## Civic Center Project

Contractor	Date Paid	Invoice#	Amount	Page 2 Totals
Contractor	Date I ala	HITOTOGII	7.11104110	
John Bishop Design	10/26/01	#21815	1,010.50	
JB3D	04/19/2002*	#02-0140A	46,865.00	
JB3D	05/03/2002*	#02-0140B	23,430.00	<b>***</b>
JB3D	05/15/2002*	#02*0140C	23,487.35	
JB3D	05/17/2002*	#22275	3,041.70	· • • • • • • • • • • • • • • • • • • •
JB3D	07/12/2002*	#22274	4,148.38	
JB3D	07/12/2002*	#22276	2,036.48	
JB3D	07/12/2002*	02-0140E	1,360.68	
Bishop Design Total	01712/2002			105,380.09
Bishop Besign Total				
Borders & Assoc.	4/13/01	#F7716	3,557.29	
Borders & Assoc.	4/13/01	#F7763	1,716.01	
Borders & Assoc.	6/22/01	#F7867	19,244.95	,,,,·
Borders & Assoc.	08/03/2001*	#F7958	10,375.91	
Borders & Assoc.	9/23/01	#F7927	18,904.67	
Borders & Assoc.	10/12/01	#F8057	2,458.38	***
Borders Total	10712701			56,257.21
Borders Fotor				
Causey Electric	01/11/2002*	#16559	51,025.85	
Causey Electric	04/15/2002*	#11026	16,499.15	
Causey Electric	06/15/2002*	#11168	29,322.00	
Zimmer Electric	07/12/2002*	#116	6,838.76	<u>"</u> "
Causey Total	017 127200			103,685.76
OddScy Total	<u></u>	-		
KFM Engineering	6/29/01	#01-089	9,460.00	
KFM Total	0,20,0			9,460.00
IN TOTAL				
OCB Reprographics	12/21/01	#2078412	54.83	
OCB Repro. Total	1.2,2			54.83
OOD ROPIGE FORM				
PAPCO Irrigation	02/21/2002*		110.00	W-9W
Al CO Ingation	OLIZ IIZOOZ			
Advanced Construction	10/12/01		288.07	
PIMA Corp.	10/12/01	#1	25,650.00	
PIMA Corp.	11/21/01	#2	70,897.50	
PIMA Corp.	12/7/01	#3	109,368.00	
PIMA Corp.	01/11/2002*	#4	164,227.50	
	01/25/2002*	#5	48,699.54	
PIMA Corp.	06/28/2002*	Retention Release	47,347.80	
PIMA Corp.	08/09/2002*	#6	7,287.69	
PIMA/Advanced Total	00/00/2002	11.0	.,	473,766.10
FINIA/AUVAIICEU TOTAL				,
Duanian Carter stars	9/14/01	#99401	11,600.00	
Premier Contractors		<del></del>	54,336.20	·
Premier Contractors	9/28/01	#99414	04,000.20	

4/8/03

## Civic Center Project

Dramier Centractors	08/09/2002*	#99678	6,300.00	Page 3
Premier Contractors	06/09/2002	1499010	0,300.00	72,236.20
Premier Total				12,200,20
	05/00/0000*	#00530340 IVI	12 105 72	
Quick Crete	05/03/2002*	#00532340-IN	12,105.72	•
Quick Crete	05/15/2002*	#0052406-IN	7,935.79	· · · · · · · · · · · · · · · · · · ·
Quick Crete	05/15/2002*	#0052493-IN	3,818.66	
Quick Crete	05/15/2002*	#0052526-IN	892.17	
Quick Crete	05/15/2002*	#0052493-IN	3,818.66	
Quick Crete	06/28/2002*	#0053088-IN	1,939.50	
Quick Crete Total				30,510.50
Royal Construction Co.	9/14/01	#1	17,910.00	
Royal Construction Co.	10/15/01	#2	18,540.00	
Royal Construction Co.	12/21/01	#3	3,000.00	
Royal Construction Co.		#4	1,050.00	
Royal Construction Co.			2,850.00	
Royal Construction Co.		warrant #31678	2,340.00	
Royal Total				45,690.00
Trojur Totul				****
SID Geotechnical, Inc.	12/7/01	#977203-1	1,515.00	
SID Geo. Total	12/1/01	7/01/2001	1,,,,,,,,,,,,	1,515.00
SID Geo: Total		<del>-</del>		.,,
V2C Group	8/17/01	#01006-01	1,740.00	
V2C Group	8/31/01	#001-001	738.00	
V2C Group	9/14/01	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1,148.00	
V2C Group	9/14/01	#01006-02	207.42	·
V2C Group		#001-003	820.00	
V2C Group	9/28/01			
V2C Group	10/15/01	#01007-01	1,520.00	
V2C Group	10/26/01	#001-004	1,148.00	
V2C Group	11/21/01	#01007-02	1,380.93	
V2C Group	11/21/01	#001-005	1,312.00	
V2C Group	11/21/01	#001-006	1,517.00	***************************************
V2C Group	12/7/01	#001-007	1,886.00	
V2C Group	1/4/02	#001-008	3,034.00	
V2C Group	01/11/2002*	#001-009	3,444.00	
V2C Group	01/11/2002*	#001-010	2,296.00	
V2C Group	01/25/2002*	#001-011	2,460.00	
V2C Group	02/06/2002*	#001-012	2,132.00	
V2C Group	03/21/2002*	#001-013	2,214.00	
V2C Group	03/21/2002*	#001-014	1,804.00	
V2C Group	04/19/2002*	#001-015	1,148.00	
V2C Group	04/19/2002*	#001-016	1,230.00	
V2C Group	05/03/2002*	#001-017	1,230.00	
V2C Group	05/03/2002*	#001-018	1,722.00	
V2C Group	05/31/2002*	#001-019	1,804.00	
V2C Group	05/31/2002*	#001-020	1,968.00	
V2C Group	07/12/2002*	#001-022	738.00	
VZO Group	01/12/2002	111001 022	1 100.001	

973,221.27

## Civic Center Project

Page 4 of 4 40,641.35 V2C Group Total 741.75 Vendor #V18177 Signage/Civic Center 8/3/01 Vendor #V08257 94.35 8/17/01 Lumber for C.C. Signs Vendor #V92213 Notice for Bids 8/01 36.00 9/28/01 9/28/01 72.00 C.C. Legal Adv. 7/01 Vendor #V92213 <u>155.</u>82 11/21/01 Vendor #V21002 1 Bubblejet 78.42 07/11/2002\* Consolidated Repro. #756399 4,658.03 **Griswold Controls** Mariposa Horticultural 08/09/2002\* 28,187.86 #23288 34,024.23 Miscellaneous Total

TOTAL

<sup>\*</sup> I don't know what date checks were cut, so I put the date Chris Becker signed the invoice for these.

# MEMORANDUM

City

TO:

City Administrator

FROM:

Director of Finance

DATE:

January 11, 2001

SUBJECT:

Placentia Civic Center Authority: Proposed Financing Options for

Library Major Maintenance

At the annual meeting of the Placentia Civic Center Authority (Authority) the City Public Works Director reported that the Library and City Hall buildings, as well as the common area between them, is in need of major maintenance. The Authority Board Members are in agreement that the maintenance is necessary, however, the cost is prohibitive for the Library District (Library). The Authority Board Members suggested that financing the work might be a way to complete the maintenance in an affordable manner for the Library. However, Board Members representing the Library stated that paying debt service for their share of the loan would be impossible for about four years; they indicated that they can however, make small payments until April 2005. At that time they have indicated they could afford annual debt service payments of \$100,000.

City staff learned that a lease loan was available from La Salle National Bank at an annual interest rate of 5.5% and the term of the loan can be up to 15 years. If financing is approved by Council, staff will seek bids from qualified lenders. To accommodate the needs of the Library, the City will borrow enough money to pay for both the Library's share of the work as well as the City's share. Finally, to keep payments low enough for the Library, the City would pay Library principal payments until April 2005. The City would be compensated for lost interest earnings due to diverting cash for investments to Library debt service at a rate of 6.5%. With those requirements in mind Library and City staff created several financing models until an acceptable compromise was crafted.

The proposed details are presented as follows:

- City will make a lease loan with a lender for the amount needed for both the Library and the City maintenance. The lease loan will be in the Ctiy's name only.
- The estimated terms are: interest rate at 5.5% for five years. Combined principal of \$600,000.
- The Library share is \$300,000.

- The City will pay all monthly payments (City share and Library share) to the lender.
- The Library will pay to the City annual interest of 6.5% times Accumulated Principal (Schedule A) for lost investment revenue. (Schedule A, City Interest column)
- Beginning April 2005 the Library will make monthly payments of \$8,333.33 to the City (\$100,000/12 mo. = \$8,333.33).
- Beginning April 2005 the Library will pay to the City full amortization of the Library share of the lease loan. (Schedule A, P & I Payment to Lender column)
- Beginning April 2005 Library will begin paying down the balance of City Paid Principal balance of \$233,241.43. (Schedule A City Paid Principal column)
- Beginning April 2006 all Library payments will amortize the remaining outstanding balance of the City Paid Principal. (Schedule A, City Paid Principal column and City Interest column)
- Total interest cost to Library is \$104,571.90 (\$60,750.90 + 43,821.00) over nearly 7 1/2 years.
- Approximate average annualized percentage rate (APR) is 4.9% due to increasing payments to \$100,000 per year.
- Schedule B is the amortization schedule for the full share of the Library loan with the lender.
- Schedule C is the amortization schedule for the City's principal payments to the lender for the Library

Steven L. Brisco

Director of Finance

Steven J. Brisco

Attachments: Schedules A, B, and C

# Placentia Library Improvements Loan

Agenda Item 34

				•		A	ttachment C
	City Paid		City	Lease		P&I	Page 3 of 8
	Principal	Accumulated	Interest	Interest	Payment	Payment	Total
Date	(Repayment)	Principal	6.50%	5.50%	to City	to Lender	Payment
4/1/01			\$ -	\$ 1,375.00	\$ 1,375.00	\$ -	\$ 1,375.00
5/1/01	4,375.31	8,730.66	23.59	1,355.04	1,378.63	-	1,378.63
6/1/01	4,395.37	13,126.03	47.29	1,334.98	1,382.27	-	1,382.27
7/1/01	4,415.51	17,541.54	71.10	1,314.84	1,385.94	-	1,385.94
8/1/01	4,435.75	21,977.29	95.02	1,294.60	1,389.62	-	1,389.62
9/1/01	4,456.08	26,433.37	119.04	1,274.27	1,393.31 <sup>-</sup>	-	1,393.31
10/1/01	4,476.50	30,909.87	143.18	1,253.85	1,397.03	-	1,397.03
11/1/01	4,497.02	35,406.89	167.43	1,233.33	1,400.76	•	1,400.76
12/1/01	4,517.63	39,924.52	191.79	1,212.72	1,404.51	-	1,404.51
1/1/02	4,538.34	44,462.86	216.26	1,192.01	1,408.27	-	1,408.27
2/1/02	4,559.14	49,022.00	240.84	1,171.21	1,412.05	-	1,412.05
3/1/02	4,580.03	53,602.03	265.54	1,150.32	1,415.86	=	1,415.86
4/1/02	4,601.03	58,203.06	290.34	1,129.32	1,419.66	-	1,419.66
5/1/02	4,622.11	62,825.17	315.27	1,108.24	1,423.51	-	1,423.51
6/1/02	4,643.30	67,468.47	340.30	1,087.05	1,427.35	-	1,427.35
7/1/02	4,664.58	72,133.05	365.45	1,065.77	1,431.22	-	1,431.22
8/1/02	4,685.96	76,819.01	390.72	1,044.39	1,435.11	-	1,435.11
9/1/02	4,707.44	81,526.45	416.10	1,022.91	1,439.01	-	1,439.01
10/1/02	4,729.01	86,255.46	441.60	1,001.34	1,442.94	-	1,442.94
11/1/02	4,750.69	91,006.15	467.22	979.66	1,446.88	~	1,446.88
12/1/02	4,772.46	95,778.61	492.95	957.89	1,450.84	-	1,450.84
1/1/03	4,794.34	100,572.95	518.80	936.01	1,454.81	-	1,454.81
2/1/03	4,816.31	105,389.26	544.77	914.04	1,458.81	-	1,458.81
3/1/03	4,838.38	110,227.64	570.86	891.97	1,462.83	-	1,462.83
4/1/03	4,860.56	115,088.20	597.07	869.79	1,466.86	-	1,466.86
5/1/03	4,882.84	119,971.04	623.39	847.51	1,470.90	-	1,470.90
6/1/03	4,905.22	124,876.26	649.84	825.13	1,474.97	-	1,474.97
7/1/03	4,927.70	129,803.96	676.41	802.65	1,479.06	•	1,479.06
8/1/03	4,950.28	134,754.24	703.10	780.07	1,483.17	, -	1,483.17 1,487.30
9/1/03	4,972.97	139,727.21	729.92	757.38	1,487.30	-	1,491.44
10/1/03	4,995.77	144,722.98	756.86	734.58	1,491.44	-	1,495.61
11/1/03	5,018.66	149,741.64	783.92	711.69	1,495.61	-	1,499.78
12/1/03	5,041.67	154,783.31	811.10	688.68	1,499.78	•	1,503.99
1/1/04	5,064.77	159,848.08	838.41	665.58	1,503.99 1,508.20	-	1,508.20
2/1/04	5,087.99	164,936.07	865.84	642.36 619.04	1,512.44	_	1,512.44
3/1/04	5,111.31	170,047.38	893.40 921.09	595.62	1,516.71		1,516.71
4/1/04	5,134.73	175,182.11	948.90	572.08	1,520.98	_	1,520.98
5/1/04	5,158.27	180,340.38	946.90 976.84	548.44	1,525.28	_	1,525.28
6/1/04 <sup>-</sup>	5,181.91	185,522.29	1,004.91	524.69	1,529.60		1,529.60
7/1/04	5,205.66	190,727.95	1,033.11	500.83	1,533.94	_	1,533.94
8/1/04	5,229.52	195,957.47	1,061.44	476.86	1,538.30	_	1,538.30
9/1/04	5,253.49	201,210.96	1,089.89	452.78	1,542.67	_	1,542.67
10/1/04	5,277.57	206,488.53	1,118.48	428.59	1,547.07	_	1,547.07
11/1/04	5,301.76	211,790.29 217,116.35	1,110.40	404.29	1,551.49	-	1,551.49
12/1/04	5,326.06	222,466.82	1,176.05	379.88	1,555.93	-	1,555.93
1/1/05	5,350.47	222,466.82 2 <u>27.841.8</u> 1	1,205.03	355.36	1,560.39	-	1,560.39
2/1/05	5,374.99 5,399.62	(233,241.43)	1,234.14	330.73	1,564.87	-	1,564.87
3/1/05	(1,339.59)	231,901.84	1,263.39	305.98	2,602.98	5,730.35	8,333,33
4/1/05 5/1/05	(1,346.85)	230,554.99	1,256.13	281.12	2,602.98	5,730.35	8,333.33
5/1/05 6/1/05	(1,354.14)	229,200.85	1,248.84	256.14	2,602.98	5,730.35	8,333.33
0/1/00	(1,007,14)	220,200.00	.,		, · · · · <del>-</del>	•	

## Placentia Library improvements Loan

			-	-		Age	nda Item 34
	City Paid		City	Lease			ttachment C
	Principal	Accumulated	Interest	Interest	Payment	Payment	Page Total
Date	(Repayment)	Principal	6.50%	5.50%	to City	to Lender	Payment
7/1/05	(1,361.48)	227,839.37	1,241.50	231.05	2,602.98	5,730.35	8,333.33
8/1/05	(1,368.85)	226,470.52	1,234.13	205.84	2,602.98	5,730.35	8,333.33
9/1/05	(1,376.26)	225,094.26	1,226.72	180.52	2,602.98	5,730.35	8,333.33
10/1/05	(1,383.72)	223,710.54	1,219.26	155.09	2,602.98	5,730.35	8,333.33
11/1/05	(1,391.21)	222,319.33	1,211.77	129.53	2,602.98	5,730.35	8,333.33
12/1/05	(1,398.75)	220,920.58	1,204.23	103.86	2,602.98	5,730.35	8,333.33
1/1/06	(1,406.33)	219,514.25	1,196.65	78.08	2,602.98	5,730.35	8,333.33
2/1/06	(1,413.94)	218,100.31	1,189.04	52.17	2,602.98	5,730.35	8,333.33
3/1/06	(1,421.60)	216,678.71	1,181.38	26.25	2,602.98	5,730.35	8,333.33
4/1/06	(7,159.65)	209,519.06	1,173.68	-	8,333.33	-	8,333.33
5/1/06	(7,198.44)	202,320.62	1,134.89	-	8,333.33	-	8,333.33
6/1/06	(7,237.43)	195,083.19	1,095.90	-	8,333.33	-	8,333.33
7/1/06	(7,276.63)	187,806.56	1,056.70	-	8,333.33	-	8,333.33
8/1/06	(7,316.04)	180,490.52	1,017.29	-	8,333.33	-	8,333.33
9/1/06	(7,355.67)	173,134.85	977.66	-	8,333.33	-	8,333.33
10/1/06	(7,395.52)	165,739.33	937.81	-	8,333.33	-	8,333.33
11/1/06	(7,435.58)	158,303.75	897.75	-	8,333.33	-	8,333.33
12/1/06	(7,475.85)	150,827.90	857.48	•	8,333.33	-	8,333.33
1/1/07	(7,516.35)	143,311.55	816.98	-	8,333.33	-	8,333.33
2/1/07	(7,557.06)	135,754.49	776.27	-	8,333.33	-	8,333.33
3/1/07	(7,597.99)	128,156.50	735.34	-	8,333.33	-	8,333.33
4/1/07	(7,639.15)	120,517.35	694.18	-	8,333.33	-	8,333.33
5/1/07	(7,680.53)	112,836.82	652.80	-	8,333.33	-	8,333.33
6/1/07	(7,722.13)	105,114.69	611.20	-	8,333.33	-	8,333.33
7/1/07	(7,763.96)	97,350.73	569.37	-	8,333.33	-	8,333.33
8/1/07	(7,806.01)	89,544.72	527.32	-	8,333.33	-	8,333.33
9/1/07	(7,848.30)	81,696.42	485.03	-	8,333.33	-	8,333.33
10/1/07	(7,890.81)	73,805.61	442.52	-	8,333.33	-	8,333.33
11/1/07	(7,933.55)	65,872.06	399.78	-	8,333.33	-	8,333.33
12/1/07	(7,976.52)	57,895.54	356.81	-	8,333.33	. <del>-</del>	8,333.33
1/1/08	(8,019.73)	49,875.81	313.60	-	8,333.33	<del>-</del>	8,333.33
2/1/08	(8,063.17)	41,812.64	270.16	-	8,333.33	-	8,333.33
3/1/08	(8,106.84)	33,705.80	226.49	-	8,333.33	*	8,333.33
4/1/08	(8,150.76)	25,555.04	182.57	-	8,333.33	-	8,333.33
5/1/08	(8,194.91)	17,360.13	138.42	-	8,333.33	-	8,333.33
6/1/08	(8,239.30)	9,120.83	94.03	-	8,333.33	-	8,333.33
7/1/08	(8,283.93)	836.90	49.40	• •	8,333.33	-	8,333.33
8/1/08	(836.90)	(0.00)	4.53	-	841.43	60 764 00	841.43 404,571.90
	\$ (0.00)		\$ 60,750.90	\$ 43,821.00	335,807.64	68,764.20	404,371.80

## U1/11/2UL

Library Portion of Lease Loan

Compound Period .....: Monthly

Agenda Item 34 Attachment C Page 5 of 8

Nominal Annual Rate ...: 5.500 % ffective Annual Rate ...: 5.641 %

 Periodic Rate ......
 0.4583 %

 Daily Rate .....
 0.01507 %

## CASH FLOW DATA

Event	Start Date	Amount	Number Period	End Date
1 Loan	03/01/2001	300,000.00	1	
2 Payment	04/01/2001	5,730.35	60 Monthly	03/01/2006

## AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 03/01/2001				300,000.00
1 04/01/2001	5,730.35	1,375.00	4,355.35	295,644.65
2 05/01/2001	5,730.35	1,355.04	4,375.31	291,269,34
3 06/01/2001	5,730.35	1,334.98	4,395.37	286,873.97
4 07/01/2001	5,730.35	1,314.84	4,415.51	282,458.46
5 08/01/2001	5,730.35	1,294.60	4,435.75	278,022.71
6 09/01/2001	5,730.35	1,274.27	4,456.08	273,566.63
7 10/01/2001	5,730.35	1,253.85	4,476.50	269,090.13
8 11/01/2001	5,730.35	1,233.33	4,497.02	264,593.11
9 12/01/2001	5,730.35	1,212.72	4,517.63	260,075.48
2001 Totals	51,573.15	11,648.63	39,924.52	
10 01/01/2002	5,730.35	1,192.01	4,538.34	255,537.14
11 02/01/2002	5,730.35	1,171.21	4,559.14	250,978.00
12 03/01/2002	5,730.35	1,150.32	4,580.03	246,397.97
13 04/01/2002	5,730.35	1,129.32	4,601.03	241,796.94
14 05/01/2002	5,730.35	1,108.24	4,622.11	237,174.83
15 06/01/2002	5,730.35	1,087.05	4,643.30	232,531.53
16 07/01/2002	5,730.35	1,065.77	4,664.58	227,866.95
17 08/01/2002	5,730.35	1,044.39	4,685.96	223,180.99
18 09/01/2002	5,730.35	1,022.91	4,707.44	218,473.55
19 10/01/2002	5,730.35	1,001.34	4,729.01	213,744.54
20 11/01/2002	5,730.35	979.66	4,750.69	208,993.85
21 12/01/2002	5,730.35	957.89	4,772.46	204,221.39
2002 Totals	68,764.20	12,910.11	55,854.09	
22 01/01/2003	5,730.35	936.01	4,794.34	199,427.05
23 02/01/2003	5,730.35	914.04	4,816.31	194,610.74
24 03/01/2003	5,730.35	891.97	4,838.38	189,772.36
25 04/01/2003	5,730.35	869.79	4,860.56	184,911.80
26 05/01/2003	5,730.35	847.51	4,882.84	180,028.96
27 06/01/2003	5,730.35	825.13	4,905.22	175,123.74
28 07/01/2003	5,730.35	802.65	4,927.70	170,196.04
29 08/01/2003	5,730.35	780.07	4,950.28	165,245.76
30 09/01/2003	5,730.35	757.38	4,972.97	160,272.79

Library Portion of L	ease Loan			Agenda Item 3
Date	Payment	Interest	Principal	Balance <sup>Attachment</sup>
31 10/01/2003	5,730.35	734.58	4,995.77	155,277.02
32 11/01/2003	5,730.35	711.69	5,018.66	150,258.36
33 12/01/2003	5,730.35	688.68	5,041.67	145,216.69
2003 Totals	68,764.20	9,759.50	59,004.70	
34 01/01/2004	5,730.35	665.58	5,064.77	140,151.92
	5,730.35	642.36	5,087.99	135,063.93
35 02/01/2004	5,730.35	619.04	5,111.31	129,952.62
36 03/01/2004	•	595.62	5,134.73	124,817.89
37 04/01/2004	5,730.35	572.08	5,158.27	119,659.62
38 05/01/2004	5,730.35	548.44	5,181.91	114,477.71
39 06/01/2004	5,730.35 5,730.35	524.69	5,205.66	109,272.05
40 07/01/2004	5,730.35	500.83	5,229.52	104,042.53
41 08/01/2004	5,730.35	476.86	5,253.49	98,789.04
42 09/01/2004	5,730.35	470.86 452.78	5,277.57	93,511.47
43 10/01/2004	5,730.35		5,301.76	88,209.71
44 11/01/2004	5,730.35	428.59	5,326.06	82,883.65
45 12/01/2004	5,730.35	404.29	•	02,003.03
2004 Totals	68,764.20	6,431.16	62,333.04	
46 01/01/2005	5,730.35	379.88	5,350.47	77,533.18
47 02/01/2005	5,730.35	355.36	5,374.99	72,158.19
48 03/01/2005	5,730.35	330.73	5,399.62	66,758.57
49 04/01/2005	5,730.35	305.98	5,424.37	61,334.20
50 05/01/2005	5,730.35	281.12	5,449.23	55,884.97
51 06/01/2005	5,730.35	256.14	5,474.21	50,410.76
52 07/01/2005	5,730.35	231.05	5,499.30	44,911 <i>.</i> 46
53 08/01/2005	5,730.35	205.84	5,524.51	39,386.95
54 09/01/2005	5,730.35	180.52	5,549.83	33,837.12
55 10/01/2005	5,730.35	155.09	5,575.26	28,261.86
56 11/01/2005	5,730.35	129.53	5,600.82	22,661.04
57 12/01/2005	5,730.35	103.86	5,626.49	17,034.55
2005 Totals	68,764.20	2,915.10	65,849.10	
E0 04/04/2008	5,730.35	78.08	5,652.27	11,382.28
58 01/01/2006	5,730.35	52.17	5,678.18	5,704.10
59 02/01/2006	5,730.35 5,730.35	26.25	5,704.10	0.00
60 03/01/2006 2006 Totals	17,191.05	156.50	17,034.55	2.44
Grand Totals	343,821.00	43,821.00	300,000.00	

#### U 1/ 1 1/200

City Advance of Library Lease Loan

Compound Period .....: Monthly

Agenda Item 34 Attachment C Page 7 of 8

Nominal Annual Rate ...: 6.500 % ffective Annual Rate ...: 6.697 %

 Periodic Rate
 0.5417 %

 Daily Rate
 0.01781 %

## CASH FLOW DATA

Event	Start Date	Amount	Number Period	End Date
1 Loan	03/01/2005	233,241.43	1	
2 Payment	04/01/2005	2,602.98	12 Monthly	03/01/2006
3 Payment	04/01/2006	8,333.33	28 Monthly	07/01/2008
4 Payment	07/01/2008	836.92	1	

## AMORTIZATION SCHEDULE - Normal Amortization

Date	Payment	Interest	Principal	Balance
Loan 03/01/2005				233,241.43
1 04/01/2005	2,602.98	1,263.39	1,339.59	231,901.84
2 05/01/2005	2,602.98	1,256,13	1,346.85	230,554.99
3 06/01/2005	2,602.98	1,248.84	1,354.14	229,200.85
4 07/01/2005	2,602.98	1,241.50	1,361.48	227,839.37
5 08/01/2005	2,602.98	1,234.13	1,368.85	226,470.52
6 09/01/2005	2,602.98	1,226.72	1,376.26	225,094.26
7 10/01/2005	2,602.98	1,219.26	1,383.72	223,710.54
8 11/01/2005	2,602.98	1,211.77	1,391.21	222,319.33
9 12/01/2005	2,602.98	1,204.23	1,398.75	220,920.58
2005 Totals	23,426.82	11,105.97	12,320.85	
10 01/01/2006	2,602.98	1,196.65	1,406.33	219,514.25
11 02/01/2006	2,602.98	1,189.04	1,413.94	218,100.31
12 03/01/2006	2,602.98	1,181.38	1,421.60	216,678.71
13 04/01/2006	8,333.33	1,173.68	7,159.65	209,519.06
14 05/01/2006	8,333.33	1,134.89	7,198.44	202,320.62
15 06/01/2006	8,333.33	1,095.90	7,237.43	195,083.19
16 07/01/2006	8,333.33	1,056.70	7,276.63	187,806.56
17 08/01/2006	8,333.33	1,017.29	7,316.04	180,490.52
18 09/Ó1/2006	8,333.33	977.66	7,355.67	173,134.85
19 10/01/2006	8,333.33	937.81	7,395.52	165,739.33
20 11/01/2006	8,333.33	897.75	7,435.58	158,303.75
21 12/01/2006	8,333.33	857.48	7,475.85	150,827.90
2006 Totals	82,808.91	12,716.23	70,092.68	
22 01/01/2007	8,333.33	816.98	7,516.35	143,311.55
23 02/01/2007	8,333.33	776.27	7,557.06	135,754.49
24 03/01/2007	8,333.33	735.34	7,597.99	128,156.50
25 04/01/2007	8,333.33	694.18	7,639.15	120,517.35
26 05/01/2007	8,333.33	652.80	7,680.53	112,836.82
27 06/01/2007	8,333.33	611.20	7,722.13	105,114.69
28 07/01/2007	8,333.33	569.37	7,763.96	97,350.73
	•			

City Advance of Libra	ary Lease Loan			Agenda Item 34
Date	Payment	Interest	Principal	Balance ttachment C
29 08/01/2007	8,333.33	527.32	7,806.01	89,544.72 Page 8 of 8
30 09/01/2007	8,333.33	485.03	7,848.30	81,696.42
31 10/01/2007	8,333.33	442.52	7,890.81	73,805.61
32 11/01/2007	8,333.33	399.78	7,933.55	65,872.06
33 12/01/2007	8,333.33	356.81	7,976.52	57,895.54
2007 Totals	99,999.96	7,067.60	92,932.36	
34 01/01/2008	8,333.33	313.60	8,019.73	49,875.81
35 02/01/2008	8,333.33	270.16	8,063.17	41,812.64
36 03/01/2008	8,333.33	226.49	8,106.84	33,705.80
37 04/01/2008	8,333.33	182.57	8,150.76	25,555.04
38 05/01/2008	8,333.33	138.42	8,194.91	17,360.13
39 06/01/2008	8,333.33	94.03	8,239.30	9,120.83
40 07/01/2008	8,333.33	49.40	8,283.93	836.90
41 07/01/2008	836.92	0.02	836.90	0.00
2008 Totals	59,170.23	1,274.69	57,895.54	
Grand Totals	265,405.92	32,164.49	233,241.43	

TO: Honorable Mayor and Members of Placentia City Council

FROM: Al Shkoler, President, Placentia Library District Board of Trustees

SUBJECT: Library Board Response to Proposed Civic Center Renovation Project and

Financing

**DATE:** March 16, 2001

At a Special Meeting on March 15, 2001 the Placentia Library District Board of Trustees voted unanimously to proceed with the Civic Center Renovation Project, as defined in the proposal dated January 15, 2001 and presented by City Public Works Director Christopher Becker at the joint study session on January 16, 2001, at a cost to the District not to exceed \$253,485. This figure represents the estimated District share of \$235,800 plus a 7½ % contingency of \$17,685.

At its meeting on January 17, 2001 the District Board of Trustees approved financing its share of the project through the City as proposed by City Finance Manager Steve Brisco in an undated illustration distributed at the same joint study session.

Ш	It is the District's understanding that if initial project costs exceed the estimates, or if additional work is warranted, that other parts of the project will be modified or deferred.
Ш	It is the District's understanding that it will have an active role in establishing priorities for the various elements of the Project, as well as design planning and approval, including the right to accept or decline proposed changes to the Project, through its participation in the Civic Center Authority Commission.
Ш	It is the District's understanding that it will not be a signator to the lease purchased by the City to finance the entire Civic Center project
Ш	It is the District's understanding that the City will make a simple loan directly to the District for the District's share of the project.
<u> </u>	The interest rate used for the proposal is 6.5%. Because of the way the payments are structured the long-term rate is approximately 4.9% and may be lower.
Ш	The District will pay all of its interest expenses as they are accrued.
<u>m</u>	The payments are calculated to be made monthly.
	It is the District's understanding that it will have the right, without penalty, to make principal or additional principal payments at any time. It is also the District's understanding that the interest calculation at any point in time is based on the declining balance of the principal.
$\mathbf{m}$	The City will calculate and maintain the financial records at no cost to the District.

Placentia Library District Board of Trustees, March 16, 2001, Page 2.

The Library Board is deeply appreciative of the leadership provided by the City Council and City Staff in the development of the Civic Center Renovation Project. We are looking forward to the improved Civic Center conditions that this Project will bring.

# PLACENTIA CIVIC CENTER

Basic Legal Documents
1973 Revenue Bonds

# JOINT EXERCISE OF POWERS AGREEMENT BETWEEN THE CITY OF PLACENTIA AND THE PLACENTIA LIBRARY DISTRIST CREATING THE PLACENTIA CIVIC CENTER AUTHORITY

THIS AGREEMENT, dated as of May 22, 1972, between the CITY OF PLACENTIA (hereinafter referred to as "City") a Charter City duly organized and existing under the Constitution of the State of California and the PLACENTIA LIBRARY DISTRICT (hereinafter referred to as "District") a public corporation duly organized and existing under Pt 4, Div. 20 Ch. 4 of the Education Code of the State of California.

#### WITNESSETH:

WHEREAS, the City is empowered by law to acquire, construct, maintain, operate and lease public buildings necessary to the administration and operation of the government of the City, including buildings for City offices and a council chamber, buildings necessary to house the city police department and buildings for use in providing services to the inhabitants of the City; and

Whereas, the District is empowered by law to acquire, construct, maintain, operate and lease public buildings necessary or proper to carry out the objects and purposes for which the District was formed, including buildings necessary for the conduct of the business of the District in providing library services to the public generally and for District offices; and

Whereas, City and District are of the opinion that, within the area (hereinafter called "Site") consisting of two parcels, Parcel A and Parcel B, shown and described on attached Exhibit "A", hereby made a part hereof, the property should be developed as a comprehensive civic center by the construction and maintenance of various governmental facilities, including facilities for City and District and accessory structures, appurtenances or appurtenant works necessary or convenient therefor, parking facilities, malls, walks, walkways, other site improvements and landscaping; and

WHEREAS, it is deemed advisable for the parties concerned to enter into an agreement which will ensure to the people the orderly development of the area and provide a vehicle for financing the construction of public buildings in the area;

Now, Therefore, It Is Agreed As Follows:

## SECTION 1. Purpose.

This Agreement is made pursuant to the provisions of Article 1, Chapter 5, Division 7, Title 1 (commencing with Section 6500) of the Government Code of the State of California (hereinafter called the "Act") relating to the joint exercise of powers common to City and District. City and District each possess the common powers referred to in the recitals hereof. The purpose of this Agreement is to exercise such powers jointly by acquiring a site or sites for and acquiring, constructing, maintaining, operating and leasing public buildings, with land, facilities and appurtenances necessary or convenient therefor. Such purpose will be accomplished, and said common powers exercised, in the manner hereinafter set forth.

## SECTION 2. Term.

This Agreement shall become effective as of the date hereof and shall continue in full force and effect for a period of forty years from the date hereof or until all revenue bonds herein provided for and issued pursuant hereto and the interest thereon shall have been paid in full or adequate provision for such payment shall have been made as set forth in the proceedings for the issuance thereof, whichever date is earlier; provided, however, that this Agreement shall terminate five years from the date hereof if no revenue bonds have been issued on or before said date.

## SECTION 17. Joint Construction and Maintenance and Operation.

City and District may desire to construct or maintain and operate certain of the facilities hereunder jointly. Such joint construction or maintenance and operation either by Authority or jointly by the parties hereto may be provided by leases or subleases under Section 9 or Section 11, or by other leases, subleases, or agreements.

## SECTION 18. Site Development and Construction and Maintenance of Common Areas.

City shall be responsible for the preparation of the Preliminary General Plan for Site development. Such Preliminary General Plan shall set the landscaping and architectural theme of the City and District Projects. City and District shall share equally in the expenses of site surveys, soils tests, topographic studies and seismic surveys.

In addition to the principal buildings to be constructed on the City and District Sites, there shall be constructed on both Sites parking spaces, walkways, roadways and landscaping for the benefit of the City and District Projects (hereinafter called "Common Area"). If not included on the respective City and District Project plans, separate plans and specifications shall be prepared under the direction of Authority for the construction of Common Area improvements. All such plans prepared by the Authority shall be approved by City and District prior to the construction of the improvement proposed. Upon request of City and/or District, Authority shall call for competitive bids to let necessary construction contracts for the improvement of the Common Area. Authority shall award such construction contracts to the lowest responsible bidders.

City and District each agree that the cost of the preparation of the Common Area plans and specifications prepared by Authority and the cost of construction of said improvements shall be apportioned between the two projects as follows: City Project — 61.2%; District Project — 38.8%. To the extent City and/or District's share of said costs are not paid by City and/or District said unpaid costs shall be paid by Authority from the proceeds of revenue bonds and shall be included as part of the cost of constructing the respective City and/or District Projects and additional rental for the City Project and/or District Project shall be charged which additional rental shall be sufficient to pay the principal of and interest on said additional amount of revenue bonds issued therefore, establish suitable reserve or other funds and pay all other expenses in connection therewith.

For the term of this Agreement the Common Area shall be maintained and operated by Authority. The expenses of maintenance and operation shall be paid 61.2% by City and 38.8% by District.

## SECTION 19. Notices.

Notices hereunder shall be sufficient if delivered to the offices of the parties. At present said offices are as follows:

City City Hall

120 South Bradford Avenue

Placentia, California 92670

District 143 South Bradford Avenue

Placentia, California 92670

Authority City Hall

120 South Bradford Avenue Placentia, California 92670

#### SECTION 20. Miscellaneous.

The section headings herein are for convenience only and are not to be constructed as modifying or governing the language in the section referred to.

Where reference is made in this Agreement to Controller or Treasurer indicating specific duties to be undertaken by said officers, said officers may independently determine which of them shall undertake any particular duty.

#### PLACENTIA LIBRARY DISTRICT CIVIC CENTER SUBLEASE

THIS SUBLEASE, dated as of March 1, 1973, by and between the PLACENTIA CIVIC CENTER AUTHORITY (herein "Authority"), a public entity and agency duly organized and existing pursuant to an agreement entitled "Joint Exercise of Powers Agreement between the City of Placentia and the Placentia Library District Creating the Placentia Civic Center Authority" (herein "Agreement"), dated as of May 22, 1972, as amended, and the PLACENTIA LIBRARY DISTRICT (herein "District"), a public corporation of the State of California.

#### WITNESSETH:

That for and in consideration of the mutual promises and agreements herein contained, the parties hereto agree as follows:

#### SECTION 1. Definitions.

Unless the context otherwise requires, the terms defined in this Section 1 shall, for all purposes of this Sublease, have the meanings herein specified.

- (a) City.
- "City" means the City of Placentia.
- (b) City Ground Lease.
- "City Ground Lease" means means the ground lease dated as of March 1, 1973, by and between the City and the Authority.
  - (c) City Site.
  - "City Site" means the lands described in Exhibit A of the City Ground Lease.
  - (d) Common Area.

"Common Area" means that portion of the City and District Sites designated on the plans of the Facilities on file in the office of the Secretary of the Authority on which shall be constructed parking spaces. walkways, roadways and landscaping for the benefit of the City and District projects.

- (e) Construction Contract.
- "Construction Contract" means the construction contract or contracts providing for the construction of the Facilities, a copy of which is or will be on file in the office of the Secretary of the Authority.
  - (f) District Site.
- "District Site" means the lands described in Exhibit A attached hereto and made a part hereof, on which the Facilities are to be located.
  - (g) Facilities.
- "Facilities" means the District project consisting of a library building and the improvement of that portion of the Common Area located on the District Site, together with facilities appurtenant thereto or necessary or convenient therefor.
  - (h) Ground Lease.
- "Ground Lease" means "Placentia Library District Ground Lease" between District and Authority dated of even date herewith.
  - (i) Leased Premises.
  - "Leased Premises" means the District Site and Facilities to be constructed thereon.

### (j) Resolution.

"Resolution" means the Resolution attached hereto as Exhibit B adopted by the Authority providing for the issuance of its Series B Bonds.

## (k) Series B Bonds.

"Series B Bonds" means the revenue bonds to be issued by the Authority under and pursuant to the Resolution.

## (1) Sublease.

"Sublease" means this agreement by and between the District and the Authority.

## (m) Trustee.

"Trustee" means the fiscal agent appointed pursuant to the Resolution and referred to therein as "Trustee" and any successor appointed as therein provided.

## SECTION 2. Sublease of Leased Premises.

The Authority hereby subleases to the District the Leased Premises, subject to the terms and conditions of this Sublease, and subject to any conditions, reservations, exceptions, and rights of way which are of record, including, without limitation, those contained in the Ground Lease.

## SECTION 3. Common Area.

The Authority hereby grants to the District the right to use all or any portion of the Common Area located on the City Site, subject to any conditions, reservations, exceptions and rights of way which are of record, including, without limitations, those contained in the City Ground Lease.

## SECTION 4. Term.

This Sublease shall commence on March 1, 1975 or when the Facilities are completed and available for occupancy and written notice thereof has been served on District, whichever is later.

This Sublease shall end (a) on February 28, 2011, or (b) when all the Series B Bonds and the interest thereon have been paid in full or adequate provision has been made for such payment in accordance with the Resolution, or (c) at such time as the Agreement ends, whichever is earliest; provided, however, the termination of this Sublease prior to the termination of the Agreement shall not affect the right of District to use the Common Area located on the City Site upon the terms set forth in the Agreement.

## SECTION 5. Rental.

The District shall pay rent to the Authority in the amounts, at the times and in the manner set forth herein, said amounts constituting in the aggregate the total of the rent payable under this Sublease, as follows:

(a) Base Rent. Commencing on March 1, 1975, or on the date on which the District shall be served with written notice that the Facilities have been completed and are ready for occupancy, whichever is later, the District shall be obligated to pay to Trustee for the account of the Authority in advance for each 6 months period of occupancy, rent at the rate of \$...... semi-annually said rent being payable on March 1, 1975 and on September 1 and March 1 respectively thereafter, subject to adjustment as hereinafter set forth. In the event that the liability of the District for rent at said rate does not commence on March 1 or September 1 in any year, the rent to be paid for the remaining portion of the period in which such liability commences shall be prorated and shall be paid within fifteen (15) days following commencement of such liability, but in no event later than the next succeeding June 30. During the remainder of the term of this Sublease, base rental shall be due on March 1 and September 1

and shall be payable without the payment of interest thereon as contemplated by Section 5(e) hereof on or before March 15 and September 15 in each period for use of the Leased Premises during said period, said rental to be for occupancy from March 1 of each year to the last day of February in the next succeeding year.

- (b) Additional Rent. In addition to and after the commencement of the Base Rent hereinabove set forth, the District shall pay to the Trustee for the account of the Authority an amount or amounts (hereinafter called "Additional Rent") equivalent to the sum of the following:
  - (i) All taxes and assessments of any nature whatsoever, including, but not limited to, excise taxes, ad valorem taxes, ad valorem and specific lien special assessments and gross receipts taxes, if any, levied upon the Leased Premises or upon the Authority's interest therein or upon the Authority's operation thereof or the Authority's rental income derived therefrom.
  - (ii) All administrative costs of the Authority, including, without limiting the generality of the foregoing, salaries, wages, expenses, compensation and indemnification of the Trustee under the Resolution, fees and charges of accountants, attorneys and engineers, and all other necessary administrative charges of the Authority or charges required to be paid by it in order to comply with the terms of the Series B Bonds or of the Resolution and to defend the Authority and its members.
  - (iii) Insurance premiums, if any, on all insurance required or permitted under the provisions of Section 9 hereof.
  - (iv) All costs and expenses which the Authority may incur in consequence of or because of any default by the District under this Sublease, including reasonable attorneys' fees and costs of suit or action at law to enforce the terms and conditions of this Sublease.
  - (v) All sums necessary to maintain at the amount of \$1,000 the Working Capital Fund established pursuant to the Resolution.

The Additional Rent payable hereunder shall be paid by the District within ten (10) days after notice in writing from the Authority to the District stating the amount of Additional Rent then due and payable and the purpose thereof; provided that the District's liability for Additional Rent shall be limited to the balance due under Section 5.02(b) of the Resolution. Nothing herein contained shall prevent the District from making from time to time contributions or advances to the Authority for any purpose now or hereafter authorized by law.

- (c) Consideration. The payments of Base Rent and Additional Rent hereunder for each fiscal year of the term of this Sublease shall constitute the total rent for said fiscal year and shall be paid by the District for and in consideration of the right of use and occupancy, and the continued quiet use and enjoyment of the Leased Premises for and during said fiscal year. The parties hereto have agreed and determined that such total rent represents the fair rental value of the Leased Premises.
- (d) Budget. The District hereby covenants to take such action as is necessary under the laws applicable to the District to budget for and include and maintain funds sufficient and available to discharge its obligation to meet all rent payments due hereunder in each fiscal year.
- (e) Payment. Each annual Base Rent payment and each Additional Rent payment shall be paid in lawful money of the United States of America, by warrant or check drawn against funds of the District, at the office of the Trustee in Los Angeles, California, or at such other place or places as may be set forth in the Resolution. Each annual Base Rent payment and each Additional Rent payment which is not paid when due shall bear interest at the rate of seven per cent (7%) per annum from the date on which the Base Rent payment or Additional Rent payment, as the case may be, becomes due until the same is paid. Notwithstanding any dispute between Authority and District hereunder, District shall make all rent payments when due and shall not withhold any rent payments pending the final

resolution of such dispute. In the event of a determination that District was not liable for said rent payments or any portion thereof, said payments or excess of payments as the case may be shall be credited against subsequent rent payments due hereunder.

(f) Credit on Base Rental. There shall be credited against Base Rent any amount required to be so credited under the Resolution.

## SECTION 6. Construction of Facilities.

The Authority shall construct the Facilities in accordance with plans and specifications on file in the office of the Secretary of the Authority, including all addenda thereto. City may act on behalf of Authority through its personnel and procedures pursuant to the Agreement. The Construction Contract for the construction of the Facilities shall be awarded by Authority, or its agent, with the approval of District to a contractor or contractors licensed under the laws of the State of California and such Construction Contract shall be awarded pursuant to competitive bidding procedure in accordance with the applicable laws of the State of California relating to the awarding of contracts of a similar nature by the City. For the purpose of paying the cost of the construction of the Facilities thereon and all costs and expenses incidental thereto, the Authority shall issue its Series B Bonds pursuant to the Resolution.

The District may, pursuant to the Agreement, be reimbursed or paid by Authority at the option of District for costs incurred or payments made by advances or otherwise by District.

Changes in the work during construction may be ordered in accordance with Section 8 of the Agreement: provided, however, that unless sufficient additional funds are provided therefor (i) the cost of the Facilities shall not exceed that which can be provided from the proceeds of the Series B Bonds, and (ii) the cost of change orders shall not exceed the reserve established therefor. District shall take no action which extends the period of construction beyond the period for which the Authority has funded interest on its Series B Bonds unless sufficient additional funds are provided therefor. Any moneys remaining in the Construction Fund to be established under the Resolution after the construction and completion of the Facilities shall be applied by the Authority as provided in the Resolution.

The Authority hereby assumes the obligations under the employment contracts of the District with Wainwright & Ramsey, Inc. and Rutan & Tucker and shall become a client of said firms in accordance with the terms of said contracts.

## SECTION 7. Maintenance and Operation.

The District shall, upon commencement of its obligations under Section 5 hereof, at its own expense, maintain, manage and operate the Leased Premises and all improvements thereon in good order, condition and repair. The District shall provide or cause to be provided all security service, custodial service, service, power, gas, telephone, light, heating and water, and all other public utility services. It is understood and agreed that in consideration of the payment by the District of the rent herein provided for, the Authority is only obligated to furnish the Leased Premises, and the Authority shall have no obligation to incur any expense of any kind or character in connection with the management, operation or maintenance of the Leased Premises during the term of this Sublease. The District shall keep the Leased Premises and any and all improvements thereto free and clear of all liens, charges and encumbrances.

## SECTION 8. Additions and Improvements.

The District shall have the right during the term of this Sublease to make any additions or improvements to the Leased Premises, to attach fixtures, structures or signs, and to affix any personal property to the improvements on the Leased Premises, provided the use of the Leased Premises for the purposes contemplated in this Sublease are not impaired. Title to all personal property placed in any of the

improvements on the Leased Premises shall remain in the District. The title to any personal properties 8 of 12 improvements or fixtures placed on the Leased Premises by any sublessee or licensee of the District shall be controlled by the sublease or licensee agreement between such sublessee or licensee and the District.

#### SECTION 9. Insurance.

Authority shall, during the term of this Sublease, keep or cause to be kept a policy or policies of insurance against loss or damage to the Facilities, and appurtenances and permanent equipment, resulting from fire, lightning, vandalism, malicious mischief, riot and civil commotion and such perils ordinarily defined as "extended coverage" and other perils as Authority and District may agree should be insured against on forms and in amounts satisfactory to each. District and Authority, as the case may be, shall be named as an additional insured under such policies of insurance as the building contractor may be required by Authority to carry during the construction of the Facilities. Nothing herein shall be construed to require the Authority to carry insurance with respect to equipment or fixtures on the Leased Premises not provided by the Authority pursuant to the plans and specifications for construction of the Facilities.

During the term of this Sublease, Authority shall keep or cause to be kept public liability and property damage policies protecting both Authority and District on forms and in amounts satisfactory to each.

The Authority may also carry or cause to be carried such other insurance for the Leased Premises as is required by the Resolution or by District.

All premiums and charges paid by Authority for all of the aforesaid insurance shall be paid to the Authority in accordance with the provisions of Section 5 hereof.

At the option of the District any insurance required by Authority hereunder may be provided by the District.

Nothwithstanding the generality of the foregoing, the Authority shall not be required to maintain or cause to be maintained any insurance which is not available from reputable insurers on the open market or more insurance than is specifically referred to above.

#### SECTION 10. Damage by Fire, Earthquake, Etc.

In the event of destruction or damage to the Facilities by fire or earthquake or other casualty or event so that they become wholly or partly unusable, Authority, at its option, may do either of the following:

- (1) Rebuild and repair the Facilities (or an equivalent facility as a replacement thereof in the case of destruction) so that they shall be restored to use, in which case this Sublease shall remain in full force and effect. Any excess of insurance proceeds resulting from such destruction or damage (other than business [rent] interruption insurance) over the amount expended for such repairing or rebuilding, shall be paid to District, or
- (2) Declare this Sublease to District terminated and use any money collected from insurance against the destruction of or damage to the Facilities to the extent necessary to retire any outstanding securities or any debts or liabilities which Authority may have; provided, however, that if the Facilities can be repaired or rebuilt within the period for which Authority has insurance against business (rent) interrupton, and if Authority shall have sufficient funds from the proceeds of insurance or otherwise for the necessary repairing or rebuilding, Authority shall not proceed under this option without the District's consent.

During such time as the Facilities are unusable, rent shall cease. No further rent payments shall accrue until such Facilities are again ready for occupancy and rent payments already made, if any,

shall be equitably abated and adjusted accordingly. In the event of partial damage to, or destruction of, the Facilities, so as to render a portion thereof unusable by District, such rental payments (including those already made, if any) shall, during the period of the partial unusability of the Facilities, be in an amount that represents the fair market rental value of the remainder of the Facilities usable by District.

## SECTION 11. Assignment Sublease and Bonds.

Neither this Sublease nor any interest of the District herein shall, at any time after the date hereof, without the prior written consent of the Authority, be mortgaged, pledged, assigned or transferred by the District by voluntary act or by operation of law, or otherwise, except as specifically provided herein. The District shall at all times remain liable for the performance of the covenants and conditions on its part to be performed, notwithstanding any assigning, transferring or subletting which may be made. The District shall have the right to further sublease or permit the use of all or any part of the Leased Premises, or to arrange for the City to undertake District's obligations to maintain the Leased Premises, but nothing herein contained shall be construed to relieve the District from its obligation to pay rent as provided in this Sublease or relieve the District from any other obligations contained herein.

The Authority may issue its Series B Bonds under the Resolution. Such Resolution may operate as an assignment of the Lease to the Trustee for financing purposes.

Whenever in this Sublease any consent or approval is required, the same shall not be unreasonably withheld. Any items herein required or permitted to be done by the Authority, may, if so provided under the Resolution, be performed by the Trustee thereunder.

## SECTION 12. Eminent Domain.

If the whole of the Leased Premises, or so much thereof as to render the remainder unusable for the purposes for which the Facilities were constructed, shall be taken under the power of eminent domain, then this Sublease shall terminate as of the day possession shall be so taken or if the District is the condemnor then this Sublease shall terminate as of the date of the entry of the interlocutory judgment. If less than the whole of said Leased Premises shall be taken under the power  $c_i$  eminent domain, and the remainder is usable for the purposes hereof, then this Sublease shall continue in full force and effect and shall not be terminated by virtue of such taking and the parties waive the benefit of any law to the contrary, in which event there shall be a partial abatement of the rent hereunder in an amount equivalent to the amount by which the annual payments of principal of, and interest on, the outstanding Series B Bonds of the Authority will be reduced in any applicable year by the application of the award in eminent domain to the call of outstanding Series B Bonds.

Any award made in eminent domain proceedings for the taking or damaging of the Facilities in whole or in part shall be paid to the Trustee under the Resolution for the direct benefit of the holders of the Series B Bonds of the Authority and shall be used by the Trustee (together with any other money which shall be or may be made available for such purpose) to call, as nearly as may be, a principal amount of bonds in each of the remaining maturities so that as nearly as possible in the discretion of the Trustee there will be equal annual reductions in the principal and interest payments on the outstanding Series B Bonds remaining after said call. In the event the amount so paid to the Trustee shall be more than sufficient to retire the Series B Bonds issued under the indenture and then outstanding, then any excess shall be paid by the Trustee to the District.

The taking or damaging of all or any portion of the Common Area on the City Site shall not have any affect on the obligations of the Authority and the District under this Sublease.

## SECTION 13. Right of Entry.

The Authority and its designated representatives shall have the right to enter upon the Leased Premises during reasonable business hours (and in emergencies at all times), (i) to inspect the same. (ii) for any purpose connected with the Authority's rights or obligations under this Sublease. (iii) for all other lawful purposes.

### SECTION 14. Liens.

Except for payment made or required to be made under the Resolution, the District shall pay or cause to be paid, when due, all sums of money that may become due for, or purporting to be for, any labor, services. materials, supplies or equipment alleged to have been furnished or to be furnished to or for, in, upon or about the Leased Premises and which may be secured by any mechanics', materialmen's or other lien against the Leased Premises, and/or the Authority's interest therein, and shall cause each such lien to be fully discharged and released; provided, however, that if the District and/or Authority desires to contest any such lien, this may be done, and if such lien shall be reduced to final judgment and such judgment or such process as may be issued for the enforcement thereof is not promptly stayed, or if so stayed and stay thereafter expires, then and in any such event the District shall forthwith pay and discharge said judgment.

#### SECTION 15. Taxes.

The parties understand and agree that the Leased Premises constitute public property free and exempt from all taxation; however, the Authority agrees to take whatever steps may be necessary, upon written request by the District, to contest any proposed tax or assessment, or to take steps necessary to recover any tax or assessment paid. The District agrees to reimburse the Authority for any and all costs and expenses thus incurred by the Authority.

#### SECTION 16. Quiet Enjoyment.

The parties hereto mutually covenant and agree that the District, by keeping and performing the covenants and agreements herein contained, shall at all times during the term, peaceably and quietly, have, hold and enjoy the Leased Premises.

### SECTION 17. Law Governing,

This Sublease is made in the State of California under the Constitution and laws of such State and is to be so construed.

#### SECTION 18. Notices.

All notices, statements, demands, requests, consents, approvals, authorizations, offers, agreements, appointments or designations hereunder by either party to the other shall be in writing and shall be sufficiently given and served upon the other party, if sent by United States registered mail, return receipt requested, postage prepaid and addressed as follows:

District — Secretary, Placentia Library District Library Placentia, California 92670

Authority — Secretary, City Hall
Placentia, California 92670

#### SECTION 19. Waiver

The Waiver by the Authority of any breach by the District of any term, covenant or condition hereof shall not operate as a waiver of any subsequent breach of the same or any other term, covenant or condition hereof.

### SECTION 20. Default by District.

If (a) District shall fail to pay any rental payable hereunder within fifteen (15) days from the date such rental is payable, or (b) District shall fail to keep any such other terms, covenants or conditions contained herein for a period of twenty-five (25) days after written notice thereof from

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Authority to District, or (c) District shall abandon or vacate the premises, or (d) District's interest in this Sublease or any part thereof shall be assigned or transferred without the written consent of Authority, eiher voluntarily or by operation of law, then and in any such events District shall be deemed to be in default hereunder.

If District should, after notice of such default, fail to remedy any default with all reasonable dispatch in not exceeding thirty (30) days, then Authority shall have the right, at its option, without any further demand or notice (i) to terminate this Sublease and to re-enter the Leased Premises and eject all parties in possession thereof therefrom, or (ii) to re-enter the Leased Premises and eject all parties therefrom, and, without terminating this Sublease, re-let the Leased Premises, or any part thereof, as the agent and for the account of District upon such terms and conditions as Authority may deem advisable, in which event the rents received on such re-letting shall be applied first to the expenses of re-letting and collection, including necessary renovation and alteration of the Leased Premises, a reasonable attorney's fee, and any real estate commission actually paid, and thereafter toward payment of all sums due or to become due to Authority hereunder, and if a sufficient sum shall not be thus realized to pay such sums and other charges, District shall pay Authority annually any cumulative net deficiency existing on the date when Base Rent is due hereunder. The foregoing remedies of Authority are in addition to and not exclusive of any other remedy of Authority. Any such re-entry shall be allowed by District without let or hindrance and Authority shall not be liable in damages for any such re-entry or be guilty of trespass.

## SECTION 21. Net-Net Sublease.

This Sublease shall be deemed and construed to be a "net-net sublease" and the District hereby agrees that the rentals provided for herein shall be an absolute net return to the Authority, free and clear of any expenses, charges or set-offs whatsoever.

#### SECTION 22. Execution.

This Sublease may be simultaneously executed in any number of counterparts, each of which when so executed shall be deemed to be an original, but all together shall constitute but one and the same Sublease, and it is also understood and agreed that separate counterparts of this Sublease may be separately executed by the Authority and the District, and with the same full force and effect as though the same counterpart had been executed simultaneously by both the Authority and the District.

## SECTION 23. Validity.

If any one or more of the terms, provisions, promises, covenants or conditions of this Sublease or the application thereof to any person or circumstance, shall to any extent be adjudged invalid, unenforceable, void or voidable for any reason whatsoever by a court of competent jurisdiction, each and all of the remaining terms, provisions, promises, covenants and conditions of this Sublease and the application thereof to other persons or circumstances shall not be affected thereby and shall be valid and enforceable to the fullest extent permitted by law.

If for any reason this Sublease shall be held by a court of competent jurisdiction void, voidable, or unenforceable by the Authority or by the District, or if for any reason it is held by such a court that the covenants and conditions of the District hereunder, including the covenant to pay rents hereunder, is unenforceable for the full term hereunder, then and in such event for and in consideration of the right of the District to possess, occupy and use the Leased Premises, which right in such event is hereby granted, this Sublease shall thereupon become, and shall be deemed to be, a Sublease from year to year under which the annual rent herein specified will be paid by the District.

IN WITNESS WHEREOF, the parties hereto have cause this Sublease to be executed and attested by their proper officers thereunto duly authorized, and their official seals to be hereto affixed, as of the day and year first above written.

(SEAL)	PLACENTIA CIVIC CENTER AUTHORITY
	By President
Attest:	7.00ms.m
Secretary	
(SEAL)	PLACENTIA LIBRARY DISTRICT
	By
Attest:	
Secretary	<del></del>
I HEREBY APPROVE the form and legalit 1973.	y of the foregoing Sublease this day of,
	A Marrow for the Planatic I there District
	Attorney for the Placentia Library District

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

**Property Insurance Coverage** 

DATE:

April 21, 2003

#### BACKGROUND:

At the time the Placentia Civic Center Authority was established on May 22, 1972 the requirements for insurance were defined in Section 9 of the Placentia Library District Civic Center Sublease (see Agenda Item 34, Attachment E, page 8).

The term of the Sublease is defined in Section 4 (Agenda Item 34, Attachment E, page 5). The sublease expires on February 28, 2011 or whenever all of the Civic Center Authority Bonds have been paid, whichever date is first.

Prior to the year ending June 30, 2000 the last page of the annual Placentia Civic Center Authority Audit contained a report of the Insurance Coverage for each fiscal year. The report for June 30, 1997 is Attachment A. The audits for June 30, 2000 and June 30, 2001 do not contain any insurance information. I was told by City of Placentia Finance Director Steve Brisco that the City no longer arranges property insurance for the Civic Center Authority because the City has paid off its bonds. Mr. Brisco stated that the District should now be purchasing its own property insurance (see Agenda Item 34, Attachment B, page 1, last paragraph).

I contacted the State Library Office of Library Construction to get the current cost of new public library construction for Orange County, \$2.08 per square foot. The replacement cost for Placentia Library at 28,800 square feet is \$5,990,400. Special District Risk Management Authority (SDRMA) has added this value to the District's coverage effective April 8, 2003. The District will be billed for the pro-rata cost for the insurance year ending June 30, 2003 and the full cost for Fiscal Year 2003-2004.

#### RECOMMENDATION:

Ratify the transfer of property insurance coverage for the Library from the Placentia Civic Center Authority to the Special District Risk Management Authority effective April 8, 2003.

## INSURANCE COVERAGE

Agenda Item 35 Attachment A Page 1 of 1

June 30, 1997

Insurance coverage of the Authority at June 30, 1997 on policies issued to the City of Placentia includes the following:

Description	Am	ount of Coverage	Expiration Date
Fire, including contents	\$	4,452,644	May 15, 1998
Umbrella liability	\$	10,000,000 excess of \$100,000 self-insured retention	July 1, 1998

See independent auditors' report.

# PLACENTIA CIVIC CENTER AUTHORITY

Financial Statements

June 30, 2002

## PLACENTIA CIVIC CENTER AUTHORITY

## Notes to Financial Statements

(Continued)

# (1) Summary of Significant Accounting Policies, (Continued)

f. The total columns on the combined financial statements are captioned "Memorandum Only" to indicate that they are presented only to facilitate financial analysis. Data in these columns do not represent consolidated financial information.

## (2) History and Organization

The Placentia Civic Center Authority (the Authority) was organized May 22, 1972 under a joint exercise of powers agreement between the City of Placentia (the City) and the Placentia Library District (the Library District) for the purpose of financing and constructing a new civic center building for lease to the City and a library building for lease to the Library District. The joint exercise of powers agreement establishing the Authority is effective for forty years from May 22, 1972 and provides that at the end of the term all real and personal property shall vest in the respective parties which lease the property to the Authority, and that any surplus money shall be returned to the City and Library District in proportion to the contributions made by each.

The Authority leased the civic center site from the City and the library site from the Library District on March 1, 1973 for the sum of \$1 each paid in advance representing the rent for the full term of the leases. The site leases will terminate at the end of the subleases.

On March 1, 1973, the Authority entered into subleases with the City and the Library District under the terms of which the Authority agreed to construct the above-mentioned facilities and lease them back to the City and Library District for semiannual rental payments of \$94,600 and \$35,900, respectively, payable in advance each March 1 and September 1 starting in 1975. The subleases will terminate on February 28, 2011 or such earlier time as all debts of the Authority are paid in full. The City and the Library District also agreed to pay as additional rent, all taxes, assessments, insurance premiums, and administrative costs of the Authority. The expenses of maintenance and operation shall be paid 61.2% by the City and 38.8% by the Library District.

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director

SUBJECT:

June Meeting Date for the Library Board of Trustees

DATE:

April 21, 2003

## BACKGROUND:

The Library Director will be out of the office from Sunday May 25 through Thursday, June 26.

The regular Board meeting is scheduled for June 23, 2003.

The following options are available:

- 1. Meet on June 23, 2003 with Jim Roberts and Julie Shook providing the staff support and preparing the Agenda.
- 2. Schedule the June meeting for the week of July 7-10. The regular July meeting will be on July 21. This would give me time to prepare the Agenda and work on the budget issues before distributing the Agenda on July 3<sup>rd</sup>. The Salary Schedules could be adopted at the May Board meeting.
- 3. Cancel the June meeting. Adopt the Salary Schedules in May and do the remainder of the Budget items at the Regular July Board Meeting on July 21.

## **RECOMMENDATION:**

Action to be determined by the Library Board of Trustees.

TO:

Library Board of Trustees

FROM:

Elizabeth D. Minter, Library Director ものフ

SUBJECT:

Establish Schedule for the Strategic Planning Process for the Placentia Library

**District Board of Trustees** 

DATE:

April 21, 2003

## **BACKGROUND:**

At its meeting on March 24, 2003 the Library Board requested an agenda item to discuss the schedule for the strategic planning process for the Board.

## RECOMMENDATION:

Action to be determined by the Library Board of Trustees.



TO: Library Board of Trustees

FROM: Elizabeth D. Minter, Library Director

SUBJECT: Proposal for Story Hour Room Remodeling

**DATE:** April 21, 2003

## **BACKGROUND:**

In January 2003 the Story Hour Room sliding door was replaced with a glass wall and door.

Attachment A is a proposal to complete the renovation of the Story Hour Room by removing the steps, installing carpet and painting the lower portion of the wall.

A level room will make it possible to conduct the lapsit programs and other activities.

The cost of this project is proposed to be \$3,279.97.

## **RECOMMENDATION:**

Approve the remodeling proposal and authorize the Library Director to request funding from the Friends of Placentia Library.



APPROVAL: \_\_\_

## **PROPOSAL**

DATE:	April 1, 2003
TO:	Elizabeth Minter
FROM:	Ron Moyer
Thank you for your Story Roo	allowing RMC the opportunity to provide the following proposal for modifications as requested to om at the Placentia Library.
<ul><li>Patch and</li><li>Provide an</li><li>Provide an</li><li>Paint lower</li></ul>	
TOTAL COST	FOR THIS SCOPE OF WORK - \$3,279.97
<ul><li>Pricing for</li><li>No electric</li></ul>	e performed during normal business hours. carpet based on room dimensions supplied by client (13' x 21'). al work included. work not included, additional \$200 only if necessary.
APPROVAL:	DATE:

TO:

Elizabeth Minter, Library Director

FROM:

Jim Roberts, Public Services Manager

DATE:

April 14, 2003

SUBJECT: Program Committee Report for the month of March.

DEPARTMENT	NUMBER OF PROGRAM	S NUMBER OF ATTENDER	S
ADULT SERVICES	1	12	
TYD Total	10	137	
CHILDREN'S SERV	ICES		
Wad DM Stom Tim	nes 0	0	
Wed. PM Story Tim	<del></del>	0	
Thurs. AM Story Ti 3-4 year-old music t		0	
5-6 year-old music t		0	
Lapsits	0	0	
Class tours	0	o 0	
Comm Center Story		Ö	
Head Start Storytim		420	
Parenting Class	0	0	
Read Across Americ		21	
TOTAL FOR March		<u>441</u>	
YTD TOTAL	235	<u>6,284</u>	
LITERACY SERVI	CES Mar 2002-	03 FY 2002-03 YTD	
Total Tutors	183	258	
Total Students	234	323	
Total Hours	1,127	11,899	

For more detailed literacy statistics, see Agenda Item 42, pages 2 of 3 and 3 of 3.

To:

Elizabeth Minter, Library Director

From:

Cyrise Smith, Children's Librarian

Date:

April 21, 2003

Subject:

March Activities in the Children's Department

**Programming-** The winter programming ended late February. There were no regularly scheduled storytimes, lapsits, or musictimes in March.

**School Visits-** No school classes visited the library during March. The librarian did visit Topaz Elementary school on March 3 as part of the *Read Across America Day* program. She read several books to a class of third graders.

Off-site Programming- Storytimes at the Head Start classrooms have continued. There were three storytimes were performed for each of the seven Head Start classes with a combined attendance of 420.

**Reading Incentive Programs-** The In-N-Out reading program "Food for Thought" began March 10 and will end April 20. Children who read five library books will earn a certificate for a hamburger or cheeseburger. By the end of March approximately 277 children had signed up to participate.

**Summer Reading Program-** Plans are under way for the 2003 Summer Reading Program. Our Way Out Wednesday performers are booked and letters have been sent to local businesses for donations. Several businesses have responded with donations.

New Services- <a href="https://www.placentialibrary.org">www.placentialibrary.org</a> offered a new service to patrons this month. Called Tumblebooks, it's a website offering animated talking picture books to users. By accessing Tumblebooks through the library's website patrons are able to have a picture book read to them, while they read along and watch the animated illustrations. So far this website has had 349 visitors!



TO:

Elizabeth Minter, Library Director

FROM:

Jim Roberts, Public Services Manager

DATE:

April 14, 2003

SUBJECT:

Placentia Library Literacy Services (PLLS) Activities Report for the month

of March.

**Tutor Training.** The Literacy Coordinator conducted one regular tutor training workshop and three accelerated workshops in February and eighteen tutors were trained, thirteen adults and five teens. All new tutors are presently matched or are being matched. The next tutor training is scheduled for April 6, 2003.

Families for Literacy (FFL) Program Status. FFL now serves 31 families and 35 tutors. In March, FFL featured Leslie Perry, a performer/storyteller, for the monthly event, TALES. Approximately 20 families and 51 children attended the event, and all children received a book and made a book. FFL has increased its volunteer hours from 4-14 hours per week at Ruby Drive Preschool and Placentia Headstart.

Placentia Rotary Reading Enrichment Program (PRREP) Continues. PRREP continued in March, recruiting high school volunteers at El Dorado and Valencia High Schools. To date this school year, more than 70 PRREP volunteers have tutored in the Library and at Van Buren Elementary School, tutoring for nearly one thousand hours.

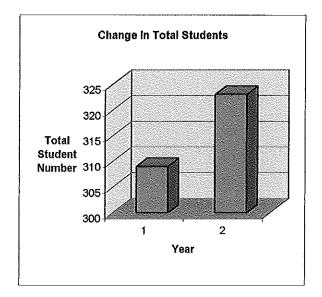
Reach Out and Read Partnership Continues. In March, PLLS continued its partnership with St. Judes Medical Center and the Reach Out and Read Program, a pediatric-based literacy program. We want to continue to especially recognize two of our volunteers, Diane Martlaro and Petey Peterson, who go to the Whitten Center in Placentia on Monday mornings and read to children while they are waiting to see the St. Judes pediatric staff.

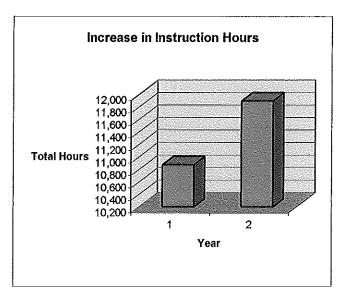
English Language and Literacy Intensive (ELLI) Program Update. The ELLI Coordinator and the ELLI Assistant conducted a session of the Latino Family Literacy Project at Topaz Elementary and Ruby Drive Elementary. These sessions included an art activity and story time. Each student received a copy of the bilingual book Abuela. The month of March saw an influx of service learners from Fullerton College's ethnic studies program into the ELLI Program as tutors. ELLI staff and tutors are currently working in a total of 21 classrooms, including kindergarten and extended kindergarten day programs, CBET child care programs, and emerging English classes. Thus far this school year, ELLI tutors have reached 423 students.

Literacy statistics. See Agenda Item 42, Page 2 of 3 and Page 3 of 3.

## Placenta Library Literacy Services Report of Growth and Progress

	Mar-02	Mar-03	YTD 2002	YTD 2003
Tutors			404	151
Adult	107	106	124	
Teen	68	77	78	
Hours Instruction	1,038	1,127	10,874	
Other Volunteer Hours	48	36	344	
Total Hours	1,086	1,136	11,218	12,519
Training Workshops				
Workshops Held	2	4	18	
Tutors Trained	8	18	96	147
Students _			100	400
With Adult Tutors	139	115	180	
With Teen Tutors	76	114	97	119
In Groups	10	5	32	
Total Active Students	232	234	309	323
Families for Literacy				l col
Family Students	10	54	26	
Family Tutors	10	35	10	
Hours of Instruction	48	200	364	869
ELLI Program			107	400
K-6th Grade Students	190	423	197	
Tutors for K-6th Grade	10	5	13	
Hours of Instruction	915	316	257	1,532
Total Tutors	175	183	202	
Total Students	231	234	309	
Total Instruction Hours	1,038	1,127	10,874	11,899





To:

Elizabeth Minter, Library Director

From:

Date:

April 14, 2003

SUBJECT:

Placentia Library Web Site Development Report for the month of March.

In March, the Placentia Library District had 4,588 "hits" on the Web Site, an average of 148 a day. The following are our year to date statistics:

Pages Visited	Oct-02	Nov-02	Dec-02	Jan-03	Feb-03	Mar-03
Borrowers	126	161	131	157	153	142
Friends	167	101	104	215	95	85
Hours	47	8	0	65	76	69
Fines	149	10	0	47	16	16
Foundation	86	69	81	73	48	
History Room	72	68	95	89	65	
Literacy/CLC Logo	117	98	84	101	53	
Passports	230	235	241	383	204	174
Total Views Most Hits	994	750	736	1,030	710	629

Total Most Hits YTD

8,031

TO:

Elizabeth Minter, Library Director

FROM:

Jillian Rakos, Volunteer Coordinator

DATE:

April 21, 2003

SUBJECT:

Publicity materials produced for March 2003

## Information on the Placentia Library cable channel #53:

- 1. Welcome to Placentia Library, address, website & telephone number.
- 2. Library Hours
- 3. Library Board of Trustees
- 4. Apply for your passport at Placentia Library
- 5. Literacy Services logo
- 6. Literacy Program asking for volunteers
- 7. Friends of Placentia Library Bookstore offering great bargains
- 8. Special Back Room Book Sale Every 2<sup>nd</sup> Sunday, Hours and Dates
- 9. Passport Hours
- 10. Silent Auction Returns

## Newspaper articles published:

- 1. New Uses for a lively old place
- 2. La Habra Library expansion plans on hold for now
- 3. Literacy Tutor Training (2 articles)
- 4. Corporate Gifts and Philanthropy
- 5. Library warnings say government may monitor users
- 6. Placentia Woman of the Year
- 7. Opening delayed: El Toro Library
- 8. Library has Friends in all the right places
- 9. Best-selling author opens reader's eyes

## Flyers and Notices:

- 1. Foundation thank you cards, Library bookmarks, and ID cards are sent out
- 2. Friends membership thank you letters are sent out with membership cards
- 3. Second Sunday Booksale flyer
- 4. Library Closed for Easter

pacific clippings

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# ew uses for a lively

By Patrick Vuong Placentia News-Times

building was named in his honor, Edwin T. Powell, 83, is still humbled that the city's Seand assistant coach to UCLA's John Wooden said Monday. "It pleases me very much. former Placentia city manager nior Center shares his name. Y ven though it's been more feel its one of the most attrac-"I think its an honor," the than 20 years since

tive buildings in the city."
Built in 1927 in Old Town, sual and performing arts centhe Edwin T. Powell Building mission-style structure as a vihopes to open up the California Cultural Senior Center in 1975. Now, the Placentia's elders, who will reter when it's not being used by ibrary before becoming irst served as the city's public main the primary users. Arts Commission

ing puppeteer Tait Hill and his teractive variety show featur-On Sunday, the Bradford Avenue building hosted the to snowcase performing arts. nine marionettes. It was the first production at the facility 'Cavalcade of Puppets," an in-

tracted about 100 people, who had a behind-the-scenes look at ulated and a chance to ask Hill how marionettes are manip-The family-oriented show at-

questions about his art form. delighted with the turnout for "The commission was really



# EDWIN T. POWELL

Baker of the Cultural Arts Commission. "The parents who the puppet show," said Lynda ing" for the first time. Earlier in the month, the Seeven to be inside this old buildwere there were really pleased

arts gallery - for a painting exnior Center was transformed Art Association. hibit hosted by the Placentia for the first time into a visua

events like these will make the centia's arts, much like the Muckenthaler Cultural Center atre in Yorba Linda. in Fullerton or the Forum The-Powell Building the hub of Pla-The commission hopes more

venue for performing arts. School's Auditorium is the only In Placentia, Valencia High

niors aren't there will bring more people to the Placita ing to other uses when the sethat opening the Powell Buildadditional revenue for the city Santa Fe district and generate Some commissioners said

costly. So to find an existing because it's already there and building would be ideal for us ready to go," Commissioner Bryan Spencer said. "And a building like this with so much nistory has an intrinsic value. "To build and run one is very

as the city library until 1974, were relocated to Chapman lice Department and Library when Placentia's City Hall, Po Senior Center a year later. building was dedicated as the Avenue and Kraemer Boule-vard. The Bradford Avenue The Powell Building served

christened as the E.T. Powell In 1982, the facility was re-

sites featured on the city's His-Baker said that in May it will be one of several landmark be Placentia's first dinner cab it will host what will perhaps torical Home Tour, adding that aret May 17.

missioner Dave Ramos said. in cultural arts events," Cominterest for all of the residents "We're trying to promote an

to free up the building for other organizations and events if the Senior Center were shifted to an expanded commucity's financial constraints. munity Building However nity center in the Backs Comhold indefinitely because of the hat renovation has been put on Plans had been formulated

ing in the mornings and early tinue to use the Powell Build For now, the seniors will con-



Photos by Patrick Vuong / Placentia News-Times

become a visual and performing arts center for Placentia Ramos hope the E.T. Powell Building, the former city library, will CULTURAL ARTS Commissioners Evelyn Lawrence and Dave

as canasta tournaments, while the commission hosts events afternoons, with such activities weekends. weekday evenings and

senior citizen program, we'll use this historical and culturversatile as possible," Commuour goal to make facilities as ities here in the community, it's ally rich building for other uses Pischel said. "In addition to the nity Services Director Steven "Because of the limited facil-

currently happening in the aratively impacting the activities 2 that are positive - without neg-

should be dedicated to improvsaid his namesake Regardless of use, rowm

beneficial to the people of the community," he said, "people ing Placentia and its residents.
"As long as its utilized and to assist you with anything that is of a positive nature." here will bend over backward

# pacific clippings post office box 11789

# Brea Progress Weekly MAR 2 7 2003 santa ana, calif.

# a Habra Library expansion plans on hold for now

By Caroline Prado Star-Progress The city has the plans and the land needed for the La Habra Library expansion. Now all

it needs is the funding.

The City Council on March
17 voted 5-0 to forgo submitting an application for \$5.8 quired \$1.4 million in matching million in state grant funds because it couldn't commit the re-

sources will be even more flerce. The city has spent about cation in January for a later round of funding, even though Plans are to submit the applicompetition for limited re-\$133,000 during the last seven months working on an application for the grant, which includes architectural and conceptual designs and a visual funds by Friday's deadline.

of additional space for a new computer lab with 12 new computers and more space in the a larger area for Friends of the expansion would include 5,995 square feet adult and children's rooms, and 13,885-square-foot library. planned

"I was hoping for a different decision but these are regrettable times, everyone is so worwhere tte Frazier, vice president of ried about money right now, they're coming from," said Bethe Friends of the Library. can understand

nity services, said the city has committed \$700,000 to the pro-Sal Faila, director of commuect. About \$325,00 of that went corner of Euclid oward the purchase of proper-Street and East La Habra Boulevard, which will be used for 21 new parking spaces. Faila

JACK E. HANCOCK/Star-Progress

\$8,000 a month for the library where rows are so close together that wheelchair access is limited. Debbie Elton searches through shelves at the La Habra Library, The Friends make the Library said he is hopeful matching funds will be raised by year's end. Other alternatives were offered at the meeting, such as support from the Friends of

President Jean Ander-

capital campaign. Anderson said Friends members were disappointed about the delay in applying for the grant and are Friends have no plans for still considering their options.

"To raise a million dollars is a lot of money," Librarian Jill Patterson said. "I would love to do a capital campaign and say 'yes we can raise \$1 million by end of the year,' but that's not realistic."

the community will recognize Patterson said she hopes that the library's need to expand,

Some books are stored on on shelves, she said. The space between bookcases is too tight for wheelchair access and the distance between tables and shelves in the Children's section is anywhere from 9 to 20 carts because there's no room

selling items such as books and DVDs. President Jean Ander-

padific clippings post office box 11789

santa ana, calif. Placentia News Weekly MAR 2 7 2003

92711

TUESDAY 332
Literacy Tutor Training sessions are held at 6 p.m. at the Placentia Library, 411 E. Chapman Ave. Call (714) 528-1906.

## pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

The Register
Daily MAR 1 2 2003

## Library warnings say government may monitor users

SANTA CRUZ • Several libraries in California have begun to warn book lovers that the U.S. government may be monitoring their reading habits in a sweeping effort to crack down on terrorism.

"Our board decided to take a public stand," said Anne Turner, director of libraries in Santa Cruz, which posted warnings in its branches Friday. "In Santa Cruz not everybody is a hippie radical, and the response has been outrage."

The Patriot Act, Section 215, allows the FBI, with search warrants, to go into libraries and bookstores and demand circulation records or receipts.

The Santa Cruz warning reads in part:

"Warning: ... Under the federal USA Patriot Act (Public Law 107-56), records of the books and other materials you borrow from this library may be obtained by federal agents. That federal law prohibits library workers from informing you if federal agents have obtained records about you."

Turner said she knows of no incidents where the FBI sought records at her 10 libraries. But Judith Krug, director of the Freedom to Read Foundation, cited a recent study finding FBI agents visited 85 academic libraries.

## santa ana, calif. 92711

O.C. Metro MAR 0 6 2003 Bi-Monthly

## **CORPORATE GIFTS & PHILANTHROPY**

332

Vanguard University has received a \$100,000 grant from the James L. Stamps Foundation, Inc. to outfit the new Health Academic Center for Religion and Business with state-of-the-art classroom technology. Additionally, Vanguard University's Professional Leadership Circle is seeking local business leaders who want to make a difference in supporting student scholarships at Vanguard. Professional Leadership Circle is a membership organization that brings business, education and community together for the mutual benefit of the university, business and community leaders. The goal for 2003 is \$35,000 in gifts and scholarships. For information, call (714) 556-3610, Ext. 241... Entering its fifth season, The Golf Channel and Cox Communications will present the awardwinning Drive, Chip & Putt Jr. Golf Skills Competition in Orange County - one of 100 communities in the U.S. and Canada scheduled to host the event in 2003. The event provides an opportunity for both boys and girls ages 7 to 12 to compete in a fun, free event designed to test basic golf skills. Up to 200 children are expected to participate in the event, which will be held at Oak Creek Golf Club in Irvine on March 18 at 3:30 p.m...Orange Coast College's Foundation has received a gift of \$140,000 from the estate of former campus librarian, George Ciarlo. The funds will be equally distributed between the college's Library Endowment Fund and Scholarship Endowment Fund. Prior to joining OCC's faculty, Ciarlo served as a librarian at Cypress College and at Contra Costa College...Kids Konnected has received a \$5,000 donation from the PacifiCare Foundation, a philanthropic organization established by PacifiCare Health Systems, Inc. According to

Gordon DesCombes, president of Kids Konnected "the donation will be used to provide age-appropriate cancer-specific books for children, ages 3 to 18, to help them understand their parent scarner diagnosis what they can expect while their parent is undergoing treatment and the wide range of emotions that the family will experience."...READ/Orange County the literacy services of the Orange County Public Library, will present two orientation meetings fo those interested in becoming volunteer literacy tutor in their own communities. The organization train volunteer tutors to teach adults and families to reach and write English in small groups or one-to-onthroughout Orange County. No prior teaching experi ence is necessary. The meeting schedule is: Marc 10 from 6 to 8 p.m. at the Westminster Library; an March 12 from 6 to 8 p.m. at the Aliso Viejo Library For information, call (714) 566-3070...South Coast Repertory and six other nonprofit American theatre will receive a total of \$6.3 million in support throug the Leading National Theaters Program, funded b the Doris Duke Charitable Foundation and th Andrew W. Mellon Foundation. South Coast Repertor will receive \$1.05 million (a \$750,000 challenge gran from Duke and \$300,000 in program funds from Mellon). The funds will establish an Emerging Artis Endowment to generate funding to support new cree ative and diverse voices in the American theatr through artists residencies, readings, workshops an studio productions.

## pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

The Registra 2 6 2003

PLACENTIA うろひ Woman of the Year: Placentia resident Dee Erman on Monday was named the Woman of the Year for the 72nd District by Assemblywoman Lynn Daucher, R-Brea, for her commitment to assisting seniors and the disabled. Erman is a member of the Orange County Senior Citizens Advisory Council and the California Senior Legislature.

- Patrick Vuong (714) 704-3796 pvuong@ocregister.com

# post office box 11789

santa ana, calif.

Placentia NRMR 1 3 2003 Weekly

successful, said Eleanore Rankin, organization president.

About 150 people listened and laughed during See's lightwhich was served by "celeb-rity waiters," including Mayor Scott Brady and Placentia Ponearted discussion of her three books before enjoying a lunch, lice Chief Russ Rice.

including the ability to transport their readers to brave new

Books have many functions,

Placentia News-Times By Patrick Vuong

brary helps thousands of peo-ple who live in town and the

Locally, the Placentia Li-

worlds.

surrounding area escape into "other realms" with the help of

Though the event was organized by Friends of Placentia Library, which was founded in 1970 to address immediate needs, the proceeds benefit the library foundation, which seeks long-term investments through corporate donations.

some friends. Two nonprofit organizations – the Friends of Placentia Library and the Placentia Library Foundation – work to supply the facility through fund-raisers and vol-

unteers to cover what property

taxes cannot.

Regardless of who receives the money, it all goes back into supplying the community with library services, said Pat Irot, a

percent of

center. brary is becoming increasingly significant, in light of the state's financial climate. the 84-year-old Library, said Executive Director Elizabeth budget has yet to be approved, talks of shifting property taxes The need to support the listate's financial climate. Though California's next fiscal which make up more than 90 percent of the library's budget could result in less services at Minter.

the Friends hosts its Backroom Book Sale on the second Sun-day, as well as operating the Corner Book Store, where books, magazines, records, peting and tables as well as the renovation of the hospitality Library.Rankin said the sales generate about \$500 a month, adding to the more than \$12,000 the Friends raised last year. The funds paid for tapes and CDs are sold in the needed supplies such as carare working hard to raise cash

brary," Minter said. "They're the icing on the cake for the Library." Friends volunteers,

300 members, agree the passion for their altruism stems from a need to share the joys of books with other people.

"It's just a part of my life to read," Irot said, "but what I get out of it is a better understand of myself and other people.
"I think each of us brings the sum of our own experiences to the written page, and we extract from the page what think is meaningful at think time."

For more information or to join the Friends of Placentia Library, visit the Library at 411 E. Chapman Ave. or call volunteer coordinator jillian Ra-For more information or to join

## pacific clippings p m b 1 1 7 8 9 santa ana, calif. 92711

Saddleback Valley News 83 Bi-Weekly MAR 1 4 2003

## NOTEBOOK

Opening delayed

The El Toro Library will not re-open this week as planned. According to County Librarian -bn Adams, last week's rain

yed construction. Crews need to install carpeting and finish painting.

Adams said the library re-

model is expected to be completed by the end of the month.
The \$650,000 project started

in October and expanded the 10,000 square-foot facility by 2,200 square feet. Construction included lengthening the entry way and doubling the size of the Friends of the Library

bookstore.

orary has Friends in all the right places "Our mission is to assist the library to provide services to our community," Irot said, "and reach out to make the library a vital part of the com-

ford St. Call (714) 986-2332. Huggin' Hearts Square Dance Club meets for lessons from 7:30 to 10 p.m. at Backs Community Building, 201 N. Bradford Ave. \$2 per class, \$37 for 17 classes. Call (714) 777-5639.

Wood Carvers meets at 7 p.m.

at the Senior Center, 134 Brad-

pacific clippings post office box 11789

Weekly MAR 1 3 2003

TUESDAY 532 Literacy Tutor Training sessions are held at 6 p.m. at the

Placentia Library, 411 E. Chapman Ave. Call (714) 528-1906. Yorba Linda-Placentia Toastmasters Club meets at 6:45 p.m.

at Thengvall House at 5320 Richfield Road in Yorba Linda.

Exercise classes for breast can-

cer survivors held at 7 p.m. at the

Backs Community Building,

201 N. Bradford Ave. Classes

are free and open to all fitness

levels. Call. (714) 524-5913.City Council meets at 7:30 p.m. in the

City Hall Council Chambers, 401 E. Chapman Ave. Call (714)

Call (714) 524-9378.

993-8117.

santa ana, calif. Placentia News

of the money raised provides for a variety of children's programs, including the "lapsit" storytell-Also, about \$4,000 Also, she said that almost 10

ing sessions for babies and tod-dlers. "It's because of the friends

\$1.4 million budget could be cut if the state pulls its \$100,000 in public library fund grant.

former Friends president who is on the 11-member board of

Recently, members of the Friends group hosted the annual Author's Luncheon at Alta Vista Country Club, featuring national best-selling writer

pacific clippings

# Best-selling author opens readers'

# COMMUNITY: Lisa

library fund-raiser. than 150 people to See attracts more

Placentia News-Times 3 By Patrick Vuong

of an audience, preferring to put their thoughts down on pa-per in the solitude of their ofanxiety over the idea of having to speak in front

writers. Lisa See is not one of those

found wifty, best-selling author national mest, sam orď and the

Author of "On Gold Mountain"

her writing,

qualms

Crowd delighting a iscussing

> "The experience of writing is there are moments where much more personal and you are transformed."

made such a connection with the audience," said Pat Irot of the Friends of Placentia Lishe was totally charming and

more than 150 people at the annual Friends of Placentia Library Author's Luncheon on

man. And she connected so well and had such a sense of tally entranced and was so hu-"She kept the audience to-

smiling at the crowd before turning serious. "The experi-ence of writing is much more

personal and there are moments where you are transsit in a room alone," she said, to write is because they like to

"The reason why people like

event to support the Library. more than who said she attended the resident Deborah O. Hancock, thor's Luncheon for Fullerton Friends. It was the first Au-The March 1 event raised ore than \$6,500 for the

ered at the Alta Vista Country Club about the genesis of her first book, "On Gold Mountain

See told the audience gath-

sey of My Chinese-American Family."

sity to become the 100-year-ol See, who stamped out adverof 1995 - traces the journey of New York Times Notable Book was a national bestseller and a godfather of Los Angeles' Chi natown. The family memoir - which great-grandfather, Suor

automobile in America (by ers in attendance roared with and her sincerity, the book lovcounted how Fong See became making "crotchless underwear for brothels") the first Chinese to afford an laughter as the Captivated by her humor scribe re-

panded. "He had his la child when 90-years-old татшу MOU "He ě

and that's long before Viagra, folks." thought

grew up in Los Angeles, spending much of her time in China-

nese and look exactly like me." said, "but I have dozens of relathat I don't look Chinese," she tives in L.A. who are full Chi "You might have noticed While interviewing dozens

and commercial successes, ingarnered numerous murder investigation in China cluding becoming a national "Flower Net." The story of a rights to the novel. tures also bought the the top thriller of the year by bestseller, a New York Times Notable Book of 1997 and rated Amazon.com. Paramount Piccritical

2000's "The Interior" and her newest work, "Dragon Bones," is set to be released in May. followed that up with

with everything from geopolisame main characters and deal cloaked in thriller. All three novels feature the love and ked in the greed - all form of a

Rankin said she enjoys See's tivating form. cially relevant issues in a capbooks because it unveils so-Friends President Eleanore

some of the manufacturing in the interior of China where said. "'The Interior' puts you ture of that country," Rankin of getting the pulse of the culteresting from the standpoint working in them under those the very poorest of natives are horrible conditions. It was very from America take place with "I find that the books are

taining fiction with historical passion and the core of her incially important tomes is See's significant facts to craft soheart-wrenching, I thought." spiration. This ability to weave enter-

tory as wars and dates," she said. "But I k history is งที่ตำเลโ ทอดทโด " something th. "People tend to think of hispens to indi-



**NOVELIST LISA SEE** spoke at the Friends of Placentia Library's annual luncheon, which raised more than \$6,500.

library as much as possible," she added. "The Library services more than just the Plabudget of California will be cut centia area." left and right, so it's extremely important people support the

Har ~~ck added that See's as a big draw.

of relatives for "On Gold

## SAFETY COMMITTEE MEETING MARCH 26, 2003 MINUTES

I. Call to Order:

11:45 A.M.

II. Members Attending:

Esther Guzman Katie Matas Jillian Rakos Donna Siloti Cyrise Smith

## III. Old Business

- 1. Some of the tiles in the lobby need to be regrouted.
- 2. The Circulation Department book trucks were checked for stability. Unsafe trucks were removed from use.

## IV. New Business

- 1. The emergency supply trunk was inventoried, and a list was made of items to be added.
- 2. A light in the loading dock area is out.

The next meeting will be April 23, 2003 at 11:30 A.M.

atieMalas

Respectfully submitted,

Katie Matas



## CONNECTION

LIBRARY OF CALIFORNIA

## ISSUE NUMBER 34 April 2003

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## **Universal Access and Libris DESIGN**

DESIGN

By Linda Demmers Library Consulting

If you are trying to ensure that your library is ad equately available to people with disabilities, you might want to check out Libris

DESIGN. Libris DESIGN, a library facility planning information system that includes free downloadable software on the Libris DESIGN website (www.librisdesign.org), also provides a wealth of information for library planners. Funding for the development of Libris DESIGN has been provided by the

U.S. Institute of Museum and Library Services under the provisions of the Library Services and Technology Act, administered in California by the State Librarian.

Now in its sixth year of development, the software was conceived by Richard Hall of the California State Library (CSL) who developed the database in collaboration with SAIC, Inc., a software firm in San Diego. Over 300 people have been trained in the use of Libris DESIGN, and the user mailing list now numbers 225 active users. Although not a requirement for the California Reading and Literacy

Improvement and Public Library Construction and Renovation Bond Act of 2000 application process, over 40 percent of the building programs submitted in the first cycle were produced using Libris DESIGN.

The basic premise of Libris DESIGN is to promote good library planning and design. Good library design encompasses all the requirements of universal design or access for people with disabilities. Users of the Libris DESIGN software can access any of the four expert models for serving persons with disabilities

included in the database and review 18 space details (functional criteria) about any one of 400 specific spaces. These include requirements on topics such as acoustics, security, lighting, and finish materials. For example, users can verify the aisle width and shelving height requirements for current periodicals to ensure that they are accessible to those in wheelchairs. Other accessibility requirements include Signage, Telecommunications, and Electrical.

Please see Libris DESIGN, page 2

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## Mervyn's and libraries team up for The Big Blue Book Club

By Sarah Dalton Connection Editor

While kids and their families bustle through the racks at Mervyn's through May 31, 2003, an alluring promotion, complete with prizes, will catch their eyes. Blanketing the kid's departments at all Mervyn's California locations are cartoonish posters and fliers selling the Big Blue Book Club, a reading incentive program that's the brainchild of the private corporation and California's

To join the Club, children at Mervyn's pick-up kid-friendly Big Blue Passports inviting them to "Go Places. Read." Children then bring their Mervyn's Passport to their local libraries to find and read six books. When the child's librarian signs the Passport, the children take it back to Mervyn's for prizes.

public libraries.

Though the larger program goal is to rocket a child into the imaginative world of reading, the actual "place" the Passport takes a child, of course, is his or her local library.

It's a terrific way to promote California's libraries, and librarians have had a lot to do with it.

The California State Library, the California Library Association and Mervyn's collaborated to create the *Big Blue Book Club*,. When State Librarian Dr. Kevin Starr

announced the partnership at the State Library breakfast at the annual California Library Association Conference in November 2002, library professionals knew right away that the program would both promote public libraries and get kids reading.

> The planning team included: Alicia Bell (children's librarian, Belvedere-Tiburon Public Library), Francisca Goldsmith

(teen librarian, Berkeley Public Library), Martha Arroyo-Neves (adult reference supervisor, Mission Branch, San Francisco Public Library), Susan Negreen (executive director, California Library Association), Bernard Boudreaux (Mervyn's Community Relations Department), Wendy Fuakamaki (Mervyn's Community Relations Department), and Bessie Condos Tichauer (children and youth services consultant, California State Library).

Mervyn's mailed an explanatory package (which included *Passport* posters) to California's public libraries in January. If you would like more fliers or posters, please contact Tracy Higgins at (510) 727-5676 or email her at TracyL.Higgins@Target.com.

For general information about Mervyn's Big Blue Book Club please contact Bessie Condos Tichauer, the California State Library's children and youth services consultant, at (916) 653-8293 or email btichauer@library.ca.gov.

## from page 1 Libris DESIGN

The software program will help remind library planners to provide accessible lockers if staff lockers are available; to position the book return slot at the right height to meet the front and side reach requirements of an individual in a wheelchair; to include accessible data jacks and electrical outlets if network access is available to the public for laptop use; to purchase portable assistive listening devices for use in smaller meeting rooms; to provide companion seating adjacent to accessible seat locations in all meeting and program spaces; and to increase the lighting in the large print collection area.

The Libris DESIGN website also features a General Requirements section, which includes articles on library planning topics. These articles, written by professionals in the field, provide a general overview, glossary, illustrations of basic principles, and further sources of information on a variety of topics. Later this spring, an expert module dedicated to universal design, which will include a compilation of disabled access requirements, will beposted to the website.

Training in the use of the software is available through the Infopeople Project at http://www.infopeople.org. For further information about Libris DESIGN, contact Linda Demmers at (323) 668-0404 (phone), or xlibris@earthlink.net (email); or Rushton Brandis, technology consultant, CSL, at (916) 653-5471 (phone) or rbrandis@library.ca.gov (email).

# LSTA videoconference workshops reach out and touch rural library communities

By Carla Lehn

Literacy Consultant, Library Development Services Bureau California State Library

Librarians in Nevada, Ventura, Mono, Imperial, Mendocino, and Fresno counties tuned in on September 13 and September 23, 2002 to watch the latest library

instructional thriller: "How to Be Successful in the LSTA Grants Process." The broadcasts, part of the California State Library's "Rural Initiative" program, demystified applying for, receiving, and fulfilling the reporting requirements for Library Services and Technology Act (LSTA) grants, a federal grant program for libraries. The workshops provided tips and strategies for submitting a successful grant application. They also showcased two rural libraries that received LSTA grants.

SBC Communications, Inc. allowed the California State Library (CSL) to use SBC's Sacramento center to broadcast the free workshop

to eight remote videoconference locations throughout California. Forty-one people participated in the workshops via videoconference, while another 55 viewed the live webcast on their desktop computers.

## Listening to Rural Libraries

The Rural Initiative's planners designed the workshops around rural library staff concerns, the primary of which was that rural libraries' LSTA proposals and/or applications are not as competitive as those from larger urban libraries. The rural library staff members perceived that because larger libraries could afford to hire professional grant writers whereas rural libraries could not, rural libraries' projects couldn't compete for "statewide significance."

CSL staff knew about the rural library staffs' frustration. They knew that even though LSTA dollars had flowed to rural libraries, those dollars had historically "targeted" established grant programs such as Youth Services Materials and Spanish Language Materials. Few small or rural libraries had ever sought LSTA funding for new rural library projects individually developed by a rural library.

Rural library staff had also articulated another rural library roadblock to workshops and training: physical isolation. Many rural library staff can't get to training workshops because of the distance, terrain, and weather. Further, rural libraries have to close the library's doors so staff can travel to distant workshops.

To solve these problems, CSL staff delivered the workshop via videoconference and webcast technology. It was a terrific success.

After viewing the workshop, participants' knowledge of how to apply for LSTA grants improved dramatically. Many said that they intend to apply for LSTA funding

within the next two funding cycles. In fact, four libraries that had never participated in the LSTA process submitted proposals by the November 15, 2002 deadline for 2003/04 funding.

Workshop evaluations showed that participants appreciated that the CSL was offering the workshop via technologies that did not require them to travel great distances.

Here's what two participants said: "I never did a videoconference before -- I found it surprisingly personal and present." And "I think this is an excellent format. It allows for accessibility without driving great distances."

Libraries are using interactive videoconferencing for recuiting, staff development and video author visits.

The webcast has been archived on the web and library staff around the state are still watching it. I recently talked to someone who, because of the archived webcast, is planning to submit a proposal for LSTA funding in a future grant cycle. The caller complimented the workshop saying, "I missed it live, but the archive gave me the information I needed to move ahead with my proposal idea."

## Webcasts Save Money

Remote access technologies are also a bargain. During the 2001-2002 Rural Initiative, 13 videoconferences and nine webcasts were presented. Sixty-two remote sites around California hosted the videoconferences, 558 people participated in them, and another 353 watched the live webcast. Including on-going visits to archived presentations, over 1000 rural library staff participated in or watched these training workshops using these remote access technologies in just one year! Dividing the cost of producing, delivering, and archiving these programs by the conservative estimate of 1,000 participants, the approximate training cost per participant is about \$100. This is truly a bargain in light of considering the following alternatives:

## from page 3 LSTA videoconferencing workshops

- Alternative #1: 1000 geographically remote library staff and volunteers not participating because of travel time, costs, and having to close a library to participate in the training workshop. More importantly, when library staffs from isolated libraries do not receive information that could help them provide additional services or greater resources to their individual communities, there is a significant cost to their patrons;
- Alternative #2: When those 1000 geographically remote library staff travel several hours to a large population center to attend a workshop, local communities pay a significant cost: paying substitute librarians or staff (or closing libraries when substitute pay is not an option) and travel costs (often including hotels and meals, as well as workshop fees, since vast travel distances, terrain and weather barriers impact many isolated communities even to attend only a two-hour meeting);

• Alternative #3: Besides the high travel costs for rural library staff attending sessions in large metropolitan centers, time costs occur as well because of traffic congestion in most metropolitan areas. Even if the population centers chosen are spread throughout the state -- such as Los Angeles, San Francisco, Sacramento, San Diego, and Redding, for example -- MANY geographically isolated libraries still could not attend. For example, travel from Del Norte or Modoc counties to Redding can easily consume four to five hours driving time each way. If the training session is held between October and April, snow can substantially lengthen such a trip or make it physically impossible to drive.

The Rural Initiative is funded by the U.S. Institute of Museum and Library Services under the provisions of LSTA, administered in California by the State Librarian. For general information about the Rural Initiative, consult earlier issues of *Connection*, or contact Carla Lehn at (916) 653-7743 (phone) or by email to clehn@library.ca.gov. Questions about the LSTA process should be referred to Jay Cunningham, LSTA program coordinator, CSL, at (916) 653-8112 (phone) or jcunningham@library.ca.gov (email); or to Tom Andersen, assistant bureau chief of Library Development Services bureau, CSL, at (916) 653-7391 (phone), or tandersen@library.ca.gov(email).



## Library cards for foster children

State Director of Social Services Rita L. Saenz and State Librarian Dr. Kevin Starr have commended the Los Angeles County Public Library for initiating a new program that helps foster children obtain library cards. In their commendatory remarks, Director Saenz and Dr. Starr stated that "for many of California's foster children, getting a library card has been all but impossible. No child, especially children without families of their own or children profoundly affected by family dislocation, should be denied full use of our public libraries."

The program, launched by the Los Angeles Department of Children and Family Services in partnership with the County Library, began in October 2002. So far about 60 foster children are signed up, and the number is expected to grow as word of the program spreads.

A major barrier to foster children obtaining library cards has been the reluctance of foster parents to assume financial responsibility for children under their care on a temporary basis. Under Los Angeles County's new pilot program, foster parents are not liable for library fines or other charges incurred by their foster children.

Penny Markey, youth services coordinator for the County Library, noted that another challenge to developing the program was the law protecting confidentiality of records pertaining to foster children. With careful planning, Markey said, rules protecting foster children from being identified as such are not compromised under the new program. Markey added that the program required the addition of a new borrower class to the library's automated system.

The program
grew out of an
idea presented by
Ernestine Fields,
an attorney in the
Los Angeles
County Dependency
Court and former
elementary teacher in

Los Angeles schools, who was instrumental in program organization. Fields is the founder and president of Comfort for Court Kids, a publicly supported charity that provides emotional support for children passing through the court system which includes providing teddy bears to the children.

"We don't know if this has been done anywhere else," Markey said. "We have to be very, very careful to protect each child's confidentiality and to build trust with foster parents."

Los Angeles county librarian Margaret Todd stated that "libraries are important resources in support of children's reading and educational achievement. The County Library is pleased to collaborate with Children and Family Services to reach more children and expand their access to library materials."

Director Saenz and Dr. Starr expressed their appreciation and admiration to Todd, her staff, and to Children and Family Services for their hard work and creativity in implementing the innovative program. "As State Librarian, I hope that other California public libraries will follow Los Angeles County's lead in addressing the needs of foster children," Starr stated.

## APPOINTMENT

Gary Strong appointed as UCLA's university librarian

Former California State Librarian, Gary E. Strong has been appointed as UCLA's university librarian effective Sept. 1, Chancellor Albert Carnesale of UCLA announced.

Since 1994, Strong has been head of the busiest public library in America, the Queens

Borough Public Library in New York, serving the most diverse county in the nation with a central library, 62 community libraries and six adult learning centers. Prior to joining the Queens Borough Public Library, he worked closely with the UC libraries during his 14 years as the California State Librarian.



LIBRARY OF CALIFORNIA

Training Corner

Provider: Infopeople

Course: Getting the Most From Microsoft Word

Date and location:

Tuesday, April 15, Central Santa Rosa Library http://www.infopeople.org/WS/workshop/Workshop/24

Provider: Infopeople

Course: Census 2000 Introduction

Dates and locations:

Monday, April 14, Pleasant Hill, Contra Costa County Library

Thursday, May 1, Cerritos Public Library
Friday, May 2, Los Angeles Public Library
Monday, May 5, San Francisco Public Library

http://www.infopeople.org/WS/workshop/Workshop/130

Provider: Infopeople

Course: Developing Spanish and Latino Interest Collections

Using the Web and Online Sources

Dates and locations:

Wednesday, April 16, San Jose Public Library Thursday, May 1, Ventura County Library Thursday, May 15, California State Library Friday, May 23, Cerritos Public Library Thursday, June 12, San Diego Public Library

http://www.infopeople.org/WS/workshop/Workshop/109

Provider: Infopeople

Course: Introduction to Metadata and Record-building

Date and location:

Tuesday, May 6, Cerritos Public Library

http://www.infopeople.org/WS/workshop/Workshop/129

Provider: Infopeople

Course: Training the Tech Trainer

Dates and locations:

Tuesday, April 22, Contra Costa County Library - Pleasant Hill

Wednesday, May 7, San Diego Public Library Tuesday, May 20, Fresno County Public Library

http://www.infopeople.dreamhost.com/WS/workshop/Workshop/115

Provider: Infopeople

Course: Raising Private Dollars for Public Libraries

Date and location:

Monday, April 28, Sutter County Library

http://www.infopeople.org/WS/workshop/Workshop/122

Provider: Infopeople

Course: Training the Trainer 2003

Date and location:

Thursday, May 29, Fresno County Public Library (Lab) http://www.infopeople.org/WS/workshop/Workshop/120

Provider: Infopeople

Distance Learning Course: Library Laws for the Web Environment

http://www.infopeople.org/WS/workshop/Workshop/86

Provider: Infopeople

Distance Learning Course:

Everything You've Always Wanted to Know About Grant Writing But Didn't Know How to Ask

Dates:

Now through Tuesday, April 22, 2003 http://www.infopeople.org/WS/workshop/Workshop/128

Provider: Infopeople

Course: Delivering Effective Library Presentations!

Dates and locations:

Friday, April 11, Mountain View Public Library Thursday, April 24, Fresno County Public Library http://www.infopeople.org/WS/workshop/Workshop/126

Provider: Infopeople

Course: Genealogy Resources on the Internet

Dates and locations:

Monday, April 21, San Diego Public Library Thursday, May 8, Fresno County Public Library Thursday, May 22, Los Angeles Public Library http://www.infopeople.org/WS/workshop/Workshop/107

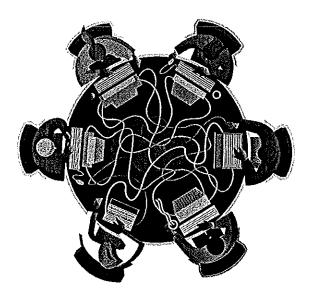
Provider: Infopeople

presents Gary Price teaching ...

Course: There's More to Web Research than Google!

Dates and locations:

Thursday, April 10, Fresno County Public Library Friday, April 11, Los Angeles Public Library http://www.infopeople.org/WS/workshop/Workshop/102



If you would like your library-related training event included in *Connection*, please send event information to Sarah Dalton, *Connection* editor at sdalton@library.ca.gov



# COCCUPATION OF CYCLES

## 2003

## **April**

April 6-12, 2003 National Library Week

April 10-13, 2003

Association of College & Research Libraries (ACRL), 11th National Conference, Charlotte, North Carolina

## May

May 2-7, 2003

Medical Library Association (MLA) Annual Conference, San Diego

## June

June 7-12, 2003

Special Libraries Association (SLA) Annual Conference, New York City

June 19-25, 2003

American Library Association (ALA) Annual Conference, Toronto, Canada

## July

July 12-16, 2003

American Association of Law Libraries (AALL), Annual Conference, Seattle

## Fall

Fall, 2003

Library of California board meeting, location to be determined

## October

October 22-26, 2003

American Association of School Librarians (AASL) National Conference, Kansas City, Missouri

## November

November 15-17, 2003

California Library Association (CLA) Annual Conference, Ontario

## 2004

## January

January 9-14, 2004

American Library Association (ALA) Midwinter Meeting, San Diego

## CONNECTION

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Articles for inclusion in a future issue of the Connection are welcomed. Please submit articles or suggestions to the Connection editor, Sarah Dalton.



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Library of California Board http://www.library.ca.gov/loc/board/index.cfm

California Public Library Construction and Renovation Board http://www.olc.library.ca.gov/board.asp