:30 a.m Placentia Presbyter

young families are held from to 7:30 p.m. at Placentia Pre byterian Church, 849 Bradfor Ave. Baby-sitting available Call (714) 528-1438.

Community Chorale from 7 to 10 p.m. at 11 Linda Library, 18181 E. Imprial Highway. Free. Call (71 996-1960.

Alzheimer's Association Orange County Care Givers su port group meets from 7 to p.m. at Placentia Linda Hosp tal, 1301 N. Rose Drive. Co (562) 943-3120.

### SAFETY COMMITTEE MEETING MAY 21, 2003 MINUTES

I. Call to Order:

11:30 A.M.

II. Members Attending:

Esther Guzman Katie Matas Jillian Rakos Donna Siloti Cyrise Smith

III. Old Business

1. The Placentia Library District Disaster Manual was distributed to all staff members who did not have copies.

IV. New Business

1. Jillian Rakos will replace Cyrise Smith as Safety Officer.

The next meeting will be June 18, 2003 at 11:30 A.M.

Respectfully submitted,

Katie Matas

Katie Matas

# Board & Administrator FOR BOARD MEMBERS

July 2003 Vol. 19, No. 11

# Strategic planning requires a joint effort between the board and staff

ho takes the lead role in a nonprofit's strategic planning efforts—the board of directors or the staff? The Board Doctor's answer to the question is this: Planning efforts are a joint responsibility shared by the board and staff, with each group having key roles. My thoughts...

Roles for planning

- The board sets the direction in planning. As the group responsible for governing the organization, the board approves the nonprofit's strategic direction—and the final plan document. This is a key policy decision for any nonprofit board. The board approves the nonprofit's mission and mission statement, and the organization's strategic goals. Staff contribute to the development of the mission and goals.
- 2. The staff—led by the administrator—provide counsel to the board in the development of the mission of the organization and its strategic plans and goals. One key role staff assume in the organization's planning efforts is educating the board about the organization's strengths, weaknesses and trends affecting the nonprofit.

An example: As part of the strategic planning process, staff might survey the organization's key stakeholders about the nonprofit's needs, along with internal and external factors which affect the organization, and

then provide the board with the data they need to set strategic goals.

**Editor: Jeff Stratton** 

Planning efforts are a joint responsibility shared by the board and staff, with each group having key roles.

- 3. The staff implements the board's plan. The board should approve the strategic plan's goals and objectives, but then the staff, under the direction of the administrator, will write and implement action plans designed to achieve the board's vision for the nonprofit.
  - The board delegates to the executive director, or administrator, the responsibility for hiring and managing the nonprofit's staff. These are the people who in turn implement the board's plan.
- 4. The board is responsible for the strategic plan's success. To monitor progress toward the board-approved goals and objectives of the strategic plan, many boards incorporate into the executive director's annual evaluation goals and objectives that are tied closely to the plan. The administrator's performance for the year is then judged, in part, on how successfully he or she achieves the board's goals.

### Insight into strategic planning

arter McNamara (Robbinsdale, MN), is a consultant to nonprofits and an expert on strategic planning.

Some common problems he sees with nonprofit planning issues include:

 So much upfront time and energy spent on the mission, values and vision of the organization that little energy remains for action planning.

- The nonprofit doesn't perform an external analysis, because it believes staff already understand the issues.
- The people doing the planning expect far too much in time and resources from an already overworked staff.
- Planners focus too much on lofty future goals, at the expense of current issues.

### Checklist for effective board service

rom time to time during the year it's important for board members to take a look at how well they are performing their job as board member. To be an effective board member for your

nonprofit, you must understand some specific issues about the organization, and your own service. Here are some questions for you to answer... ■

		Yes	No
1.	Has your administrator explained your responsibilities as a board member of the nonprofit?		
2.	Have you read and understood your annual budget?		
3.	Do you understand where the organization's revenues come from?		
4.	Do you read the minutes from past board meetings? This is key, even for veteran board		
	members because it helps you understand where the nonprofit has been and where it is headed.		
5.	Have you read your organization's documents (board manual, by-laws, organizational		
•	policies, board policies, mission statement, strategic plan)? Do you have questions? If so,		
	seek answers.		
6.	Have you answered the question: Where do I fit in as a board member?		
	Do I attend meetings?		
	Do I serve on a committee?		
	Do I attend nonprofit events?		
	Do I have special skills that I could offer to the board or as a volunteer to the administrator?		
7.	Have you visited the nonprofit's operations to better understand the programs and services?		
8.	Are you familiar with the organization's strategic direction? Do you understand the goals,		
	objectives and action plans?		
9.	Is the nonprofit serving all the community by offering programs and services that reflect its needs?		
10.	If your board is a fundraising board, do you participate by making an annual gift and		
	contributing as a board member to identifying donors and soliciting gifts?		

Yow, please list some areas where you believe you could be more effective as a board member:	
•	
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# CONNECTION

LIBRARY OF CALIFORNIA

### ISSUE NUMBER 36 June 2003

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# Commitment to the library community

By Sarah Dalton

Connection Editor

On May 13, 2003 Sarah Haman, a Mendocino librarian, emailed California's library community. Haman wrote:

The budget cuts are causing us to consider reducing services considered essential to libraries...we must cut either reference or children's services. What would you do?

In response, one reader suggested Haman keep the reference services because a reference librarian can "cover" childrens' needs, an option for a rural library.

After September 11, 2001, State Librarian Dr. Kevin Starr wrote in the October 2001 Connection that "it is more important than ever that the library community reaffirm its core commitment to knowledge, democracy, moral and intellectual value." Almost two years later, we see this commitment to, and faith in, the library community, in Haman's turning to her peers for a solution to her library's financial problems.

In California today, organizations big and small, public and private, rural and urban, must make, like Haman, tough choices to survive. The California State Library (CSL) is no exception. *Connection* is going to take a brief hiatus while California's economy recharges.

### Connection, California's Libraries and the Library of California

Connection has reflected the socioeconomic climate of California's library landscape since Connection went online in July 2000. The article, "California libraries joining digital forces," for example, which headlined Connection's first issue, was about linking the Library of California (LoC) with the University of California's (UC) digital library, an exemplary benchmark of the LoC's growth at the time.

Since then, Connection has continued to track the LoC's crucial programs. The following are key articles about the LoC that have appeared in Connection: "Seven regional library networks are set to go" - January 2001; "The Library of California in plain language" - August 2001; "Meet our Library of California Libraries: School Libraries" - September 2001. Last January, "New LoC board forges ahead despite state budget challenges," foretold today's fiscal climate.

### CSL Writers

Over the past three years, Connection has had an added edge because of the library professionals who write regularly for Connection.

Chris Berger, a member of the Connection editorial team and a librarian in the California State Library's Library Development Services bureau, has been invaluable to this publication. Berger's clear reporting on LoC board meetings and events has kept California's library community up to date on LoC's decisions and changes. His knowledge of the LoC's inner workings, paired with his sharp writing and editing skills, has made Connection sing.

Liz Gibson, former chief of the CSL's Library Development Services bureau, and a member of the *Connection* editorial team, has produced erudite articles on complex library programs for three years. Gibson's expertise on Library Services and Technology (LSTA) matters, on Outcome Measures, on statewide library statistics and on editing, among others,

### from page 1 Connection

has given *Connection* a particularly professional edge. In February 2002, for example, she reported on California library statistics online and in March 2002 (with Rhea J.

Rubin) on *Bibliostat Collect* - small examples of Gibson's talent for blending traditional librarianship with 21st century technologies.

Since 2000 and the passing of the California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act (a.k.a. the Bond Act), the Office of Library Construction (OLC) at the CSL has become a force in the growth and development of California's libraries. In Connection, readers have had access to the OLC's timelines and awards through a regular OLC page on which bond act director, Richard Hall, and his talented team at the OLC, have made complex fiscal announcements and processes

But the OLC staff has gone beyond reporting on the OLC's current projects. August 2002's issue had an explanatory piece about the hot topic, joint use facilities, called "Overview: Joint Use School and Public Library Facilities in California" by Linda Springer, deputy bond act manager and Patricia Brown Zografos, technical assistance consultant in the Office of Library Construction.

accessible for Connection's readers - an invaluable

### Special Thanks

service.

Connection has greatly benefited from the work of many talented writers at the CSL. The CSL 21 issue in November 2002 held diverse and engaging articles from a team in the CSL's State Library Services bureau. And, many of Connection's gifted contributors have been from the CSL's Library Development Services bureau - a hearty and sincere "thank you" to each.

### **Guest Writers**

Connection's distinguished guest writers have contributed articles that have greatly expanded Connection's content.

In April 2001, Stewe Sloan of the Sunnyvale Public Library wrote "Digital storytelling in Sunnyvale." Over the years, Dan Theobald of i2i Communications has written a few articles about videoconferencing, the first of which was "Videoconferencing: A boon to rural libraries" in June 2001. In December 2001, Gregg Atkins, dean of learning resources at Sacramento City

College, examined the challenges at the community college library in "Working in the best and worst of times: community college libraries and learning

resource centers." In January 2002, Patricia Cruse, content development manager, California Digital Library, contributed

the timely "Counting California:
government information access
made easy." In February 2002,
Roberto Esteves, chief of
information resources, San
Francisco Public Library and
secretary of the Golden Gateway
Library Network, revealed the
Golden Gateway Library
Network's experiment in electronic
service development in "e-books ready
or not!"

Rhea J. Rubin, in March 2002, teamed with Liz Gibson to write "California Libraries plan on five more years of LSTA." FILL Project Coordinator, Cindy Mediavilla wrote "From Interns to Library Leaders: Filling Public Library vacancies in Los Angeles." Natalie Cole, director of the California Center for the Book explained the successful "California Reads *The Grapes of Wrath*" in October 2002. Barbara Jeffus, school library consultant for the California Department of Education, wrote about the LoC's school libraries in September 2001, the same month that consultant Steve Mauer wrote about library book sales projects.

### Style Changes

Since July 2000, the Connection editorial team has implemented changes and additions to Connection that, we hope, increased the publication's usefulness and appeal. The popular Training Corner first appeared in May 2001. To acknowledge our distinguished contributors' work, we added author titles in the February 2002 issue. For a magazine-feel, we began including more photographs in early 2001. Later that year, we added regular "Library Profiles" of different types of libraries within the LoC: the Sonoma State University library was first.

### What's Next?

After the dust settles in California's budget, we anticipate *Connection* will be back on-line. In the meantime, to all our readers, have a wonderful summer.

Carl and Manor Advertising in Aptos, California has been responsible for *Connection's* look and feel: the Carl and Manor staff has been invaluable in the publication of this newsletter.

THE CALIFORNIA STATE LIBRARY

# CONNECTION

LIBRARY OF CALIFORNIA

Provider: Infopeople

Course: Developing Spanish and Latino Interest Collections

Using the Web and Online Sources

Dates and locations:

Thursday, June 12, San Diego Public Library http://www.infopeople.org/WS/workshop/Workshop/109

Provider: Infopeople

Course: Technology Tuesdays -

Tips, Trends, and Tools of the Trade

Dates and locations:

Tuesday, June 10, 12:00 noon to 1:00 p.m.

Productivity Technologies:

Handling the workload without adding staff

Tuesday, July 8, 12:00 noon to 1:00 p.m.

Piggyback Technologies:

Getting the most from the systems you already have http://www.infopeople.org/training/webcasts/

Provider: Infopeople

Course:

More than Letters & Booklists:

Intermediate Microsoft Word

Dates and locations:

Friday, June 13, Cerritos Public Library Thursday, June 26, California State Library

http://www.infopeople.org/WS/workshop/Workshop/134

Provider: Infopeople

### Training Corner

Course:

Developing Multimedia and Digital Resource

Collections for Teens

Dates and locations:

Wednesday, June 11, Cerritos Public Library

Wednesday, September 24,

Contra Costa County Library-Pleasant Hill Lab http://www.infopeople.org/WS/workshop/Workshop/132





# CCIETACT OF CVERTS

### 2003

### June

June 7-12, 2003

Special Libraries Association (SLA) Annual Conference, New York City

June 19-25, 2003

American Library Association (ALA) Annual Conference, Toronto, Canada

### July

July 12-16, 2003

American Association of Law Libraries (AALL), Annual Conference, Seattle

### October

October 15-16, 2003

Library of California board meeting, Sacramento

October 22-26, 2003

American Association of School Librarians (AASL) National Conference, Kansas City, Missouri

### November

November 15-17, 2003

California Library Association (CLA) Annual Conference, Ontario

### 2004

### January

January 9-14, 2004

American Library Association (ALA) Midwinter Meeting, San Diego

### February

February 18-19, 2004

LSTA Advisory Council on Libraries meeting, Sacramento

February 24-28, 2004

Public Library Association (PLA) National Conference, Seattle

### June

June 24-30, 2004

American Library Association (ALA) Annual Conference, Orlando

### CONNECTION

is the website newsletter of the California State Library and the Library of California.

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Library of California Board John Kallenberg President

Articles for inclusion in a future issue of the Connection are welcomed. Please submit articles or suggestions to the Connection editor, Sarah Dalton.



CALIFORNIA STATE LIBRARY

California State Library 914 Capitol Mall P.O. Box 942837 Sacramento, CA 94237-0001

Library of California Board http://www.library.ca.gov/loc/board/index.cfm

California Public Library Construction and Renovation Board http://www.olc.library.ca.gov/board.asp



### MEMORANDUM

TO: California Public Library Directors

FROM: Dr. Kevin Starr, State Librarian of California

DATE: June 5, 2003

RE: Final Report on the California Campaign for Libraries

The enclosed final narrative grant report details the history and success of the California Campaign for Libraries. Thirteen-week campaigns with the theme "The Library. Check It Out." aired in: San Diego (3rd Quarter 2001); Los Angeles and San Francisco (1st Quarter 2002); San Jose, Riverside/San Bernardino and the Monterey Peninsula (3rd Quarter 2002); and Sacramento, Fresno and Bakersfield (1st Quarter 2003).

Thirty-three media companies partnered with the campaign to broadcast nearly 9,000 televison and radio public service announcements (PSAs) with 122 spokespersons, promoting the value of libraries, books and reading. The campaign was funded with federal Library Services and Technology Act grant funds over three fiscal years. The campaign contractor leveraged the campaign's \$970,500 budget into a media campaign valued at over \$2,902,500. California Campaign PSAs continue to air on cable programming and cable access channels in California, thanks to our partnerships with local cable companies.

A return-card is also enclosed if you would like to receive a copy of the California Campaign CD of this report, which will enable you to view the PSAs of the spokespersons featured in the report.

### CALIFORNIA CAMPAIGN FOR LIBRARIES



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### CALIFORNIA CAMPAIGN FOR LIBRARIES

# Exceeding Expectations

In July 2001, the California State Library spearheaded a multiyear statewide campaign to promote the value of libraries, books and reading. The campaign leveraged a \$970,500 Library Services and Technology Act grant into a \$2,902,500 media campaign. Here's how they did it.

he California State Library embarked on an ambitious plan to promote libraries via a statewide multi-media campaign in 1997. The campaign was launched in July 2001, after two years of planning and field-testing in 1999 and 2000. When it concluded in March 2003, the California Campaign for Libraries had exceeded all expectations, including those of the campaign planners.

Thirty-three media companies embraced the campaign enthusiastically, providing free advertising, camera crews to shoot the TV spots, and news personalities as spokespersons. The campaign broadcast 8,907 TV and radio public service announcements featuring 122 spokespersons: authors, actors, network news anchors, TV show hosts, professional and amateur athletes (including several Olympic Gold Medalists), coaches, newspaper publishers, business and community leaders. Each and every one of them eagerly promoted the value of libraries, books and reading.

Using bilingual billboards, English and Spanish radio and television (network and cable), the California Campaign circulated around the state to California's five major media markets (Los Angeles, San Francisco Bay Area, San Diego, Sacramento and Fresno) and three secondary media markets (San Jose, Riverside/San Bernardino and Bakersfield). A campaign targeting farm workers and Spanish-speakers was also field-tested on the Monterey Peninsula.

Thirteen-week campaigns with the theme "The Library. Check It Out." aired in: San Diego (3rd Quarter 2001); Los Angeles and San Francisco (1st Quarter 2002); San Jose, Riverside/San Bernardino and the Monterey Peninsula (3rd Quarter 2002); and Sacramento, Fresno and Bakersfield (1st Quarter 2003).

Media affidavits confirm that between July 2001 and March 2003, the California Campaign:

- · Posted 200 bilingual billboards around the state
- Posted 70 bilingual bus shelters in San Francisco and San Diego
- Aired 1,710 public service announcements (PSAs) on network television
- Aired 4,981 PSAs on cable television
- Aired 527 PSAs on Spanish television
- Aired 1,320 teen radio PSAs
- Aired 369 Spanish radio PSAs
- Aired thousands (undocumented) of PSAs on cable access stations
- Produced 21 TV and radio events at libraries
- Leveraged a \$970,500 budget into a media campaign valued at over \$2,902,500.

Today, California Campaign PSAs continue to air on cable programming and cable access channels in California, thanks to our partnerships with local cable companies.

### An idea is born

he idea for the California Campaign for Libraries emerged as the priority recommendation of a Sacramento gathering of California's library leaders in May 1997. The California State Library invited over one-hundred library leaders to participate in its "Convocation on Providing Library Services to California's 21st Century Population" with the goal of creating a vision of public library service. The purpose of the three days of meetings was to assess the state of library services and develop recommendations for new statewide programs.

During the Convocation's first day, fifteen participants delivered papers on major issues of public library service,

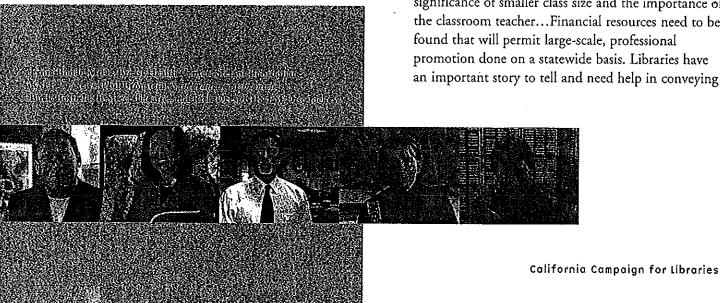
including: access; collection development and resource sharing; community collaboration and outreach; lifelong learning; promoting the value of libraries; staffing to serve the 21st Century; and technology. These presentations provided a framework for discussion and for drafting final recommendations.

Convocation participants broke into groups and drafted sixty-one recommendations. Participants identified thirty-three priorities from the original recommendations. Surprisingly, the number one priority recommendation focused on public awareness and stated:

"The State Library should take a leadership role to develop a statewide public relations campaign. This would include a grant to develop a 3-5 year plan of ongoing activities, and a millennium conference. The campaign should tap major metropolitan areas...and include messages that could be replicated locally."

What exactly prompted this new emphasis on library awareness is not clear, but several factors appeared to drive it. The first was a presentation by Regina Minudri, then Director Emerita of the Berkeley Public Library, on promoting the value of libraries. In her presentation, "Getting the Word Out," she said:

"If the public library of the 21st Century wants its message heard throughout the state, it is necessary to use mass media outlets. Statistics show that a majority of people get most of their information from television and radio...Entrée to mass media can be difficult for many libraries...Production of effective PSAs for TV and radio should be done by professionals...This takes money with a capital 'M.' A small- or medium-sized library does not usually have the resources needed to produce high quality messages...Consider the effect of the advertising campaigns in the last two years that touted the significance of smaller class size and the importance of the classroom teacher...Financial resources need to be found that will permit large-scale, professional promotion done on a statewide basis. Libraries have an important story to tell and need help in conveying





Nancy Dell and Pat O'Brien "Access Hollywood;" Alicia Lagano, Chrystal Grant and Alecia Elliot, NBC's "All About Us;" and Nick Backlund, Nissan Design America.

their messages to the public in a manner that makes the library inviting, attractive, useful and necessary. This can be done, so long as there is motivation, money and message."²

Another factor was a guest speaker presentation by Dan Walters, political columnist for *The Sacramento Bee* and more than fifty other California newspapers. During the question and answer session at the end of his talk, he remarked that he questioned the relevancy of libraries today, especially with the rapid emergence of the Internet as an information source. While this perspective was not new, coming as it did from a leading California journalist made it much more difficult to swallow. If Dan Walters thought this, what must other Californians be thinking about the value of their libraries in the future?

When faced with prioritizing the Convocation recommendations, participants seem to be reeling from the array of challenges they were facing. But one issue echoed in participants' minds. The perceived value of libraries would continue to decline until some effort was made to change that perspective. Thus was born the California Campaign for Libraries.

When the California Library Association met in Pasadena later that year, the State Library assembled a committee of library leaders to consider the feasibility of a statewide campaign promoting libraries. The group unanimously agreed that planning for the campaign should commence immediately and a campaign planning committee was formed.

While developing the campaign goal was easy – build awareness and support for libraries – launching the California Campaign was not. Despite the resounding vote of confidence for an awareness campaign, planning the campaign faced major obstacles.

And there were many obstacles. The state's enormous size required that the campaign reach at least five major media markets (San Diego, Los Angeles, San Francisco, Fresno, and Sacramento). California's diverse population, especially the state's rapidly growing Latino population, would require a bilingual approach. But the real challenge was how to fund a campaign that would cost at least a million dollars.

From a marketing point of view, promoting libraries to more than 37 million people spread across 158,869 square miles is no easy feat. Doing so requires much more than flyers and good public relations. Doing so in two languages is even harder. And Regina Minudri was right: it "takes money with a capital 'M."

### Sentingsthe standard for campaign participation

dhiyiomiha statribe Gletoale Epple Incre a campaign they could make their ow It is sean and direct and they could make the solion says. Chinck Wike selectable begins by a cell to a chion says. Chinck Wike selectal as by a comparent of the could be solion with the comparent of the library. We decided in the campaign is out their jet stight a cult as a tout the library and make it auts.

One of the first thingsithey didtw to invite a hometown author, with a international reputation to do one o the campaign stelevision spots. "Glendale is in the middle of ŁA County but it s also home to the largest Armenian-speaking popular outside of Armenia's Wike says had some programs with (author) (A Saroyan, and he was pappy to oblig

That was a great fit torithis community.

Disk jockey Rick Dees, another personality with regional appeal, added some real star power to the campaign. "We're part of the LA market and Rick Dees (of KlIS FM) is everything in Southerns California, Wike says. He's the main guy in the morning. He's are icon. And we had Channel 4 th NBC affiliate if looked like a win win situation a Glendale also tound a sure way to involve thell statt. Friends and volunteers: We asked our Friend group to put up some funds to purchase Lishirts. Wike explains: "We tried as best we could to marry ourselves to (The Library Check It Out) brand. The staff was infilled: We asked them to wear them on. Wednesdays and during National Library Week staff is still wearing them (Liwas a chance to give eurselves a little identity without being overbearing While the TV spots were airing locally and radio.

biliboards.were broadcasung the message Giendal The putting the proace as ingular countries of excilental countries of the putting the processing part of the putting the property of the putting the part of the putting of of the put

Glendale is continuing to use

campaignicomponents including the vehicles. The TWspots are still alring on

the localisable channel and the library is still ordering it shirts.
We give t shirts to volunteers who wear them when they go to the schools and read to about 2,000 kids a month kindergarten through second grade. We don the shir vel. Our staff: Friends of the Library and volunteers have them. It's been a good giveaway; adds Wike/s





There's no question that Glendale would happily participate in another campaign (fithe state ranion Wike says "I really hope they keep it going There's no way we could afford any small percentage of this kind of publicity. We knew that some libraries did no make a big to go about the campaign with Tava at shirts and sticking the logo on everything. That was line with us all at meant when people saw the logo they bought of Glendale Library It was a good the line in its cost us relatively little and we got allot our ogat. They did a greatfiob of leveraging money for the media buys. We would do this adain in a nearleast?







Dusty Baker, former manager of the San Francisco Giants; Steven Daniel and Scott Whyte, NBC's "City Guys;" and Phoebe Chongchua, KGTV News.

Monique le Conge, Director of the Benicia Public Library, says, "I think libraries and librarians have done a lot of PR, but not a lot of marketing – the kind that establishes a public image and develops the idea of the library in the marketplace. But more and more, we're going to have to start thinking that way because we are competing in the marketplace. This was a very important first step for California libraries. I think it's even more important for us to have a strong public image. People are more likely to support us if they know about us and what we do."

While California campaign consultants understood the media's effectiveness in building awareness, most library leaders involved in the planning process were skeptical of a media campaign. Campaign planners had vastly different degrees of marketing knowledge and savvy. While much of the planning process of setting a goal, objectives and target groups went smoothly, determining a course of action was a struggle. Getting a consensus on how to fund and implement this campaign seemed impossible.

### Discovering a successful strategy

raditional marketing uses a variety of media to reach thousands of people with awareness messages every day. Today, 90 percent of U.S. households have at least one television; 40 percent have three or more TVs. The average American watches more than 4 hours of TV per day. TV advertising is effective because it is so pervasive. California Campaign market research shows that using combinations of media to build awareness can be even more effective.

Persuading library leaders that this media focused strategy was effective was a tough sell. The most obvious reason: many librarians (or at least library leaders) do not watch much television. Nor do many avid readers – the library's best customers. But this awareness campaign was about more than reaching regular patrons – it was focused on reaching non-users.

As defined by planners, the campaign goal was to build awareness of libraries, books and reading among 75 to 85 percent of California's thirty-seven million residents. As one marketing professional after another explained, the only way to accomplish that goal cost-effectively was with frequent and on-going media advertising.

Other California state agencies started to use media advertising to build awareness and change behavior more than a decade ago with the advent of the California Department of

### Jusing radioato build the library/s "coolness factor/

he derdies marchipgleands redicalised plackeys not dogs of a stick and skateboard in the first are weather semponents that devices to Calliomia Campaign events a place such a first active particular such a discussion of a discussion of the devices of the same state of the semponents of the discussion of the devices of the semponents o not only drew crowds, they also attracted teens wilder busually visit the library success to the second

There was of course, something else that provating the result of both teenage boys and girls other teenage boys and girls.

What made Jeep Daysarthe Chino Hills Branch of the San Bernardino Cqunty Elbrary such a resounding sudcess was the turnout of teens that weren't regular users "Ilf was one of the most successful teen events we'v ever done" says Leonard Hernandez Chino Hills vound aduit specialists We have a loner Junior and high school students . coming in atterschool to de their jomework: But this event really irew teensahat wouldn't pormally ome KGGI came out and their resence added to the cooling actor for the teens! The radio station also held a drawing for home computer at the Septemb 1,2002 event and announced it is all the week before

Hernandez estimates that 60 to 70 percent orthe 2,000 bigs creworks made up of teens. The effecticader and dance squads from Ayara High Schoolingad 80 kg 1,00 gifts and they brought the Bulleoc mascers sternandez say FAII those glids brought their meno who brought their thends and that attracted the grove

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Cathedral City libraran Joyge (Bapraczen) knew the library Sprice). Debreczeni knewithe library eould attrackaellowd:by-featuhings:si skateboarding at their teen, event She also knew she d have a

sizeable showing because a favorit tadio station for teens, Paint a Springs KKUU FM, was playing host Because the teens were always using the library's parking lo despite Debreczeniis objections first thought was to hold a Skateboard safety clinics So the library invited locals

businesses community leaders members of a local skateboard park committee to come and give a update on a proposed skateboard

park

file De off annowapaper

published photos of the skateboarders, and the loc television station put the event on the evening new all was great. Debreczen says. The kids cally enjoyed themselves they eally vanied the event work Andi where there are teenage diris. We had about its opeople in all 200 40 adults 20 to 30 optooker, and about 100 kids. We had a couple of all couple with the work in the engage diris. The same teenage diris we had about its opeople in all 200 40 adults.

were very interested.

3. Debreczeni teporte that the kids still try to skateboard in the patking on both now when them not to still them not to still that them not to still that them note accepting even offered to let me thy their skareboards utra soft chúckle v x v











Kevin Cordi, Storyteller; California State University-Bakersfield Roadrunners Women's Basketball Team; and Dr. Phil McGraw, Host of "Dr. Phil."

Health and Human Services' "anti-smoking" campaign. In recent years the price tag for a statewide media campaign in California can range from \$1.2 million (the Safely Surrendered Baby Campaign) to \$26 million (the aforementioned anti-smoking campaign).

aying for the campaign presented a seemingly insurmountable obstacle. Planners consulted cutting-edge marketers, including Burson-Marsteller and Deen & Black (now Ogilvy Public Relations Worldwide) for advice. Their response: interview foundation executives to explore their interest in funding the campaign.

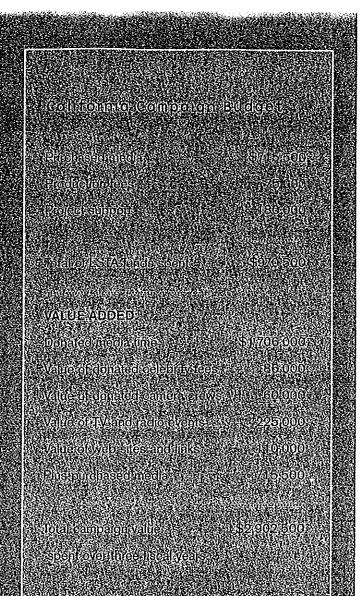
Executive interviews with California's leading foundations yielded little encouragement. With a couple of exceptions who offered very limited support, most foundation executives said they would not fund a project limited strictly to marketing or public awareness, despite their "love for libraries."

Worse yet, some foundation executives expressed concern "that libraries were becoming 'relics' or were being perceived that way." Others said they thought libraries would continue to be needed but "that the public perceives them to be passé." Foundation executives said they thought "it was urgent for libraries to reposition themselves strategically and show the public how important they are." As one foundation executive noted, "To me, the lack of marketing in libraries has always been one of their main problems."

Campaign planners were not encouraged. Where would they find the money to launch an awareness campaign that would have real impact?

The turning point was an article in *Library Hotline* about a North Carolina public library that had leveraged \$30,000 from their Friends into a media campaign valued at over one million dollars. That library was the Public Library of Charlotte and Mecklenburg County, known for its innovative excellence under Director Bob Cannon. Cannon and his marketing team were eager to meet with California's campaign planners to share the strategy for their campaign, "*The Library. Check It Out.*"

In August 1998, campaign planners met with Cannon, Dick Pahle, Charlotte's development director, and Joe Burroughs, Specialized Media Services Marketing & Promotions. The library's advertising strategy was simple: Partner with broadcast and outdoor media to leverage their media buy to several times its dollar value. Using the \$30,000 provided by the library's Friends, Cannon and Burroughs called on Charlotte's business leaders to secure advertising sponsorships. Sponsors could choose from an array of packages (from \$500 to \$50,000), and



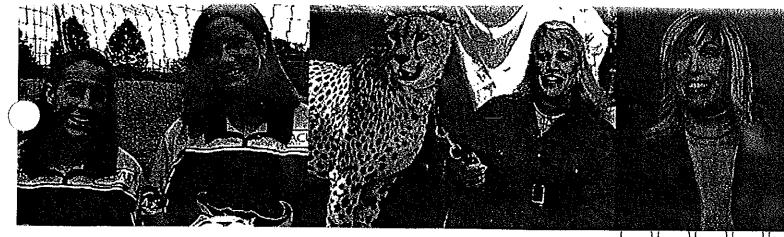
edinilinos sur plomoblaros Neary centes vile on 1940 don dipolito y jej silveno je Alielo sistili are calescela Drapositio de madento su dipolitica de each would be featured in a public service announcement promoting libraries. With the support of the business community and the media, Charlotte's first media campaign exceeded one million dollars in media advertising.

Despite Cannon's enthusiasm for "The Library. Check It Out." campaign, California's campaign planners remained skeptical. A campaign enlisting California businesses as underwriters raised a brand new funding issue: library turf. As one library director confided, "There's no way we're going to see library directors willingly share their funding contacts and sources." With 179 public library jurisdictions in California, turf wars over sponsors and underwriters seemed inevitable.

To help gauge California's "readiness" for a library awareness campaign, campaign planners decided to survey California residents regarding their perceptions toward public libraries. In May 1999, the Metropolitan Cooperative Library System (MCLS) issued an RFP to 20 market research firms, receiving proposals from four. MCLS contracted with META Information Services to provide both qualitative and quantitative research to measure the public's perceptions of libraries. 6

As planning continued into a second year, Dr. Kevin Starr, California State Librarian, announced he would provide funding to MCLS to field test "The Library. Check It Out." campaign strategy, using Library Services and Technology Act funding instead of business underwriters. A market research company would evaluate the field-test campaign's impact and decisions on the feasibility of a statewide awareness campaign would be made then. The location for the first field-test using television only: San Diego, California's third largest media market.





Megan Horvath and Christina Bell, Bay Area Cyberrays; Joan Embery, Wildlife Expert; and Leeza Gibbons, "Extra."

### Field-testing the campaign to measure impact

Preparations for the field test began when campaign planners approached Anna Tatár, director of the San Diego Public Library, in 1999. They asked her to help test the performance of "The Library. Check It Out." campaign pioneered by the Public Library of Charlotte and Mecklenburg County and their consultant, Specialized Media Services Marketing & Promotions (SMSM&P).

Says Tatár, "I jumped at this opportunity because I knew we could never do this alone. I knew it was important to get the library message out there." Tatár hoped "The Library. Check It Out." television campaign would boost the number of library cardholders and attendance at library programs. She looked forward to building media partnerships and recruiting local library supporters as campaign spokespersons. She hoped that the campaign would bolster public support and build awareness. Formal evaluation of the test campaign's impact would exceed her hopes and expectations.

For the San Diego test campaign, \$50,000 in Library Services and Technology Act funds was used to leverage an estimated \$350,000 worth of television exposure. Campaign media partners included KGTV-Channel 10/ABC, Cox Cable San Diego, Time Warner Cable San Diego and KBNT-Univision, a Spanish-language television station.

To launch the field test, SMSM&P's managing partner, Joe Burroughs, invited proposals from San Diego's media firms. He then analyzed their proposals and made recommendations for TV advertising buys based on the time slots and advertising frequencies that each network and cable TV outlet proposed. He also wrote the scripts and supervised filming of the PSAs.

More than a dozen San Diego community leaders enthusiastically agreed to act as spokespersons in the 15-second public service announcements (PSAs). Tatár and her staff recruited local people they wanted to appear on behalf of the library. "This was one of the things that was so exciting about the partnership," says Tatár.

One of the people she called upon was Drew Schlosberg, community relations director at the San Diego Union-Tribune. As a member of the San Diego Literacy Council and past president of the San Diego Reading Association, Schlosberg says he tried hard to think of a reason people wouldn't want to partner with the library. "When Anna called me and mentioned the PSAs they were doing, and explained that they would be compelling"

### Taking the library to farm workers in the fields

The nearly one million seasonal farm workers who pick California's fruit and vegetables work at over 36,000 jarm job sites. What they pick acquints for more than half the mation's food supply. Farm worker are also among California's poorest workers in one of the most hazardous jobs in the U.S. (second only to construction).

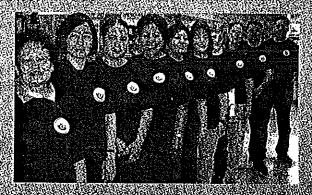
So when Julia Orozco: director of Salinas Public Library, and Jo Wahdan, county librarian at San Benito County Free Library, requested the California Campaign do a field test fargeting farm workers and Spanish speakers, campaign planners felt compelled to do so. When it comes to library service 'California's farm workers and their families are perhaps the most under served population in the state.

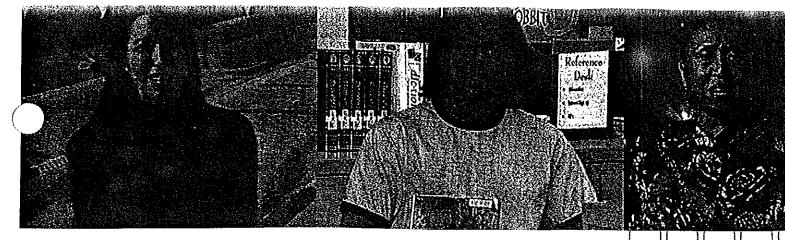
Barriers to farm workers use of the library include language literacy, mistrust of many institutions, and a lack of awareness of libraries and what they offer. According to Orozco, "Public libraries as we know "them in the United States are not a common concept in Mexico, which is where many of the farm workers in our community come from"

To reach farm workers, campaign consultants used bilingual biliboards and Spanish language radio and radio events at libraries to entice farm workers and Spanish speakers. Says Orozco, "It was very meaningful to pick the medium that we know would reach them. Farm workers have their radios playing while they re picking, while they re driving "From my perspective, Spanish radio is the medium to use. We had special events at the library with the radio station and they were broadcasting." Come on by "Find out what the library can do for you in an hour's time, the reach was tremendous."

 The campaign partnered with a Spanish language readio company, Entravision Communications (KLOK 99.5 FM KSES IO, REM and KMBX 700 AM and Vacom Outdoor The same billingual billboards used elsewhere lighthe campaign were posted with one. Sharpe ± the Spanish campaign togo appeared before the English one making it clear that the floors was on Spanish speaking tarm workers and residents. Staff from San Benito Country Free Library and a Salinas Public Library also made visits with the radio stations to farm workers in the fields in Watsonville. Gonzalez and king City Carlos Munoz, who handles San Benito's bookmobile, service and obtreach, made some of those visits. Wahdan says. He said if was lestive the radio station care edituding although the farm workers were in their work clothes and (looked) tired they listened. Carlos said, Boy Finada wonderful experience it tell good it hink (the campaign) is a positive thing a great thing a wonderful way for the library to reach out to our ethnicommunity.

Adds Orozco, "The cost of a campaign like this!" a challenge. But when you look at serving the community, there is no way you should ever stop, building awareness. It you're going to serve the community, that means serving everyone. We can't stop building awareness until everyone in Galifornia has a library card."





Janet Evans, Olympic Gold Medalist; Shedrack Anderson III, NBC's "Just Deal;" and Lina Fat, Chef and Author.

messages straight form the heart, I knew right away I wanted to be involved. For so many people, reading is the lifeblood of success."

All the spokespersons in the San Diego PSAs talked about the importance of libraries, books and reading. Jack O'Brien of the Old Globe Theatre talked about how reading opens minds to the "limitless possibilities of life." Jim Dawe of the Library of California talked about the "magic" of becoming absorbed in a book. Former basketball star Bill Walton said reading gives children "a giant step into the future." In addition to local celebrities, three PSAs featured national names — Linda Ellerbee, TV journalist Jack Perkins, and Luis Valdez, playwright and filmmaker.

atár knew that having community leaders speak up for the library would have tremendous value in boosting the library's visibility and support. "We realized that people would be more aware of the library and that what our community leaders were saying (about the library) would have great influence."

The campaign also caught the attention of city leaders. "Some on the City Council were very impressed about the way we could leverage the ad dollars," says Tatár. "One public information officer (for the city) said he couldn't believe it.

"What surprised me most was that leaders were eager to be spokespersons and they did it so naturally," says Tatár. "They really sold the value of the library and they did it with such heartfelt enthusiasm. It was truly one of the most positive things that has happened to me in my career, both personally and professionally."

But what kind of impact did this television-only field-test have on library awareness in San Diego? According to a formal research study of the effectiveness of the campaign by META Information Services of Sacramento, the PSAs hit the mark. The research report noted that "nearly six in ten (survey) respondents were aware of the campaign...with 90 percent indicating they felt it would be effective in attracting more people to visit libraries."

Responding to META evaluation results, Tatár adds, "The research proves that investing in media advertising can impact library awareness."

While encouraged by the field test evaluation, campaign planners wanted further proof that "The Library. Check It Out." campaign strategy was the way to go. They also wanted to test the use of additional types of media beyond network and cable advertising. So a second expanded campaign field-test was set in motion.

### Spokespersons

San Diego Folice Department
Chirichia Bell Bay Are. Cloardy San
Emile Bogar, M.P., Breast Health Center,
Danny Bonadoce, stae Othar Halff
Stefan Borrogian KSEE 24 Rem.
Phir Bronstein San Francisco Chronica,
White Brown, Mayor of San Francisco,
Alter Bulos, Community Leade;
Buck Bustield, B. Street, Beatre
Galifornia State University Bakersfield,
a Roadinners Women's Baskerball Tean
Kelly Carr, KSEE 24 Sports
Priceha Chongchya, KGTV/News
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Kevin Corol Storveller
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Vernor Crowder, Library Supporting
Steven Daniel (NBC) on Chy Grys
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Dan Empley, Wildlin Elbary (Barto)



Jose Montoya, Sacramento Poet Laureate; Mario Lopez, Danny Bonaduce and Dick Clark, "The Other Half;" and Margaret Porter-Troupe, The Porter-Troupe Gallery.

### Field testing in Fresno yields an even bigger impact

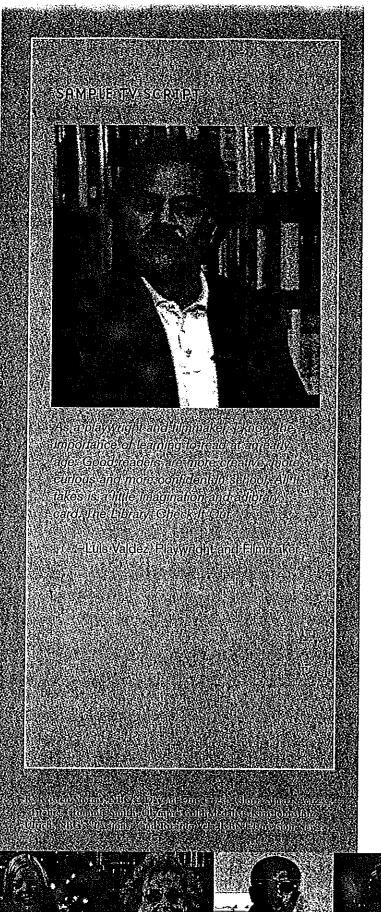
In March 2000 John Kallenberg, then Fresno County Librarian, approached California State Library campaign planners about another field-test of the campaign in Fresno. He understood the benefits of marketing and the Fresno County Library had much to market – more staff, longer hours, new services and programs, and 175 new public access computers. Kallenberg felt the campaign's impact would benefit the library and demonstrate, once and for all, the viability of "The Library. Check It Out." strategy. He just didn't know how much impact it would have.

According to Shelly Keller, California Campaign manager and marketing consultant to the California State Library, "We were fairly certain that expanding the campaign to include radio and outdoor media would enhance the campaign's impact. Fresno offered a promising market for an expanded field test. Thanks to voter passage of Measure B in Fresno in 1998, the Fresno County Library had expanded their hours, staff, collection and programs and that gave us plenty of reasons to market the library. But it was really John Kallenberg's enthusiasm for the campaign that clinched the deal."

Advertising – at least public service advertising – to promote libraries is not exactly a new concept. For years, public libraries have relied on public service announcements on local TV and radio to market their programs and services. In the 1980s when the Federal Communications Commission (FCC) eliminated the public service requirements from radio and television licensing agreements, things began to change. Just as more nonprofit organizations were requesting donated advertising to promote their services, the FCC no longer required TV and radio stations to provide it.

A 2002 Kaiser Family Foundation study of TV public service advertising⁸ confirmed what most marketing professionals knew: Networks donate an average of 15 seconds per hour for public services ads (.4 percent of total airtime), and 43 percent of those ads air between midnight and 6 a.m. According to Drew Altman, president of the Kaiser Foundation, "Whether you think the time donated to PSAs is a lot or a little to expect from the television industry, it's definitely an uphill struggle to reach the public and have an impact with the amount of time available."

The report says that some high-profile campaigns, like anti-drugs or anti-smoking, have taken to simply buying advertising time from the networks. Thirty-five percent of ads with



a public service message on TV stations are paid for. The study also reveals that in a survey of 513 public service directors at television stations across the country, one in three said they were more likely to donate airtime to groups that buy ads.

Says Keller, "In studying the feasibility of the campaign, we looked at campaigns conducted by other state agencies and organizations – the CHP, Health and Human Services, California Teachers Association, Mothers Against Drunk Drivers. We even studied the 'got milk?' and 'It's the Cheese' campaigns. Every one of the campaign spokespersons said the same thing: you have to spend money on the media and then leverage it."

She adds, "When we discovered the media partnership strategy that Joe Burroughs and SMSM&P came up with, it was a real epiphany for me. The biggest obstacle to getting the California campaign off the ground has always been the cost. Approaching the media as clients who also wanted to partner enabled us to leverage our media buy to three or four times its value and more. It makes for very cost-effective marketing."

Planning for the Fresno field-test campaign began in July 2000, with outreach to media in September. Burroughs invited all the Fresno media to meet with him and discuss the planned media buys. Rather than spread the \$65,000 media budget around to every TV and radio station, Burroughs explained that there would be one network TV partner and one or two radio partners. He invited proposals from each media firm with details on the number of PSAs they would add to the media buy if they were chosen.

Burroughs leveraged the \$65,000 LSTA grant into more than \$325,000 in media exposure for the Fresno field-test campaign. Fresno's media partners included: KFSN/Channel 30/ABC; Channel 21/Univision (Spanish network TV); AT&T Media Services (cable TV); KOQO, KRNC and KOOR (Spanish radio); KBOS-FM (teen radio); and Viacom Outdoor (billboard and mall kiosks).

The library chose spokespersons with an eye towards reflecting Fresno's diversity. Twenty PSAs were produced in Spanish and English, each with a slightly different



Audrey Geisel, Widow of "Dr. Seuss;" Edgardo Quijano, KDTV/KFSF-Univision News; and Rick Quan, KPIX Weather.

message and using the common theme of "The Library. Check It Out." Using different spokespersons and messages kept the campaign fresh throughout the 13-week run. The campaign's impact came from the messengers – local residents from many walks of life, offering testimonials on the value of the library, books and reading.

"Evaluating the Fresno field-test campaign was the acid test," says Keller. "We approached these campaign field-tests scientifically. We knew we had to see real results, real impact to justify using federal Library Services and Technology Act funds. Evaluating the campaign was crucial, especially if the California State Library was going to grant funds to take the campaign statewide. Formal evaluation of the field tests confirmed that media advertising impacts both library awareness and usage."

Kallenberg tracked library statistics, comparing them to the previous year, while META Information Services conducted a statistically valid telephone survey of more than 400 Fresno area residents. The numbers were beyond anyone's expectations:

- Circulation of library materials was up more than 13 percent for the highest circulation in any quarter in Fresno County Library's history;
  - New borrowers increased by 32 percent;
  - More than 87,000 people visited the library's relatively new web site (promoted on all the billboards); and
  - Use of online subscription InfoTrac was up over 10 percent.

The META Research Report, "California State Library: Awareness of the Fresno Media Campaign" contained even more good news:

- A majority of survey respondents (84 percent) were aware of at least some aspect of the campaign;
- Approximately six in ten respondents who were aware of the campaign rated it as "good" or "excellent" in terms of making people more aware of the value of reading and of public libraries; and
- An even larger proportion, approximately nine in 10, felt the campaign would be
  effective in attracting more people to visit public libraries.

But the media campaign's impact on the library and the Fresno community went beyond numbers alone.

### What we learned

- Everybody loves libraries Libraries enjoy more public trust than nearly any institution in the U.S. Take advantage of that and build tawareness of what your library offers
- If you re going to promote libraries in a media campaigd promote libraries in general. People soon Edistinguish between public, academic school, and special libraries.
- 3 The 21 st Gentury demands library marketing-no just library PR Libraries have been doing PR for years Today's libraries need to commit dollars and resources to real world marketing because.
   libraries compete in the marketplace.
- 4 Advertising works an building awareness. Felevision, radio and outdoor media reach thousands of non-users.
- 5. Using a combination of media-radio s and billboards, or television and transit: advertising-produces greater awareness than using just one type of media.
- 6 Field test and evaluate your campaign. This allows you to adjust messages or strategie Use what works!
- Market researchers can tell you how many people hear or see your advertising messages and how many remember them
- You have, to spend maney to leverage money
   Marketing is NOT, free Once you purphase
   media, that in edia firm can provide many
   promotional opportunities focuding links to their
   web sites, celebrity spakespersons, events at
   libraries and a commitment to public service
   advertising placement.
- When your audience includes a large non English espeaking population, complictorand pay for a probilingual campaign in print and broadcast media.
- FOLRadio connects teens to libraries and enhances and enh

- i. Take the library to where vour aidlence works.
  The Farm Workers Campaign combined bilingual billboards Spanishiradic and library visits to the workers in the religious.
- IV Use one campaign theme and a combination of messages to keep the campaign tresh. Keep both the thome and the messages simple and don't he state to repeat messages. Adventising has impact because of the frequency and repetition of messages.
- Using spokespepple and testmonials makes the campaign more bredible. People find ""

  endorsements more persuasive and believable;

  You want you campaign messages to be believed.
- 14. Take the advice of external marketing and media (experts Youksan keep your opinions but recognize that they do not qualify as experience of expertise. Seek out and follow the advice of professionals you trust
- 1.5 Think of the bigger picture. Many libraries are covered by one media market so media campaigns can benefit every library, large and small; within the media's reach.
- 6 Embrace a campaign when one lands in your area. The library leaders who did, witnessed real marketing impact at their libraries
  - Work with what you have and make it better
    - Shelly Keller, California Campaign Manage





Rick Rodriguez, Sacramento River Cats; Christopher Jorgens and Blair Wingo, NBC's "Skate;" and Colleen Williams, KNBC News.

According to Kallenberg, "The campaign increased awareness of the library, use of the library and good will for the library. It was good for our media partners and spokespersons because it enhanced their community image."

He adds, "Once we began planning the field test in Fresno, the creative juices began to flow between all our staff, all the consultants working on the campaign, all our media partners. We started discovering new ways of doing things. No one partner controlled the results. Everyone brought some new thinking to the campaign. It was a collective approach, and the campaign became much more than the sum of its parts."

Roberta Barton, public information officer for the Fresno County Library, was hired in the midst of the field-test campaign. Barton affirms, "This campaign kept the library at the top of people's minds and brought them through our doors. It truly helped people realize our potential as a community resource. The real winners are the patrons."

The real impact of the Fresno field-test was to come in March 2001. State Librarian Dr. Kevin Starr announced at the Public Library Directors' Forum:

"We've tested 'The Library. Check It Out.' campaign in San Diego and Fresno. I'm convinced of this campaign's potential for success in California, and I am committing the State Library to take the campaign statewide in July 2001 and to continue it over the next two years. We'll roll out the campaign around the state, media market by media market, and build on the success we've enjoyed so far."

### Launching the California Campaign

Tith Dr. Starr's announcement of the campaign launch statewide, campaign planners tackled the issues of budget and timeline to prepare a Request for Proposal (RFP) for a contractor to implement the campaign. The State Library allocated between \$900,000 and one million dollars in Library Services and Technology Act grant funds (roughly two percent of California's LSTA budget over three fiscal years) for the campaign. Metropolitan Cooperative Library System (MCLS) issued the RFP in March 2001, distributing it to over 20 marketing, advertising and public relations firms doing business in California.

MCLS received four proposals that were reviewed and scored by a committee of library professionals. Proposals were submitted by: Industrial Strength Advertising of Woodland Hills, CA; Ogilvy Public Relations Worldwide, Sacramento, CA; Specialized Media Services Marketing & Promotions (SMSM&P) of Charlotte, NC; and Staton & Hughes of San Francisco. An evaluation committee scored the proposal from SMSM&P the highest and MCLS issued a contract to launch the campaign.

While the need for the campaign focused on public libraries, the California Campaign messages focused on libraries in general, thereby benefiting all types of libraries. SMSM&P proposed several strategies that would pay off enormously. The first was to schedule media market campaigns for the 1st and 3rd quarters because media partners would be able to donate more airtime, allowing the campaign contractor to leverage the media buys more successfully. SMSM&P also recommended network and cable TV as a good way to reach the general population, while Spanish TV and radio would reach Hispanics, and radio would reach teens cost-effectively. Adding bilingual outdoor advertising (billboards and transit shelters) would increase the overall reach in each market.

Burroughs proposed launching 13-week multi-media campaigns in California's six largest media markets. San Diego's campaign aired in 3rd Quarter 2001; Los Angeles and San Francisco media market campaigns aired during the 1st Quarter of 2002; and Sacramento, Fresno and Bakersfield media markets aired in 1st Quarter of 2003.

The campaign used radio and bilingual billboards to reach California's teen audience in the San Jose and Riverside/San Bernardino media markets during the 3rd Quarter of 2002 (see page 6). Teen radio was also part of the campaigns in San Diego, Los Angeles, San Francisco,

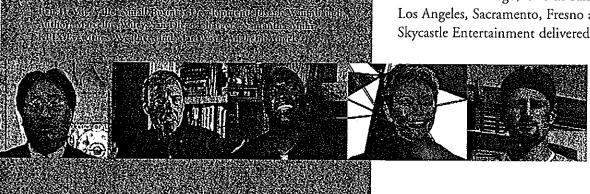
Bakersfield, Fresno and Sacramento. SMSM&P also used bilingual billboards to reach the 700,000 residents of the 13-county North State area (a geographic area the size of Ohio). On the Monterey Peninsula, the campaign targeted farm workers with Spanish-language radio, bilingual billboards and library visits to workers in the fields (see page 10).

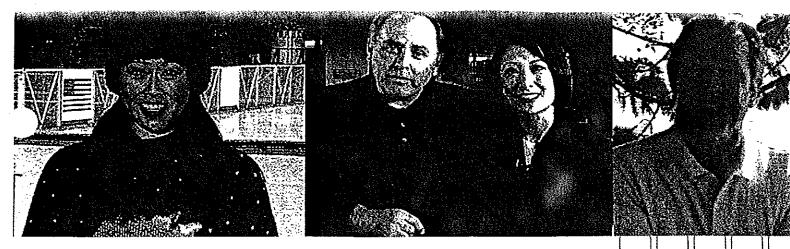
dvisory committees of library professionals were set up in each media market to help Burroughs identify spokespersons and locations for shooting the television PSAs. These committees also helped set up library web sites (promoted on billboards) that provided a gateway to public library home pages in each market. Bookmarks were printed with the campaign timeline and funding sources and distributed to California's 179 public library jurisdictions.

Over the course of the campaign, Burroughs invited proposals from the media in each market and forged partnerships that would leverage the campaign media buy to over four times its value. This partnership strategy would produce nearly \$1,706,000 in free television, radio and outdoor advertising. Media partners also provided spokespersons and posted "The Library. Check It Out." logo on their web sites. Radio stations staged events at libraries and sponsored contests, providing computers, high school dances and concert tickets as prizes to encourage teens to sign up for their library cards.

This "market-by-market strategy" yielded numerous benefits. The strategy enabled the campaign to be customized in each market, with each media partner bringing their own ideas for promotional opportunities. The strategy also produced a mix of spokespersons that reflected each city and included a mix of community leaders and national celebrities. As a campaign slogan, "The Library. Check It Out." provided the perfect umbrellator the different messages about libraries, books and reading.

The California Campaign engaged three major networks – ABC in San Diego, CBS in San Francisco, and NBC in Los Angeles, Sacramento, Fresno and Bakersfield. Skycastle Entertainment delivered eighteen television stars





Kristi Yamaguchi, Figure Skating Champion; Gaylen Young and Mai Do, KGET 17 News; and Michael York, Actor.

of NBC programs to be spokespersons. Spanish-language networks Univision and Telemundo also provided on-air personalities who acted as spokespersons in the PSAs.

The success of the campaign is the result of the total commitment of media partners who bore many of the costs of the campaign, including much of the advertising. Media affidavits show that the California Campaign for Libraries was able to reach: 85 percent of all television households; 90 percent of all cable TV households; 80 percent of Hispanic households; and 85 percent of teens 12-17.

Anecdotal evidence suggests the campaign's impact on libraries ranged widely from market to market. San Diego Public Library saw an increase in their budget of 47 percent after the campaign. County of Los Angeles Public Library experienced across the board increases in circulation and new library cards issued. San Bernardino County Public Library's Chino Hills Branch hosted 2,000 people — many of them teens — at a Saturday morning radio event at their library. When libraries made the campaign their own, they reaped rewards.

ne library that embraced the campaign was Glendale Public Library. Nestled between Los Angeles, Pasadena and Burbank, the library serves Glendale's 199,000 residents. According to Chuck Wike, the library's public information officer, "Our library director saw this as an opportunity to jump on a fabulous local campaign with a lot of support behind it. It was an easy campaign to be part of (see page 4).

Success never comes without challenges and the California Campaign had its share. One of the biggest was getting cooperative buy-in and participation from the very libraries the campaign was promoting. While the media embraced the campaign wholeheartedly, some library directors did not. Another challenge was the general lack of media and marketing knowledge among library leaders. Says Monique le Conge of Benicia Public Library, "I think one of the biggest challenges is educating the library community about why this is something everybody should be doing. I think it's hard to get libraries and librarians trained about the necessity of using media to reach non-users, especially in a state as large and diverse as California."

Nancy Mahr, public information officer for the County of Los Angeles Public Library, adds, "This campaign brought us access to the media. All the media people who came to our meetings about the campaign got an exposure to the library they didn't have before. It was just like holding mini press conferences on the value of the library. We were able to talk

about what libraries do and the programs we have and what we wanted to do with this campaign. As a result, we're getting more media attention. I've learned that just going to the media and asking for free time isn't going to work anymore."

While the California Campaign built awareness for all libraries in the state, it did much more. It raised library staff morale. It revealed wide support for libraries, books and reading among California's media giants. It brought teens, farm workers, and other under-served populations into the library, many for the first time.

Most importantly, the California Campaign for Libraries exceeded all expectations of success: with 122 spokespersons, 33 media partners (see inside front cover), 270 bilingual billboards and transit shelters, 7,218 television PSAs, 1,689 radio PSAs, and a \$970,500 budget leveraged to a \$2,902,500 campaign. The California Campaign for Libraries demonstrated what corporate America has known for years — media advertising gets results.

Despite its official completion, the California Campaign appears to have taken on a life of its own. In February 2003, Kern County Library announced its participation in a federally funded Temporary Assistance for Needy Families grant that has allowed that library to extend their campaign into the 2nd Quarter of 2003 with a focus on the library as a source for job and health information.

Further evidence of the campaign's afterlife can be found in San Luis Obispo where City/County Librarian Brian Reynolds – with his Library Foundation's support – is working with Joe Burroughs to get local business underwriters to continue "The Library. Check It Out." campaign in 3rd Quarter 2003.

Says Reynolds, "The day that the Charlotte-Mecklenburg County Library staff made a presentation about 'The Library. Check It Out.' campaign at the Public Library Directors' Forum in March 2001, I became a believer. I am even more passionate about this today."

What the California Campaign experience adds up to is this: libraries need to take to the airwaves if they want to build awareness and reach non-users. The days of "doing PR and fliers" are over. Using a testimonial approach to promote libraries, books and reading increases awareness of the library's value to the community and community decision-makers. The California Campaign demonstrates how library marketing, when done well in collaboration with professionals, can reach non-users and achieve real impact. The California Campaign also illustrates that with a media campaign, all libraries benefit.

Anna Tatár has had the benefit of two media campaigns in her library's media market (the field test in 1999 and the campaign in 2001). She says, "This campaign has impacted San Diego Public Library way beyond my expectations. 'The Library. Check It Out.' media strategy really works and the benefits keep coming. We've seen increased library usage. We've seen a 47 percent increase in our budget. We have new community contacts that continue to pay off. I've learned that building awareness is really the most important thing you can do. You can never have too much library awareness."

- 1 Shelly G. Keller, editor, Convocation on Providing Public Library Service to California's 21st Century Population, Convocation Proceedings, (Sacramento, CA) California State Library, July 1997, p. 84.
- ! Ibid., pp. 41-42.
- 3 Margaret Talbot, "Turned On, Tuned Out," The New York Times Sunday Magazine, 16 February 2003, p. 9.
- 4 Kathryn Covier Hannah, Fund Development Feasibility Study: Report of Research and Interviews for a Statewide Library Public Awareness Campaign (Sacramento, CA, California Library Association/California State Library, 2000), pp. 5-6 (unpublished).
- 5 Ibid., p. 10.
- 6 META Information Services Research Report, Metropolitan Cooperative Library System: Public Perception of Public Libraries (Sacramento, CA, 1999). (Accessible on the web at www.library.ca.gov/assets/acrobat/METAreport09-99.pdf)
- 7 META Information Services Research Report, Awareness of San Diego Media Test Campaign (Sacramento, CA, 2000), p. 2.
- 8 Henry J. Kaiser Family Foundation, Shouting to be Heard: Public Service Advertising in a New Media Age (Menlo Park, CA, 2002). (Accessible on the web at www.kff.org/content/2002/20020221a/)
- 9 META Information Services Research Report, Awareness of the Fresno Media Campaign (Sacramento, CA, 2001), pp. 2-3.







Being an NBA player was exciting. Now, one of my biggest thrills is seeing kids put the full-court press on their favorite books. Nothing compares with the look on their faces as they get lost in a story. The Library. Check it out.

-Kevin Johnson, St. HOPE Corporation

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### PLACENTIA LIBRARY DISTRICT

411 East Chapman Avenue, Placentia, CA 92870-6198 Elizabeth D. Minter, M.L.S., Library Director

(714) 528-1925, Ext. 202 (714) 528-8236 (Fax) administration@placentialibrary.org www.placentialibrary.org

July 1, 2003

### **Board of Trustees**

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Margaret V. Dinsmore Betty Escobosa Al Shkoler Gaeten M. Wood

The Honorable Chris Norby Supervisor, Fourth District Orange County Board of Supervisors Orange County Hall of Administration 10 Civic Center Plaza Santa Ana, CA 92701

Dear Supervisor Norby:

At its regular meeting on June 30, 2003 the Placentia Library District Board of Trustees voted unanimously to request that the Orange County Board of Supervisors appoints Richard DeVecchio, Ed.D., 2130 Fremont Avenue, Placentia to the Library Board to fill the unexpired term of Geoff Braun who resigned in April, 2003. Dr. DeVecchio's term will expire in December 2004.

I have enclosed a copy of the Application from Dr. DeVecchio for your review.

Please contact me if I may answer any questions about this request.

The Library Board of Trustees is looking forward to working with you on this request.

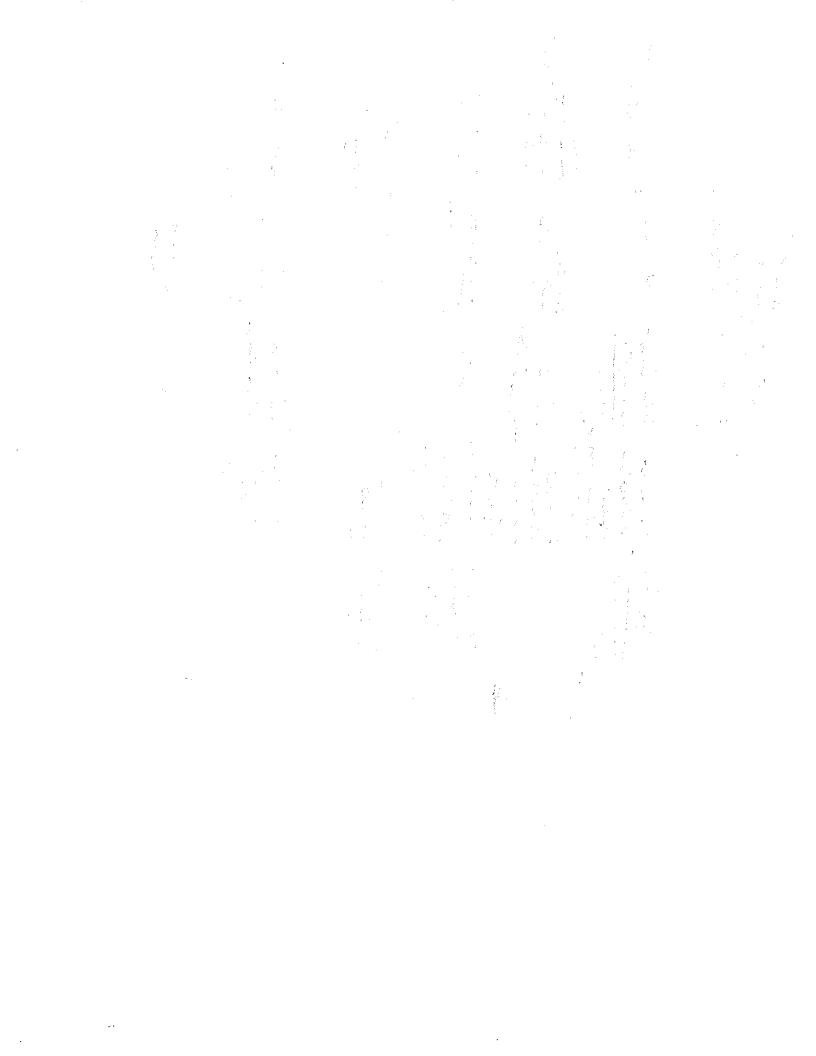
Yours truly,

Elizabeth D. Minter Library Director

CC: Clerk of the Orange County Supervisors Richard DeVecchio, Ed.D.

9. Propossinal Holmes, Jr. F. Owen Read great rade retek et Neidiger DeVecchio, EdD Richard 2 bud Tring to ackasha さいま Turner Jean A Arce VA Constant Newin /10 mllup Robert J. Dewey Have you ever been responsible for managing AL and the second What do you perceive to be the responsibility community activities, including fund raising What steps would you take to strengthen the Placentia Library, how would you feel about contribute to the effectiveness of the Board? lobbying local legislators to ensure Library funding? a budget? What level of responsibility did g How would your work or life experiences Sacramento and the effect it may have on Given the state of the Budget process in Please tell us about your hobbies and Library's bond with the community? for non-profit organizations. of the Library Board? you have?

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To: eminter@placentialibrary.org

From: gneill@csda.net

Subject: CSDA Weekly Legislative Update - June 27, 2003

Date: Fri, 27 Jun 2003 12:16:16 -0700

CSDA Legislative

## STATE BUDGET UPDATE

For years, the Capitol press corps opined that state budgets aren't passed until the temperature in Sacramento reaches 100 degrees or more. This week it did and where's the budget? There was, nevertheless, floor debates in the Senate on Assembly Bill 1769 and Assembly Bill 1766, the Senate Democrats' budget and sales tax package. The package was debated on Tuesday and Wednesday and both bills were defeated 24 to 14, along party-line votes. Senate Democrats say they won't cut further, while Senate Republicans remain opposed to any budget that contains tax increases—hence the impasse. The Senate Democrats budget package contains significant cuts to cities and counties, with some smaller cuts to a number of special district programs, including, but not limited to, the elimination of booking fees. During the debates on Tuesday and Wednesday, Senate Democrats railed on Senate Republicans about their opposition to AB 1769 and AB 1766 without offering specifics relative to where the Senate Republicans would further cut state spending. Yesterday, Senate Republican Leader Jim Brulte announced that the Senate Republicans will present their list of proposed cuts, probably on Monday, and fully expects the Democrats to reject each of them. With 4 days left before the start of the new fiscal year, will anyone blink before July 1? As the Senate was debating the Senate Democrats' budget plan Tuesday and Wednesday, Assembly Democrats left Sacramento to, as Assembly Speaker Wesson stated, "visit every corner of California to tell the real budget-crisis story." Many Assembly Democrats held meetings with local elected officials urging them to support new revenues and "lobby Republican legislators to support the sales tax increase to save public safety and other essential local services." The Assembly is expected to consider a budget plan on the floor today or Monday. While the details of the Assembly Democrats' plan are somewhat vague, it appears that the hit on local governments will be significant and on-going for 3 years. As with the Senate Democrats' budget package, cities and counties bare the brunt of the reductions. but special districts should take no comfort, as we are still in the budget writers cross-hairs and may realize cuts before this budget story is written in final form. Whatever the details of the Assembly Democrats' budget plan, if today or Monday, it will not pass.

## SENATE CREATES FISCAL RESTRUCTURING COMMITTEE

Yesterday the Senate passed Senate Resolution #24 by Senate President John Burton. The resolution creates the Senate Select Committee on Fiscal Restructuring, composed of 10 members appointed by the Senate Rules Committee. The Committee shall submit its report to the Senate, including recommendations for appropriate legislation, no later than August 18, 2003. This will allow the Senate to consider legislation recommended by the Committee during the final 4 weeks of this year's session. The resolution states in part: "Whereas, It is in the best interest of all Californians to create an aligned revenue and expenditure structure that guarantees the most efficient provision of quality services on appropriate levels of government, while fostering a business climate that sustains economic growth in order to improve the quality of life for all of our citizens..." The resolution also states: "The committee is authorized and directed to (a) review and assess the existing state and local governmental structure and revenue sources pertaining thereto; (b) consider alternative or restructured revenue sources that might provide

more reliable funding on a state and local level; (c) identify constitutional and statutory mandates that might be modified to increase financial flexibility at the state and local level; (d) consider ways and means to improve the evaluation of program performance at the state and local level; and, (e) recommend policy initiatives that will resolve the structure deficit." Once the Senate Rules Committee appoints the members to the committee, it is anticipated that the committee will begin hearings immediately thereafter and meet during the summer to meet the August 18th report/recommendations deadline. The work of this committee could ultimately become more important to special districts than the state budget process. Stay tuned...

## Report Your Local Outreach Progress

Remember to report your local outreach progress! The fight to protect local funding from state budget cutbacks continues. Building statewide influence begins at the local level, and we need your help! We hope you have taken the time to review your local outreach packet. This information was created to help direct your outreach effort as you begin meeting with community members to build a strong local presence. Please visit our website (<a href="www.csda.net">www.csda.net</a>) to access copies of the materials and to keep us up-to-date on your activities and the outcome of your meetings. To report your progress, simply click on the red bar at the top of CSDA's homepage and fill out the form. If you have any questions about this program, please contact Geoffrey Neill toll free at 877.924.CSDA or via email at <a href="mailto:gneill@csda.net">gneill@csda.net</a>.

If others affiliated with your district would like to start receiving this notice via email, or if you would like to stop getting these email updates please contact

Geoffrey Neill at 877.924.CSDA or gneill@csda.net.

**This update is brought to you exclusively as a CSDA member benefit**

CSDA...keeping special districts informed!

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To: "MCLS/SLS/SSCLS Directors" <mclshq@mcls.org>
Cc: "Susan McGlamery" <smcglamery@mcls.org>, "bchute" <bchute@mcls.org>,
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 "hdaniels" <hdaniels@mcls.org>, "jlambert" <jlambert@mcls.org>,
 Subject: FW: NEWS FROM THE CAPITOL

----Original Message----

From: owner-calix@listproc.sjsu.edu

[mailto:owner-calix@listproc.sjsu.edu] On Behalf Of Susan Negreen

Sent: Thursday, June 26, 2003 5:24 PM

To: CLA Listserve- CALIX

Subject: NEWS FROM THE CAPITOL

June 26, 2003

TO: CLA MEMBERS/ SYSTEMS/ NETWORK CONTACTS

FROM: Mike Dillon, Lobbyist; Christina Dillon, Lobbyist

RE: NEWS FROM THE CAPITOL

"WE ARE AT AN IMPASSE!" - SENATE UNABLE TO REACH AGREEMENT ON BUDGET

With California facing a July 1 fiscal deadline for passage of a state Budget, the Senate Democrat members on Tuesday and Wednesday placed an alternate Budget proposal before the body for vote. The new Budget bill, AB

1769-Oropeza is "double-joined" to a measure that would authorize the state

to levy a temporary one-half cent sales tax for the purpose of retiring \$10

billion in state bond debt. By "double-joining" the tax measure to the Budget, this would require that the Governor sign both bills in order for

them to become law.

Senate Budget Chair, Wes Chesbro (D-Arcata) presented AB 1769 on the floor

on Tuesday, and encouraged his Senate Republican colleagues to work cooperatively with the Democrats. He added, "We got in to this together,

and we need to get out of it together." Senate Republican Tom McClintock

(R-Thousand Oaks) countered, "For years, warnings about increased spending

by me and my colleagues were ridiculed, and ultimately ignored. We're told

this Budget is fiscally responsible and makes serious cuts. How is that

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when we just tripled the car tax?" The Senate Republicans have been arguing

for several months that they would prefer to see an additional 7 percent across-the-board cut in all departments, programs, and service areas, rather

than tax increases. However, Senator Jack Scott, who Chairs the Senate Budget Subcommittee on Education Finance said that he wanted to "put faces

on these cuts." He noted that if the Senate were to adopt the 7 percent across-the-board cut philosophy, it would equate to the denial of 35,000 potential students to the University of California system, and 25,000 to the

CSU system - which is comparable to the entire CSU Long Beach campus. He

added, "Do you want to create that kind of havoc?...I cannot, nor will not,

support this kind of blood-letting." Senator Burton closed debate on Tuesday by stating, "This is where we are drawing the line to protect services." The Budget failed on a strict party-line vote of 24-14, with reconsideration granted for a future date.

Senator Dede Alpert then presented her measure, AB 1766, which is the one-half cent sales tax increase companion measure to the Budget. She explained that one of the major bond rating houses, Moody's, has told California that in order to protect the state's already downgraded bond rating, "we need 1) an on-time Budget, 2) a dedicated revenue stream, and 3)

structural reform." Senator Alpert added that there was precedent for the

temporary one-half cent sales tax increase, as a similar effort was launched

in the 1990's after the Loma Prieta earthquake. She called California's massive Budget deficit a "fiscal earthquake. If you don't want this tax, we

will need to cut \$2 billion this year, and for the next four years."

sales tax bill similarly failed on a strict party-line vote.

Then, on Wednesday, the Senate made a second attempt at placing the Budget

bill and sales tax measure before the House. During this debate, tempers

flared, frustration mounted, and Senate President pro Tem John Burton declared, "We are at an impasse!" Senate Republican Leader Jim Brulte expressed his concern that the Budget Conference Committee hadn't met in weeks and appeared to have no intent to do so, while a scheduled meeting between legislative leaders and the Governor (known as the "Big 5") had been

cancelled, with no alternative dates proposed. Senator Martha Escutia (D-Whittier) said that she was concerned with what appeared to be a

"tyranny

of the minority" approach by the Republicans, and added, "Right now compromise is not a two way street. It's a one-way street, apparently. It's called 'my way or the highway." The Budget again failed on a vote of 24-14.

When Senator Alpert presented the one-half cent sales tax bill again for a

second time, she said, "I feel a bit like the main character in the movie

'Groundhog Day'." The bill failed on party lines.

When the Senate met this morning they passed a resolution to establish the

Select Committee on Fiscal Reform, which will consist of ten Senate members,

whose charge, according to Senator Burton, will be to address "ways to deal

with the fiscal problems of the state and the relationship between state government and local government." The Select Committee will have a completion deadline of August 11th. Near the end of session, Senator Chesbro rose to remind his colleagues that the Senate is "five days away from the Constitutional deadline" to pass a state Budget. He noted that there was a "Senate Democrat plan in place, and I rise to insist, and implore my Republican colleagues to pass the Budget or offer solutions." Senator Tom McClintock rose to argue that with the Democrats plan, "every

man, woman, and child will have to spend \$250 more to the state," as the Budget proposes approximately \$8.5 billion in new taxes and fees. Numerous

Senators then subsequently rose to offer pointed comments, perspectives, and/or solutions regarding the impasse, but ultimately there was no meeting

of the minds. The Senate will reconvene tomorrow at 8:30 a.m.

Meanwhile, in the Assembly, this week Assembly Democrats abandoned the Capitol and cancelled committee hearings for the purpose of holding a series

of town hall meetings with local government representatives in various Republican strongholds throughout the state. Their goal was to encourage

support of the speedy passage of a Budget and to lobby for a one-half cent

sales tax. Republican press releases this morning said the Democratic effort, "turned out to be a bust - no big surprise." Amid this hostility,

the Assembly plans to address the Budget bill tomorrow or Monday.

Susan Negreen, CAE

**Executive Director** California Library Association snegreen@cla-net.org 916-447-8541

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